

DELEK GROUP LTD.

DELEK GROUP LTD

Registration Number: 520044322

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form Number: T087 (Public)
Sent via MAGNA: 25/09/2025 www.isa.gov.il www.tase.co.il Reference: 2025-01-071710

Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Their Changes

Regulation 31E of the Securities Regulations (Immediate Periodic Reports), 1970 Regulation 31(a) of the Securities Regulations (Immediate Periodic Reports), 1970 Regulation 31(b1) of the Securities Regulations (Immediate Periodic Reports), 1970 Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Full early redemption - Series 37 Debentures

Explanation: Please briefly describe the nature of the change.

Reference numbers of previous reports on the subject:

_____, _____, _____.

1. The Corporation's Securities Position After the Change:

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Name and Type of Security	Security Number	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
DELEK GROUP LTD.	1084128	26,000,000	18,588,973 (last report)	18,572,698
			18,588,973 (current)	
DELEK GROUP LTD. Debenture 37	1192889	_____	1,074,999,975 (last)	0
			0 (current)	
DELEK GROUP LTD. Debenture 38	1199504	_____	797,608,120 (last)	797,608,120
			797,608,120 (current)	
DELEK GROUP LTD. Debenture 39	1205772	_____	1,000,000,000 (last)	1,000,000,000
			1,000,000,000 (current)	
DELEK GROUP LTD. Debenture M	1217389	_____	1,563,725,000 (last)	1,563,725,000
			1,563,725,000 (current)	
DELEK GROUP LTD. Debenture MA	1228618	_____	1,015,885,000 (last)	1,015,885,000

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Name and Type of Security	Security Number	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
			1,015,885,000 (current)	

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Explanation: All securities of the company must be detailed, including securities not listed for trading.

2. The Corporation Announces That:

On the date: 25/09/2025

A change occurred in the quantity and register of the corporation's securities holders (including rights to purchase shares) as a result of:

Description of the nature of the change: Full early redemption of Series 37 Debentures.

Explanation: Please describe all details of the transaction or action that caused the change in the corporation's securities.

Details:

- Name of the registered holder affected by the change: The Registration Company of the Tel Aviv Stock Exchange Ltd.
- Type of identification number: Israeli Companies Registrar Number
- Identification number: 515736817
- Nature of the change: Redemption
- Date of change: 25/09/2025
- Executed via the stock exchange clearing house: Yes
- Type and name of security affected: DELEK GROUP LTD. Debenture 37
- Security number: 1192889
- Holder's balance in the security in the last report: 1,074,999,975
- Holder's balance in the security after the change: 0
- Total quantity of securities decreased/increased: 1,074,999,975
- Is this a grant of rights to purchase shares: No
- Total consideration for securities issued: _____
- Security number of the share resulting from the exercise of the security: _____
- Number of shares resulting from full exercise/conversion: _____
- Total additional consideration from full exercise/conversion: _____
- Period in which the security can be exercised: _____
- From date: _____ to date: _____
- The allocated securities will be registered for trading: _____
- The allocation of these securities is in continuation of: _____ published on: _____ and its reference number is: _____
- The security was fully redeemed and the consideration was fully received.

Explanation:

1. If the change affects more than one security, the effect of the change must be detailed in a separate row for each security.
 2. Date of change – all changes of the same type, in the same security, performed on the same day, will be summarized in one row. For this purpose – changes made through the stock exchange clearing house must be separated from changes made directly in the company's books.
 3. The change – for a decrease, add the sign "-".
 4. In all quantity fields, the quantity of securities must be filled in, not the par value in NIS.
-

3. Main Register of Shareholders as of the Reporting Date:

No.	Name of Registered Shareholder	Type of ID Number	ID Number	Security Number on Exchange	Type of Shares and Par Value	Number of Shares	Holds Shares as Trustee
1	_____	_____	_____	_____	_____	_____	_____
2	_____	_____	_____	_____	_____	_____	_____

4. Attached is a file of the register of shareholders in accordance with Section 130 of the Companies Law, 1999:

[25092025_דוח_יתרות_מניה_isa.pdf](#)
Alt: Shareholder balance report file 25/09/2025

5. Attached is an updated file of the registers of the corporation's securities, including the register of option holders and the register of debenture holders:

[25092025_מרשם_ניע_isa.pdf](#)
Alt: Securities register file 25/09/2025

Details of the authorized signatories on behalf of the corporation:

No.	Name	Position
1	Tamir Poliker	Other Deputy CEO and Chief Financial Officer
2	Liora Perat Levin	Legal Advisor of the Company _____

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Form structure update date: 06/08/2024

Short name: DELEK GROUP LTD.

Address: Aba Even 19, Herzliya Pituach 4612001 Phone: 09-8638444, Fax: 09-8854955 Email: leorapl@delek-group.com

Previous names of the reporting entity:

Electronic reporter name: Liora Perat Levin Position: Chief Legal Advisor and Company Secretary Employer company name: DELEK GROUP LTD. Address: Aba Even 19, Herzliya 4612001 Phone: 09-8638444, Fax: 09-8854955 Email: leorapl@delek-group.com