

DELEK GROUP LTD.

Registry number: 520044322

To:

- Israel Securities Authority (www.isa.gov.il)
- The Tel Aviv Stock Exchange Ltd. (www.tase.co.il)

Form No.: T087 (Public) Filed on MAGNA: 02/11/2025 Reference: 2025-01-082377

Capital Status, Grant of Rights to Purchase Shares and Registers of the Securities of the Corporation and Their Changes

Regulation 31e of the Securities Regulations (Immediate Periodic Reports), 1970
Regulation 31(a) of the Securities Regulations (Immediate Periodic Reports), 1970
Regulation 31(b1) of the Securities Regulations (Immediate Periodic Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of change:

Partial redemption - Bonds Series 38

Previous related report reference numbers: _____, _____, _____.

1. The corporation's securities position after the change:

Name & Type of Security	TASE Symbol	Amount in Registered Capital	Issued & Paid-up Capital: Last Reported	Issued & Paid-up Capital: Current	Quantity Registered by Nominee Company
Delek-Group (Stock)	1084128	26,000,000	18,588,973	18,588,973	18,572,698
Delek Group Bonds Series 38	1199504	_____	797,608,120	677,966,882	677,966,882
Delek Group Bonds Series 39	1205772	_____	1,000,000,000	1,000,000,000	1,000,000,000
Delek Group Bonds Series 40	1217389	_____	1,563,725,000	1,563,725,000	1,563,725,000
Delek Group Bonds Series 41	1228618	_____	1,015,885,000	1,015,885,000	1,015,885,000

Explanation: All the company's securities must be detailed, including securities not listed for trading.

2. The corporation notifies that:

- On date: 31/10/2025

There has been a change in the amount and register of securities holders (including rights to purchase shares) of the corporation, as a result of: *Description of the nature of the change:*
Partial redemption - Bonds Series 38 *Explanation: All details of the transaction or action causing a change in the securities must be described.*

Effects and detailed data about the change:

- **Registered holder to whom the change applies:** The Tel Aviv Stock Exchange Nominee Company Ltd.
- **Type of ID:** Company registry number in Israel
- **ID Number:** 515736817
- **Nature of the change:** Redemption
- **Change date:** 31/10/2025
- **Carried out via TASE clearinghouse:** Yes
- **Type & name of affected security:** Delek Group Bonds Series 38
- **TASE Symbol:** 1199504
- **Balance before change:** 797,608,120
- **Balance after change:** 677,966,882
- **Total securities decreased:** 119,641,238
- **Is this a grant of rights to purchase shares:** No
- **Security fully redeemed and proceeds fully received.**

Explanations:

1. If the change affects more than one security, the effect of the change must be detailed in a separate line for each security.
2. Change date: all changes of the same type, in the same security, performed on the same day, will be summarized in one line. For this purpose – separate changes performed through the clearinghouse from those performed directly in the company’s records.
3. For a reduction, the sign “-” must be added.
4. In all quantity fields, the number of securities (not NIS par value) must be entered.

3. Summary of the register of shareholders at the report date:

No.	Registered Shareholder Name	ID Type	ID Number	Security Number	Type & Par Value of Shares	Quantity of Shares	Holds as Trustee?
1	_____	_____	_____	_____	_____	_____	_____
2	_____	_____	_____	_____	_____	_____	_____

Attached:

- File of the register of shareholders in accordance with Section 130 of the Companies Law, 1999:
[02112025_מניה_יתרות_דוח_isa.pdf](path to file)
- Updated file of the company's securities registers, including the register of option holders and bondholders:
[02112025_מרשם_ניע_isa.pdf](path to file)

4. Details of the authorized signatories of the corporation:

No.	Signatory Name	Role
1	Tamir Poliker	Other: Deputy CEO and Chief Financial Officer
2	Liora Perat Levin	Legal Advisor of the Company

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted in accordance with these Regulations shall be signed by those authorized to sign on behalf of the corporation. The staff position on the matter can be found on the Authority's website: [Click here](#)

Contact Details:

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- Email: leorapl@delek-group.com
- **Name of electronic reporter:** Perat Levin Liora
- **Role:** Chief Legal Advisor and Company Secretary
- **Company name:** Delek Group Ltd.

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.

Form structure last updated: 06/08/2024

Short name: Delek Group