

DELEK GROUP LTD.

Immediate Report on General Meeting Results

Regulation 36D to Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 13 to Securities Regulations (Transaction between Company and its Controlling Shareholder), 2001

Regulation 22 to Securities Regulations (Private Placement of Securities in a Listed Company), 2000

Explanation: This form is used for reporting all types of meetings.

Clarification: This form must be completed for every type of security regarding which a meeting invitation notice (T-460) was published.

1. Meeting Identifier Number: 2025-01-073438

- **Security number on the exchange which entitled the holder to participate in this meeting:** 1084128
- **Security name on the exchange:** Delek Group

In the general meeting convened on: 05/11/2025, for which a notice was published in the form with confirmation number 2025-01-078025.

The topics and decisions on the agenda:

Topic no.	Agenda Item No. 460	Details of the Topic	Summary of the Decision	Meeting Decision
1	1	Summary: Approval of an update to the compensation policy for company officers. Required majority for approval: Not a regular majority. Classification under the Companies Law (except sections 275 and 320(f)): Approval of compensation policy under Section 267A(a) of the Companies Law Transaction with controlling shareholder: No Transaction type / topic for voting: _____	Approve the amendment to the updated compensation policy for company officers, as attached in Appendix A to the meeting invitation report. The updated compensation policy shall remain in effect until the end of the current policy period, i.e., until 28 December 2026.	Approve
2	2	Summary: Approval of a substantial private placement of non-listed warrants to the company CEO according to the updated compensation policy.. Required majority for approval: Not a regular majority. Classification under the Companies Law (except sections 275 and 320(f)): Transaction with CEO regarding terms of service and employment under Section 272(g1)(1) of the Companies Law. Transaction with controlling shareholder: No Transaction type / topic for voting: _____	Subject to approval of the company's updated compensation policy as per Section 2.1 of the meeting invitation report, approve a substantial private placement of non-listed warrants to the company CEO as detailed in Section 2.2 of the meeting invitation report.	Approve

Details of the voting in decisions where the required majority is not a regular majority:

1. Approval of update to the compensation policy for company officers

- **The meeting decided:** Approve
- **Topic involves:** _____

	Amount	Vote For	Vote Against
Total voting rights	18,288,143		
Shares/securities that participated in the vote	13,582,138.79		
Shares/securities counted for the vote	13,582,138.79	For: 12,012,373.86 (88.44%)	Against: 1,569,764.03 (11.56%)
Shares/securities that participated but not classified as having a personal interest	4,879,890.20	For: 3,310,125.27 (67.83%)	Against: 1,569,764.03 (32.17%)

- **Voting for approval of the transaction among those not classified as having a personal interest or not controlling shareholders:** 67.83%
- **Voters against out of total voting rights in the company:** 8.58%
- **The company classified a shareholder who voted against the transaction as not having a personal interest:** No
- **The company classified a shareholder, not according to the classification he assigned himself:** Yes

2. Approval of a substantial private placement of non-listed warrants to the CEO according to updated compensation policy

- **The meeting decided:** Approve
- **Topic involves:** _____

	Amount	Vote For	Vote Against
Total voting rights	18,288,143		
Shares/securities that participated in the vote	13,581,486.79		
Shares/securities counted for the vote	13,581,486.79	For: 12,011,389.86 (88.44%)	Against: 1,570,095.03 (11.56%)
Shares/securities that participated but not classified as having a personal interest	4,879,238.20	For: 3,309,141.27 (67.82%)	Against: 1,570,095.03 (32.18%)

- **Voting for approval of the transaction among those not classified as having a personal interest or not controlling shareholders:** 67.82%
- **Voters against out of total voting rights in the company:** 8.59%
- **The company classified a shareholder who voted against the transaction as not having a personal interest:** No
- **The company classified a shareholder, not according to the classification he assigned himself:** Yes

3. List of meeting voters who are institutional, controlling shareholders or senior officers:

- File in TXT format: 49_2025-01-073438.txt

Note: Following [the notice to corporations](#), you should use the "vote results processing" tool to assist in producing the required details for reporting. The responsibility for the correctness and completeness of the details in accordance with the law rests with the reporting corporation only. The tool can be downloaded from the [ISA website here](#).

4. This report is submitted following the detailed report(s) below:

Report	Publication Date	Reference Number
_____	_____	_____

Details of authorized signatories on behalf of the corporation:

#	Name	Role
1	Tamir Poliker	Other: Deputy CEO and Chief Financial Officer
2	Leora Perat Levin	Company Legal Counsel

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations will be signed by those authorized to sign on behalf of the corporation. The Staff's position regarding this can be found on the ISA website [here](#).

Additional Company Information

- **Company Short Name:** Delek Group
- **Address:** Aba Even 19, Herzliya Pituach, 4612001
- **Phone:** 09-8638444, **Fax:** 09-8854955
- **Email:** leorapl@delek-group.com

Previous names of the reporting entity: None

- **Electronic Reporter Name:** Avital Ratzon Meitala
- **Position:** Lawyer/Legal Counsel
- **Employer Company Name:** _____
- **Address:** Aba Even 19, Herzliya, 4612001
- **Phone:** 09-8638744, **Fax:** 09-8638577
- **Email:** meitala@delek-group.com

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.

Date of form structure update: 06/08/2024