# Delek Group Ltd. ("the Company")

## Registered Number: 520044322

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form Number: T087 (Public) Sent in Magna: 16/11/2025 Reference: 2025-01-087770

### Capital Structure, Grant of Share Purchase Rights and the Company's Securities Register and Changes Therein

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970 Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970 Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970 Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

**Nature of change:** Grant of (unregistered) warrants to an officer

*Explanation: Please briefly describe the nature of the change.*

**Reference numbers of previous reports in the matter:** None

### 1. The Company's securities register after the change:

| Name and type of security | TASE Security Number | Quantity in registered capital | Issued and paid-up capital | Quantity recorded by Nominee Company |
|---|---|---|---|---|
| Delek-Group Shares | 1084128 | 26,000,000 | 18,588,973 (current & latest report) | 18,572,698 |
| Delek Group Series 38 BONDS | 1199504 | n/a | 677,966,882 (current & latest report) | 677,966,882 |
| Delek Group Series 39 BONDS | 1205772 | n/a | 1,000,000,000 (current & latest report) | 1,000,000,000 |
| Delek Group Series 40 BONDS | 1217389 | n/a | 1,563,725,000 (current & latest report) | 1,563,725,000 |
| Delek Group Series 41 BONDS | 1228618 | n/a | 1,015,885,000 (current & latest report) | 1,015,885,000 |
| Delek Group - Employee Warrants | 0000000 | 0 | 16,815 (current), was 0 before | 0 |

*Explanation: All company securities are to be detailed, including securities not listed for trading.*

---

## 2. The Company reports that:

On the date: 16/11/2025 A change in the quantity and in the register of the holders of the Company's securities (including rights to purchase shares) occurred as a result of: Grant of (unregistered) warrants to an officer

**Item Details – Section 1:**

- Name of registered holder affected by the change: I.B.I. Trust Management Ltd.
- Type of identification number: Registrar of Companies in Israel
- Identification number: 515020428
- Nature of change: Private allocation
- Change date: 16/11/2025
- Effected via stock exchange clearinghouse: No
- Type and name of security affected: Delek Group – Employee Warrants
- TASE security number: 0000000
- Holder balance in security in last report: 0
- Holder balance after the change: 16,815
- Total amount of security increased: 16,815
- Does it involve the grant of rights to purchase shares: Yes
- Total consideration for allocated securities: No consideration
- TASE number of the share derived from exercising the security: 1084128
- Number of shares upon full exercise/conversion of the security: 16,815
- Total exercise proceeds upon full exercise/conversion to shares: As detailed in section 2.2.4.6 of the Company's immediate report dated 20.10.2025 (reference number: 2025-01-078025) regarding the convening of a special general meeting.
- The period during which the security may be exercised: As detailed in sections 2.2.4.4 and 2.2.4.5 of the above immediate report
- From date: (not specified)
- To date: (not specified)
- Will the allocated securities be registered for trading: No
- The allocation of these securities is further to a private offering report published on: 20/10/2025, reference: 2025-01-078025
- Security fully paid and all consideration received: [Other: grant of (unregistered) warrants to an officer without consideration]

*Explanations:*

1. If the change affects more than one security, its effect should be detailed in a separate line for each security.
2. Change date – All changes of the same type in the same security executed on the same day will be summarized in one line. In this regard, changes via the clearinghouse and changes effected directly in the Company's books should be separated.
3. For reductions, add the sign "-".
4. All quantity fields refer to number of securities, not the par value in NIS.

---

## 3. Main shareholders register at the reporting date is as follows:

*Table not filled in original.*

---

**Attached: Shareholders Register file as per Section 130 of the Companies Law, 1999**

**[Doh_Yitrot_Menya_16112025_ISA.pdf]** (No image)

**Attached: Updated file of the Company's securities registers, including the register of warrant holders and bondholders**

**[Mersham_NIA_16112025_ISA.pdf]** (No image)

---

## Details of the authorized signatories for the Company:

| # | Name | Title |
|---|---|---|
| 1 | Tamir Polikar | Deputy CEO and Chief Financial Officer |
| 2 | Leora Prat Levin | Company's Legal Counsel |

*Explanation: According to regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report filed under these regulations shall be signed by those authorized to sign on behalf of the corporation. The Staff’s position on this matter can be found on the Authority's website: Click here*

---

**Previous Names of Reporting Entity:** None

---

**Company Details:**

- Short Name: Delek Group
- Address: 19 Abba Eban, Herzliya Pituach, 4612001
- Phone: 09-8638444
- Fax: 09-8854955
- Email: leorapl@delek-group.com

**Electronic Reporter Name:** Leora Prat Levin **Role:** Chief Legal Counsel & Company Secretary **Company Name:** Delek Group Ltd. **Address:** 19 Abba Eban, Herzliya, 4612001 **Phone:** 09-8638444 **Fax:** 09-8854955 **Email:** leorapl@delek-group.com

---

**Date of form structure update:** 06/08/2024

**Securities of the company are listed for trading on the Tel Aviv Stock Exchange.**

---

Glossary used (selected examples):

- ני"ע (securities); אופציות (warrants); אג"ח (BONDS); ע.נ (par value); נ. משרה (officer)

[All information translated and tables reformatted to Markdown as per instructions. No images appeared in the original.]