

Delek Group Ltd - Report on Outstanding Liabilities by Maturity Dates

According to Regulations 9d and 38e of the Securities Regulations (Periodic and Immediate Reports), 1970

Reporting Period: 30/09 for the current year 2025

Below is a detailed status of the company's outstanding liabilities according to payment schedules:

A. BONDS series issued to the public by the reporting company and held by the public (excluding BONDS series held by the company's parent company, controlling shareholder, their controlled companies, or subsidiaries of the reporting company) - based on the company's solo financial statements (in thousands NIS):

	CPI-Linked NIS	Unlinked NIS	Euro	USD	_____	_____	Other	Gross Interest Payments (pre-tax)	Total per Year
Year 1	0	119,641	0	0	0	0	0	262,139	381,780
Year 2	0	119,641	0	0	0	0	0	250,781	370,422
Year 3	0	356,373	0	0	0	0	0	240,501	596,874
Year 4	0	261,110	0	0	0	0	0	217,138	478,248
Year 5+	0	3,520,453	0	0	0	0	0	653,127	4,173,580
Total	0	4,377,218	0	0	0	0	0	1,623,686	6,000,904

B. BONDS Series and Non-bank credit (excluding series or credit granted by the parent company, controlling shareholder, their controlled companies or subsidiaries of the reporting company) - based on solo financial statements (in thousands NIS):

	CPI-Linked NIS	Unlinked NIS	Euro	USD	_____	_____	Other	Gross Interest Payments (pre-tax)	Total per Year
Year 1-5+	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

C. Bank credit from Israeli banks - based on solo financial statements (in thousands NIS):

	CPI-Linked NIS	Unlinked NIS	Euro	USD	_____	_____	Other	Gross Interest Payments (pre-tax)	Total per Year
Year 1-5+	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

D. Bank credit from foreign banks - based on solo financial statements (in thousands NIS):

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	CPI-Linked NIS	Unlinked NIS	Euro	USD	_____	_____	Other	Gross Interest Payments (pre-tax)	Total per Year
Year 1	0	238,000	0	0	0	0	0	16,660	254,660
Year 2-5+	0	0	0	0	0	0	0	0	0
Total	0	238,000	0	0	0	0	0	16,660	254,660

E. Summary Table for A-D (total bank credit, non-bank credit, and BONDS series) (in thousands NIS):

	CPI-Linked NIS	Unlinked NIS	Euro	USD	_____	_____	Other	Gross Interest Payments (pre-tax)	Total per Year
Year 1	0	357,641	0	0	0	0	0	278,799	636,440
Year 2	0	119,641	0	0	0	0	0	250,781	370,422
Year 3	0	356,373	0	0	0	0	0	240,501	596,874
Year 4	0	261,110	0	0	0	0	0	217,138	478,248
Year 5+	0	3,520,453	0	0	0	0	0	653,127	4,173,580
Total	0	4,615,218	0	0	0	0	0	1,640,346	6,255,564

F. Off-balance Sheet Credit Exposure (financial guarantees and credit granting commitments) (in thousands NIS):

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	CPI-Linked NIS	Unlinked NIS	Euro	USD	_____	_____	Other	Gross Interest Payments (pre-tax)	Total per Year
Year 1-5+	0	0	0	0	0	0	0	0	0
One-time	0	5,285	0	2,202	0	0	0	0	7,487
Total	0	5,285	0	2,202	0	0	0	0	7,487

G. Off-balance Sheet Credit Exposure of all consolidated companies, except reporting entities and the reporting company (in thousands NIS):

All fields are zero.

H. Total credit balances (bank, non-bank, and BONDS series) of all consolidated companies, except reporting entities and the reporting company (in thousands NIS):

	CPI-Linked NIS	Unlinked NIS	Euro	USD	_____	_____	Other	Gross Interest Payments (pre-tax)	Total per Year
Year 1	0	0	0	0	0	0	0	57,496	57,496
Year 2	0	0	0	0	0	0	0	62,817	62,817
Year 3	0	0	0	710,790	0	0	0	2,937	713,727
Year 4-5+	0	0	0	0	0	0	0	0	0
Total	0	0	0	710,790	0	0	0	123,250	834,040

I. Credit balances granted to the reporting company by the parent company or controlling shareholder, and bonds held by them (in thousands NIS):

All fields are zero.

J. Credit balances granted to the reporting company by companies controlled by the parent company or controlling shareholder (but not controlled by the reporting company) and bonds held by them (in thousands NIS):

All fields are zero.

K. Credit balances granted to the reporting company by consolidated companies and bonds held by them (in thousands NIS):

	CPI-Linked NIS	Unlinked NIS	Euro	USD	_____	_____	Other	Gross Interest Payments (pre-tax)	Total per Year
Year 1	0	0	0	0	0	0	0	29,454	29,454
Year 2	0	0	0	0	0	0	0	38,470	38,470
Year 3	0	0	0	436,630	0	0	0	9,810	446,440
Year 4-5+	0	0	0	0	0	0	0	0	0
Total	0	0	0	436,630	0	0	0	77,734	514,364

Authorized Signatory Details:

No.	Signatory Name	Position
1	Ehud Erez	Chairman of the Board
2	Tamir Poliker	Other (Deputy CEO and Chief Financial Officer)

Note: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), this report must be signed by those authorized to sign on behalf of the corporation. For staff guidance on the matter, see the Authority's website: [Click here](#)

Additional Company Information

- **Short Name:** Delek Group
- **Address:** 19 Abar Even Street, Herzliya Pituach, 4612001
- **Phone:** 09-8638444, **Fax:** 09-8854955
- **Email:** leorapl@delek-group.com
- **Reporting Person (electronic):** Tamir Moshe Poliker (Deputy CEO and CFO)
- **Employer Company Name:** Delek Group Ltd.
- **Previous names:** None listed.
- **Company securities are listed on the Tel Aviv Stock Exchange.**
- **Form update date:** 04/02/2025