

# Immediate Report Regarding an Event or Matter Deviating from the Ordinary Course of Business of the Corporation

Regulation 36 of the Securities Regulations (Periodic and Immediate Reports), 1970

Results of an issuance must be reported in form T20 and not in this form.

Reports on the rating of bonds or a corporation's rating must be submitted via form T125.

## Notification of Full Early Redemption of BONDS (Series 38) of the Company, Conditional upon Completion of a Private Issuance of BONDS (Series 41) of the Company

### DELEK GROUP LTD

Israeli Registration Number: 520044322

To:

- Israel Securities Authority [www.isa.gov.il](http://www.isa.gov.il)
- Tel Aviv Stock Exchange Ltd. [www.tase.co.il](http://www.tase.co.il)
- Reference Number: 2025-01-101266
- Public Form Number: T053 (Public)
- Submission Date: 18/12/2025
- Time of Submission: 19:53

### Nature of the Event

Notification regarding the full early redemption of the company’s BONDS (Series 38), conditioned on the completion of a private issuance of BONDS (Series 41) of the company.

#### 1. [No data]

Attached File: [18122025\\_לח\\_אגח\\_מלא\\_מוקדם\\_פדיון\\_על\\_הודעה\\_isa.pdf](#)

Alt text: Attachment: Notification of Full Early Redemption of BONDS Series 38 - 18/12/2025

2. Date and Time the Corporation First Became Aware of the Event:

- Date: 18/12/2025
- Time: 19:00

3. If the report was delayed - Reason for delay: [No data]

4. On the date and time the restriction on reporting was removed: [No data]

5. The company is a shell company as defined in the TASE regulations: [Unchecked]

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Details of Authorized Signatories for the Corporation

1. **Tamir Polikar**  
*Other* – Deputy CEO and Chief Financial Officer
2. **Leora Prat Levin**  
*Legal Advisor of the Company*

Explanation:

According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), a report filed according to these regulations shall be signed by those authorized to sign on behalf of the corporation. A staff position paper on the matter can be found on the Authority's website: [Click here](#).

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Additional Information

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

- The corporation's securities are listed for trading on the Tel Aviv Stock Exchange.
- Short name: Delek Group
- Address: 19 Aba Even St., Herzliya Pituach, 4612001
- Telephone: 09-8638444
- Fax: 09-8854955
- Email: [leorapl@delek-group.com](mailto:leorapl@delek-group.com)

**Electronic reporter name:** Leora Prat Levin  
**Position:** Chief Legal Advisor and Corporate Secretary

**Employing company:** DELEK GROUP LTD

**Address:** 19 Aba Even St., Herzliya, 4612001 **Telephone:** 09-8638444 **Fax:** 09-8854955 **Email:** [leorapl@delek-group.com](mailto:leorapl@delek-group.com)

*Previous names of the reporting entity: [none provided]*