

# Private Allocation - Bonds Series 41

**DELEK GROUP LTD** (Company Registration Number: 520044322)

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**To:**

- Israel Securities Authority ([www.isa.gov.il](http://www.isa.gov.il))
- Tel Aviv Stock Exchange Ltd ([www.tase.co.il](http://www.tase.co.il))

**Form Number:** T087 (**Public**)

**Submitted via Magna:** 24/12/2025

**Reference Number:** 2025-01-102889

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## Capital Table, Grant of Rights to Acquire Shares, and Registries of the Corporation's Securities and Changes Therein

**Regulation 31E of the Securities Regulations (Immediate Periodic Reports), 1970**

**Regulation 31(a) of the Securities Regulations (Immediate Periodic Reports), 1970**

**Regulation 31(b1) of the Securities Regulations (Immediate Periodic Reports), 1970**

**Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970**

### Nature of Change:

Private Allocation - Bonds Series 41

**Previous related report reference numbers:** \_\_, \_\_, \_\_

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### 1. Securities Position of the Corporation After the Change:

Name and Type of Security	Security Number on TASE	Amount in the Registered Capital	Issued and Redeemed Capital	Previous Reported Amount	Current Amount	Amount Registered in the Name of the Registration Company
Delek Group	1084128	26,000,000		18,588,973	18,588,973	18,572,698
Delek Group Bonds 30"H	1199504	—		677,966,882	677,966,882	677,966,882
Delek Group Bonds 30"T	1205772	—		1,000,000,000	1,000,000,000	1,000,000,000
Delek Group Bonds 40'	1217389	—		1,563,725,000	1,563,725,000	1,563,725,000
Delek Group Bonds 41'	1228618	—		1,015,885,000	1,740,885,000	1,740,885,000
Delek Group - Employee Warrants	1231752	0		16,815	16,815	0

*Explanation: All company securities must be detailed, including non-listed securities.*

## 2. The Corporation Announces That:

On: **24/12/2025**

There was a change in the amount and register of security holders (including rights to acquire shares) of the corporation as a result of:

**Description of the nature of the change:**

Private Allocation – Bonds Series 41

*Explanation: All details of the transaction or action that led to the change must be described.*

**Details of the Change:**

- **Name of the registered holder affected by the change:**

The Registration Company of the Tel Aviv Stock Exchange Ltd.

- **Type of identification number:**

Israeli Companies Registrar Number

- **Identification number:** 515736817

- **Nature of change:** Private Allocation

- **Date of change:** 24/12/2025

- **Executed via the TASE clearinghouse:** Yes

- **Type and name of security affected:** Delek Group Bonds 41'

- **Security number on TASE:** 1228618

- **Holder's balance in security in last report:** 1,015,885,000

- **Holder's balance in this security after the change:** 1,740,885,000

- **Total change (increase) in amount of security:** 725,000,000

- **Is this a grant of rights to acquire shares?:** No

- **Total consideration for allocated securities:** \_\_\_\_\_

- **TASE share number to be issued upon conversion:** \_\_\_\_\_

- **Number of shares to arise from full conversion:** \_\_\_\_\_

- **Total conversion addition to be received upon full conversion:** \_\_\_\_\_

- **Period in which the security may be exercised:** \_\_\_\_\_

- **From date:** \_\_\_\_\_ **To date:** \_\_\_\_\_

- **Allocated securities will be listed for trading:** \_\_\_\_\_

- **The allocation is in continuation of:** \_\_\_\_\_ published on: \_\_\_\_\_, reference number: \_\_\_\_\_

- The security has been fully redeemed and the consideration was fully received.

- The security has been fully redeemed but consideration not fully received.

- Issued for ATM program.

- Other: \_\_\_\_\_

**Explanations:**

1. If the change affects more than one security, the effect should be specified separately for each security.
2. Date of change – all changes of the same type in the same security performed in one day will be summarized in one row. For this, separate changes via the clearinghouse from direct changes in company books.
3. For reductions, use the sign “-”.
4. All quantity fields refer to security units, not NIS par value.

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**3. Main Registered Shareholder Register as at the Reporting Date:**

No.	Shareholder Name	ID Type	ID Number	TASE Security Number	Shares Type & Par Value	Amount of Shares	Holds as Trustee?
1	—	—	—	—	—	—	—
2	—	—	—	—	—	—	—

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**4. Attached is the shareholders register file in accordance with Section 130 of the Companies Law, 1999:**

[24122025\\_דוח יתרות מניה\\_isa.pdf](#)

**Alt:** PDF file of shareholder balance report as of 24/12/2025

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**5. Attached is an updated file of the security registers of the corporation, including the register of warrant holders and the register of bond holders:**

[24122025\\_מרשם נייע\\_isa.pdf](#)

**Alt:** PDF file of updated securities register as of 24/12/2025

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## Authorized Signatories for the Corporation:

No.	Name	Position
1	Tamir Polikar	Other: Deputy CEO and Chief Financial Officer
2	Liora Pratt Levin	Legal Counsel of the Company

*Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations shall be signed by those authorized to sign on behalf of the corporation. The staff position on the matter can be found on the Authority's website: [Click here](#)*

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## Additional Information

- Previous reference numbers for documents on this topic (mention is not inclusion by reference): \_\_\_\_\_
- Securities of the corporation are traded on the Tel Aviv Stock Exchange.
- Short name: Delek Group
- Address: Abba Eban 19, Herzliya Pituach, ZIP: 4612001
- Phone: 09-8638444, Fax: 09-8854955
- Email: [leorapl@delek-group.com](mailto:leorapl@delek-group.com)
- Previous corporate names: \_\_\_\_\_
- Electronic filer: Liora Pratt Levin
- Position: Chief Legal Counsel and Company Secretary
- Employer: DELEK GROUP LTD.

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**Form template update date:** 06/08/2024

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All the details are true to the time of the report and translated for informational purposes.