

# Full Early Redemption - Bonds Series 38'

**DELEK GROUP LTD. ("K'vutzat Delek Ba'am")**

Registration Number: 520044322

**To:**

- Israel Securities Authority ([www.isa.gov.il](http://www.isa.gov.il))
- Tel Aviv Stock Exchange Ltd. ([www.tase.co.il](http://www.tase.co.il))

Form No.: 087נ (Public)

Broadcasted on MAGNA: 05/01/2026

Reference: 2026-01-001413

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## Status of Capital, Granting Rights to Purchase Shares, and the Securities Registers of the Corporation and Changes Therein

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**Regulation 31e to the Securities Regulations (Immediate Periodic Reports), 1970**

**Regulation 31(a) to the Securities Regulations (Immediate Periodic Reports), 1970**

**Regulation 31(b1) to the Securities Regulations (Immediate Periodic Reports), 1970**

**Regulation 32 to the Securities Regulations (Periodic and Immediate Reports), 1970**

### Nature of the Change:

Full Early Redemption - BONDS Series 38'

*Explanation: Please briefly describe the nature of the change.*

**Reference Numbers of Previous Related Reports:** \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_

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### 1. The Securities Register of the Corporation After the Change:

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Name and Type of Security	TASE Security Number	Registered Capital Amount	Issued and Paid-up Capital Last Reported	Issued and Paid-up Capital Current	Amount Listed with Registration Company
Delek-Group	1084128	26,000,000	18,588,973	18,588,973	18,572,698
Delek Group BONDS 30'C'	1199504	_____	677,966,882	0	0
Delek Group BONDS 30'T'	1205772	_____	1,000,000,000	1,000,000,000	1,000,000,000
Delek Group BONDS 40'	1217389	_____	1,563,725,000	1,563,725,000	1,563,725,000
Delek Group BONDS 41'	1228618	_____	1,740,885,000	1,740,885,000	1,740,885,000
Delek Group - Employee Warrants	1231752	0	16,815	16,815	0

*Explanation: All company securities must be specified, including securities not listed for trading.*

## 2. The Corporation Announces That:

**On the date:** 05/01/2026

- A change occurred in the amount and in the register of security holders (including rights to purchase shares) of the corporation due to:
  - Description of the essence of change: Full early redemption of BONDS Series 38'.

*Explanation: Describe the details of the transaction or action causing the change in the corporation's securities.*

**Details of Registered Holder Affected by the Change:**

**Registered holder name:** The Registration Company of the Tel Aviv Stock Exchange Ltd.

- Type of identification number: Israel Companies Registrar Registration Number
- Identification number: 515736817
- Nature of change: Redemption
- Change date: 05/01/2026
- Executed via TASE clearing house: Yes
- Security type and name changed: Delek Group BONDS 30'C'
- TASE security number: 1199504
- Holder's balance in latest report: 677,966,882
- Holder's balance after change: 0
- Total quantity of security affected (decrease/increase): 677,966,882
- Is it a grant of rights to purchase shares: No
- Total consideration for allotted securities: \_\_\_\_\_
- Security number on TASE for share resulting from realization: \_\_\_\_\_
- Number of shares resulting from the full execution/exchange of the security: \_\_\_\_\_
- Total additional realization from full execution/exchange: \_\_\_\_\_
- Period in which the security is exercisable: \_\_\_\_\_
- From and to date for fulfillment: \_\_\_\_\_
- Allotted securities will be listed for trading: \_\_\_\_\_
- Allocation is further to: \_\_\_\_\_ announced on \_\_\_\_\_, reference number: \_\_\_\_\_

Check boxes:

- Security was fully repaid and the consideration was fully received.
- Security was fully repaid, but consideration was not fully received.
- Issued for ATM program.
- Other: \_\_\_\_\_

## Explanations:

1. If the change affects more than one security, specify the impact for each in a separate line.
2. Change date – all changes of the same kind, in the same security, on one day should be listed together. For this purpose, separate changes made via TASE clearing house from those made directly in the company's books.
3. For a decrease, use the "-" sign.
4. All quantity fields refer to number of securities and not NIS at par value.

## 3. Main Details of Shareholder Register at Reporting Date:

No.	Name of Registered Shareholder	Type of Identification Number	Identification Number	TASE Security Number	Type and Par Value of Shares	No. of Shares	Holds as Trustee?
1	_____	_____	_____	_____	_____	_____	_____
2	_____	_____	_____	_____	_____	_____	_____

## 4. Attached: File of the shareholders register according to Section 130 to the Companies Law, 1999:

[05012026\\_מניות\\_נדוח\\_יתרונות\\_isa.pdf](#)

Alt: PDF file containing the shareholdings status as of 05/01/2026.

## 5. Attached: Updated file of the corporation's securities registers, including the register of warrant holders and BONDS holders:

[05012026\\_מראשם\\_ניש\\_isa.pdf](#)

Alt: PDF file containing the updated securities registers as of 05/01/2026.

## Authorized Signatories:

No.	Signatory Name	Role
1	Tamir Polikar	Other - Deputy CEO & Chief Financial Officer
2	Leora Prat Levine	Legal Advisor of the Company

*Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report submitted pursuant to these regulations shall be signed by those authorized to sign on behalf of the corporation. Staff position on this is available on the Authority website: [Click Here](#)*

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Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.

**Short name:** Delek Group

**Address:** 19 Aba Even, Herzliya Pituach, 4612001

**Phone:** 09-8638444

**Fax:** 09-8854955

**Email:** [leorapl@delek-group.com](mailto:leorapl@delek-group.com)

Previous names of reporting entity: (none listed)

**Electronic reporter:** Leora Prat Levine

**Role:** Chief legal advisor and company secretary

**Employer:** Delek Group Ltd.

**Contact address:** 19 Aba Even, Herzliya, 4612001

**Phone:** 09-8638444

**Fax:** 09-8854955

**Email:** [leorapl@delek-group.com](mailto:leorapl@delek-group.com)

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*Date of update to the form structure: 06/08/2024*

Reference numbers of previous related documents (the mention does not constitute incorporation by reference):

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**Note:** All terms such as "BONDS," "warrants," "controlling shareholder," etc., have been translated per the provided glossary.