

Full early redemption – BONDS Series LTfalse

Delek Group Ltd.

158

DELEK GROUP LTD

Registrar number: 520044322

5678

To: Israel Securities Authority

To: Tel-Aviv Stock Exchange Ltd.

T087 (Public)

Filed via MAGNA:

17/04/2026

www.isa.gov.il

www.tase.co.il

Reference:

2026-01-035835

Time of transmission: 08:55 08:52:20

Capital status, granting of rights to purchase shares and the registers of the corporation’s securities and changes therein
Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Nature of the change: Full early redemption – BONDS Series LT
Explanation: A brief description of the nature of the change must be provided

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The corporation’s securities status after the change:

Name and type of security	Security No. on TASE	Amount in registered capital	Issued and paid-up capital		Amount registered in the name of the Registration Company
			Amount in last report	Current amount	
Delek-Group	1084128	26,000,000	18,588,973	18,588,973	18,572,698
Delek Grp BONDS LT	1205772	_____	1,000,000,000	0	0
Delek Grp BONDS M	1217389	_____	1,563,725,000	1,563,725,000	1,563,725,000
Delek Grp BONDS MA	1228618	_____	1,740,885,000	1,740,885,000	1,740,885,000
Delek Grp – employee warrants	1231752	0	16,815	16,815	0

Explanation: All the company’s securities, including securities not listed for trading, must be detailed.

2. The corporation announces that:

- ☐ On the date 17/04/2026

☐ From date _____ to date _____
- ☐ A change occurred in the quantity and in the register of holders of the corporation’s securities (including rights to purchase shares) as a result of:

Description of the nature of the change Full early redemption of BONDS Series LT

Explanation: All details of the transaction or action by reason of which a change occurred in the corporation’s securities must be described.

Name of the registered holder for whom the change occurred: The Registration Company of the Tel Aviv Stock Exchange Ltd.

Type of I.D. number: Number in the Israeli Companies RegistrarI.D. No.: 515736817

Nature of the change: Redemption _____

Date of the change: 17/04/2026Executed via TASE Clearing House: Yes

Type and name of security in which the change occurred: *Delek Grp BONDS LT*

Security No. on TASE: *1205772*

Balance of the holder in the security in the last report: *1,000,000,000*

Balance of the holder in this security after the change: *0*

Total quantity of securities in which there was a decrease/increase: *1,000,000,000*

Is this a grant of rights to purchase shares *No*

Total consideration for securities that were allotted: _____

TASE number of the share that will result from exercise of the securities: _____

Number of shares that will result from full exercise/conversion of the securities: _____

Total exercise premium that will be received from full exercise/conversion of the securities into shares:

Period during which the securities may be exercised: _____

From _____until _____

The allotted securities will be listed for trading: _____

The said allotment of securities is further to _____which was published on _____and its reference number is _____

☐ The security was fully redeemed and the consideration was received in full.

☐ The security was fully redeemed, but the consideration was not received in full.

☐ Issued for an ATM program

☐ Other.

Explanations:

1. If the change affects more than one security, the impact of the change must be detailed in a separate line for each security.
2. Date of change – all changes of the same type, in the same security, carried out on one day, shall be summarized in one line. For this purpose – changes executed via TASE Clearing House must be separated from changes performed directly in the company’s books.
3. The change – for a decrease, the sign “-” must be added.
4. In all quantity fields the number of securities and not NIS par value must be entered.

☐ A change occurred only in the corporation’s register of securities holders (**without a change in the number of the corporation’s securities**) as a result of:

Description of the nature of the change _____

Explanation: All details of the transaction or action by reason of which a change occurred in the register must be described

1 Name of the registered holder for whom the change occurred: _____

Type of I.D. number: _____ I.D. No.: _____

Date of the change: _____ Executed via TASE Clearing House: _____

Type and name of security in which the change occurred:

Security No. on TASE: _____

Amount of change: _____

Balance of the holder in this security after the change: _____
--

3. Main points of the shareholders’ register as of the reporting date are as follows:

No.	Name of registered shareholder	Type of I.D. number	I.D. number	TASE security number	Type of shares and their par value	Number of shares	Whether holds the shares as trustee
1	_____	_____	_____	_____	_____	_____	_____
2	_____	_____	_____	_____	_____	_____	_____

4. Attached is a shareholders’ register file in accordance with the provisions of Section 130 of the Companies Law, 5759 - 1999 Share balance report 17042026 isa.pdf

5. Attached is an updated file of the corporation’s securities registers, including the register of warrant holders and the register of BONDS holders Securities register 17042026 isa.pdf

Details of the authorized signatories on behalf of the corporation:

	Name of signatory	Position
1	Tamir Policker	<i>Other Deputy CEO and Chief Financial Officer</i>
2	Liora Prat Levin	<i>Company Legal Counsel</i> _____

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) (5730 – 1970), a report submitted pursuant to these Regulations shall be signed by those authorized to sign on behalf of the corporation. Staff’s position on the matter can be found on the ISA website: [Click here](#).

Reference numbers of previous documents on the subject (this reference does not constitute incorporation by reference):

The corporation’s securities are listed for trading on the Tel-Aviv Stock Exchange

Date of form structure update:
06/08/2024

Short name: Delek Group
Address: Aba Eban19 , Herzliya Pituach4612001 Telephone: 09-8638444 , Fax: 09-8854955
Email: leorapl@delek-group.com

Previous names of reporting entity:

Name of electronic reporter: Prat Levin LioraPosition: Chief Legal Counsel and Company SecretaryName of employing company: Delek Group Ltd.
Address: Aba Eban 19 , Herzliya 4612001Telephone: 09-8638444Fax: 09-8854955Email: leorapl@delek-group.com1