

# DELTA ISRAEL BRANDS LTD

Company registration number: 516250107

To: Israel Securities Authority ([www.isa.gov.il](http://www.isa.gov.il))

To: Tel Aviv Stock Exchange Ltd. ([www.tase.co.il](http://www.tase.co.il))

Form number: T087 (Public)

MAGNA transmission date: 07/12/2025

Reference number: 2025-01-097485

## Status of Share Capital, Grant of Rights to Purchase Shares, and Securities Registers of the Corporation and Changes Therein

Regulation 31(e) to the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(a) to the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(b1) to the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 32 to the Securities Regulations (Periodic and Immediate Reports), 1970

### Nature of the Change:

Exercise of warrants into ordinary shares of the company.

Explanation: Please briefly describe the nature of the change.

Reference numbers of previous reports on the subject:

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## 1. Corporation's Securities Following the Change:

Name and Type of Security	TASE Security Number	Quantity in Registered Capital	Issued and Paid-up Capital	Quantity Recorded under Registering Company
Ordinary Shares	1173699	50,000,000	25,022,140 (last report) 25,022,850 (current)	25,022,850
Warrants 21	1182724	1,083,004	1,083,004 (last report) 1,081,391 (current)	0
RSU 21	1182732	456,875	456,875 (last report) 456,875 (current)	0

Explanation: All securities of the company, including securities not listed for trading, must be detailed.

## 2. The corporation announces that:

From **01/11/2025** until **30/11/2025**, there has been a change in the number and registry of securities holders (including rights to purchase shares) of the corporation as a result of:

- Description of the change:** Exercise of warrants into ordinary shares of the company.

*Explanation: All details of the transaction or action causing the change in the corporation's securities should be described.*

**Details of Registered Holders Affected by the Change:**

1.

- **Name of registered holder:** Altshuler Shaham Trusts Ltd.
- **Identification Type:** Israeli Companies Registrar Number
- **Identification Number:** 513901330
- **Nature of the change:** Other – Exercise of warrants into ordinary shares of the company
- **Change date:** 19/11/2025
- **Executed through TASE clearing house?:** No
- **Type and name of affected security:** Warrants 2021
- **TASE Security Number:** 1182724
- **Holder's Security Balance on previous report:** 1,083,004
- **Holder's Security Balance after change:** 1,081,391
- **Total securities increased/decreased:** 1,613
- **Was this an allocation of rights to purchase shares:** No
- **Total consideration for issued securities:** \_\_\_\_\_
- **Will the securities be listed for trade:** \_\_\_\_\_
- **Security fully paid, consideration fully received.**

2.

- **Name of registered holder:** Mizrahi Tefahot – Registering Company Ltd.
- **Identification Type:** Israeli Companies Registrar Number
- **Identification Number:** 510422249
- **Nature of the change:** Other – Exercise of warrants into ordinary shares of the company
- **Change date:** 19/11/2025
- **Executed through TASE clearing house?:** No
- **Type and name of affected security:** Ordinary Shares
- **TASE Security Number:** 1173699
- **Holder's Security Balance on previous report:** 25,022,140
- **Holder's Security Balance after change:** 25,022,850
- **Total securities increased/decreased:** 710
- **Was this an allocation of rights to purchase shares:** No
- **Total consideration for issued securities:** \_\_\_\_\_
- **Will the securities be listed for trade:** \_\_\_\_\_
- **Security fully paid, consideration fully received.**

**Remarks:**

1. If the change affects more than one security, the effect on each should be detailed in a separate line.
2. Date of change – all changes of the same type, for the same security, performed on the same day, should be summed in one line.  
Changes via TASE clearing house should be separated from direct company register changes.
3. For a decrease, add the symbol "-".
4. All quantity fields should state the amount of securities, and not NIS at par value.

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### 3. Summary of the Register of Shareholders as at the Reporting Date is As Follows:

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#	Name of Registered Shareholder	ID Type	ID Number	TASE Security Number	Type of Shares and Par Value	Number of Shares	Holding as Trustee
1	_____	_____	_____	_____	_____	_____	_____

4. Attached is the file of the shareholder register in accordance with Section 130 of the Companies Law, 1999:

- Shareholder Register PDF

File: מרשם\_בעלי\_מניות\_isa.pdf

(No image, file attachment only)

5. Attached is an updated file of the securities registers of the corporation, including the option holders' register and the bond holders' register:

- Updated Shareholder Register PDF

File: מרשם\_בעלי\_מניות\_isa1.pdf

(No image, file attachment only)

Authorized Signatories for the Corporation:

#	Name	Position
1	Ayham Odeh	Accountant

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report submitted under these Regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the subject can be found on the ISA website: [Click here](#).

Previous Document Reference Numbers (reference alone is not an inclusion by referral):

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Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

- **Short name:** Delta Brands
- **Address:** 45 HaEshkol St., Caesarea 3088900
- **Telephone:** 076-8177229, Fax: 076-8177280
- **Email:** [tal.peretz@deltagalil.com](mailto:tal.peretz@deltagalil.com)
- **Company website:** [www.delta-israel.com](http://www.delta-israel.com)

**Electronic reporter name:** Odeh Ayham

**Position:** Accountant

**Employer company:**

**Address:** 45 HaEshkol St., Caesarea 3088900

**Telephone:** 076-8177285

**Email:** [aiham.odeh@deltagalil.com](mailto:aiham.odeh@deltagalil.com)

**Form structure update date:** 06/08/2024

**Previous names of the reporting entity:**

**Note:** This is an English translation extracted from the official form in Hebrew. The original legal documents and file attachments are referenced as provided.