

DELTA GALIL INDUSTRIES LTD

Registry Number: 520025602

To: Israel Securities Authority
To: Tel Aviv Stock Exchange Ltd.
Form Number: T087 (Public)
Transmitted via MAGNA: 16/10/2025
Israel Securities Authority Email: www.isa.gov.il
Stock Exchange Email: www.tase.co.il
Reference: 2025-01-075825

Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Their Changes

Regulation 31E of the Securities Regulations (Immediate Periodic Reports), 1970
Regulation 31(a) of the Securities Regulations (Immediate Periodic Reports), 1970
Regulation 31(b1) of the Securities Regulations (Immediate Periodic Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Exercise of warrants

Explanation: Briefly describe the nature of the change.

Reference Numbers of Previous Reports on the Subject:

_____, _____, _____.

1. The Corporation's Securities Position After the Change:

Name and Type of Security	Security Number on Exchange	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
Delta Ordinary Share	627034	45,000,000	Last Report: 26,923,469	24,590,423
			Current: 26,923,469	
Delta Bond A	6270144	167,381,521	Last Report: 167,381,521	167,381,521
			Current: 167,381,521	
Delta Bond V	6270193	109,822,244	Last Report: 109,822,244	109,822,244
			Current: 109,822,244	
Delta Warrant F	6270086	1,077,291	Last Report: 1,086,291	0
			Current: 1,077,291	
Delta Unit Man	6270185	358,353	Last Report: 358,353	0
			Current: 358,353	
Delta Unit Man	6270177	398,576	Last Report: 398,576	0
			Current: 398,576	

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Explanation: All securities of the company must be detailed, including securities not listed for trading.

2. The Corporation Announces That:

On the date: 15/10/2025

A change occurred in the quantity and register of the corporation's securities holders (including rights to purchase shares) as a result of:

Description of the nature of the change: Exercise of warrants

Explanation: Describe all details of the transaction or action that caused the change in the corporation's securities.

Details:

- **Name of registered holder affected by the change:** Altshuler Shaham Trusts Ltd.
- **Type of identification number:** Partnership registry number in Israel
- **Identification number:** 513901330
- **Nature of the change:** Other - Exercise of warrants
- **Date of change:** 15/10/2025
- **Executed via the stock exchange clearing house:** No
- **Type and name of security affected:** Delta Warrant F
- **Security number on exchange:** 6270086
- **Holder's balance in the security in the last report:** 1,086,291
- **Holder's balance in the security after the change:** 1,077,291
- **Total quantity of securities increased/decreased:** 9,000
- **Is this a grant of rights to purchase shares:** No
- **Total consideration for allocated securities:** _____
- **Security number of the share resulting from the exercise:** _____
- **Number of shares resulting from full exercise/conversion:** _____
- **Total additional consideration from full exercise/conversion:** _____
- **Period during which the security can be exercised:** _____
- **From date:** _____ **To date:** _____
- **Allocated securities will be registered for trading:** _____
- **The allocation of these securities is a continuation of:** _____
- **Published on:** _____
- **Reference number:** _____
- **The security has been fully paid and the consideration has been fully received.**

Explanations:

1. If the change affects more than one security, the effect of the change should be detailed in a separate row for each security.
 2. Date of change – all changes of the same type, in the same security, made on one day, should be summarized in one row. For this purpose – changes made through the stock exchange clearing house should be separated from those made directly in the company's books.
 3. The change – for a decrease, add the sign "-".
 4. In all quantity fields, the quantity of securities should be filled in, not NIS par value.
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3. Main Register of Shareholders as of the Reporting Date:

No.	Name of Registered Shareholder	Type of ID Number	ID Number	Security Number on Exchange	Type of Shares and Par Value	Number of Shares	Holds Shares as Trustee
1	_____	_____	_____	_____	_____	_____	_____

Attached: File of the register of shareholders in accordance with Section 130 of the Companies Law, 1999: [מרשם_isa.pdf](#)

Attached: Updated file of the corporation's securities registers, including the register of warrant holders and bond holders: [1מרשם_isa.pdf](#)

Details of Authorized Signatories on Behalf of the Corporation:

No.	Name of Signatory	Position
1	Yaniv Lecker	CFO

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found on the authority's website: [Click here](#).

Previous reference numbers of documents on the subject (the mention does not constitute inclusion by reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Date of form structure update: 06/08/2024

Short name: Delta Galil

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Address: HaEshl 45, Caesarea (Industrial Park), 3088900

Phone: 076-8177064, 076-8177062

Fax: 076-8177280

Email: Yaniv.Benedek@deltagalil.com

Company website: www.deltagalil.com

Previous names of the reporting entity:

Name of electronic reporter: Lecker Yaniv Yitzhak

Position: CFO

Employer company name:

Address: HaEshl 45, Caesarea, 3088900

Phone: 076-8177064

Fax:

Email: Yaniv.Lecker@deltagalil.com