

Delta Galil Industries Ltd.
DELTA GALIL INDUSTRIES LTD
Number in the Register: 520025602

To: Israel Securities Authority To: Tel-Aviv Stock Exchange Ltd. T087 (Public) Transmitted by MAGNA: 11/03/2026
www.isa.gov.il www.tase.co.il Reference: 2026-01-021535

Capital status, grant of rights to purchase shares and the registers of the corporation's securities and the changes therein
Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Nature of the change: Exercise of warrants
Explanation: Please briefly describe the nature of the change

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The corporation's securities position after the change:

Name and type of security	Security no. on the stock exchange	Quantity in registered capital	Issued and paid-up capital		Quantity registered in the name of a registration company
			Quantity in last report	Current quantity	
Delta ordinary share	627034	45,000,000	26,923,469	26,923,469	24,590,423
Delta BONDS A	6270144	167,381,521	167,381,521	167,381,521	167,381,521
Delta BONDS V	6270193	54,935,823	54,935,823	54,935,823	54,935,823
Delta Warrant F	6270086	883,295	884,699	883,295	0
Delta participation unit man	6270185	358,353	358,353	358,353	0
Delta participation unit man	6270177	389,086	389,086	389,086	0

Explanation: All the company's securities, including securities not listed for trading, must be detailed.

2. The corporation announces that:

- ☐ On the date 10/03/2026
- ☐ From date _____ to date _____

- ☐ There was a change in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of nature of the change Exercise of warrants

Explanation: All details of the transaction or action by virtue of which the change in the corporation's securities occurred must be described.

Name of the registered holder for whom the change occurred: *Altshuler Shaham Trusts Ltd.*

1Type of ID number: *Number in the Register of Partnerships in Israel*ID number: *513901330*

Nature of the change: Other *Exercise of warrants*

Date of change: *10/03/2026*Executed via the stock exchange clearing house: *No*

Type and name of security in which change occurred: *Delta Warrant F*

Security no. on the stock exchange: *6270086*

Holder’s balance in the security in the last report: 884,699

Holder’s balance in this security after the change: 883,295

Total quantity of securities in which decrease/increase occurred: 1,404

Is this a grant of rights to purchase shares No

Total consideration for securities that were allotted: _____

The stock exchange number of the share that will result from the exercise of the security: _____

Number of shares that will result from full exercise/conversion of the security: _____

Total exercise premium to be received from full exercise/conversion of the security into shares:

The period during which the security may be exercised: _____

From day _____until day _____

The securities that were allotted will be registered for trading: _____

The aforementioned allotment of securities is further to _____which was published on _____and its reference number is _____

☐ The security has been fully redeemed and the consideration has been fully received.

☐ The security has been fully redeemed, but the consideration has not been fully received.

☐ Issued for an ATM program

☐ Other.

Explanations:

1. If the change affects more than one security, the effect of the change must be detailed in a separate row for each security.
2. Date of change – all changes of the same type, in the same security, carried out on one day, shall be summed in one row. For this purpose – a distinction must be made between changes carried out via the stock exchange clearing house and changes carried out directly in the company’s books.
3. The change – for a decrease, the sign “-” must be added.
4. In all quantity fields, the quantity of securities and not NIS par value must be entered.

☐ There was a change only in the register of holders of the corporation’s securities (**without a change in the quantity of the corporation’s securities**) as a result of:

Description of the nature of the change _____

Explanation: All details of the transaction or action by virtue of which the change in the register occurred must be described

1 Name of the registered holder for whom the change occurred: _____

Type of ID number: _____ ID number: _____

Date of change: _____ Executed via the stock exchange clearing house: _____

Type and name of security in which change occurred:

Security no. on the stock exchange: _____

Amount of the change: _____

Holder’s balance in this security after the change: _____

3. Main points of the shareholders register as of the report date are as follows:

No.	Name of registered shareholder	Type of ID number	ID number	Stock exchange security number	Type of shares and their par value	Number of shares	Is the shareholder holding the shares as trustee
1							

4. Attached is a shareholders register file in accordance with the provisions of Section 130 of the Companies Law, 5759 - 1999 Register1 isa.pdf

5. Attached is an updated file of the corporation's securities registers, including the warrants holders register and the BONDS holders register Register isa.pdf

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Yaniv Lecker	<i>Controller</i>

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) (5730 – 1970), a report submitted pursuant to these regulations shall be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).

Reference numbers of previous documents on the subject (the mention does not constitute incorporation by reference):

The corporation's securities are listed for trading on the Tel-Aviv Stock Exchange

Form structure update date:
06/08/2024

Short name: Delta Galil

Address: HaEshel45 , Caesarea (Industrial Park)3088900 Telephone: 076-8177064 , 076-8177062Fax: 076-8177280

E-mail: Yaniv.Benedek@deltagalil.com Company website:www.deltagalil.com

Previous names of reporting entity:

Name of electronic reporter: LeckerYanivYitzhakHis position: ControllerName of employing company:

Address: HaEshel45 , Caesarea3088900Telephone: 076-8177064Fax: E-mail: Yaniv.Lecker@deltagalil.com