

Delta Galil Industries Ltd.
DELTA GALIL INDUSTRIES LTD
Number in the register: 520025602

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. T087 (Public) Filed via MAGNA: 26/05/2026
www.isa.gov.il www.tase.co.il Reference: 2026-01-048661

Share capital position, grant of rights to purchase shares and the corporation’s securities registers and changes therein
Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Nature of the change: Grant of warrants to a trustee
Explanation: A brief description of the nature of the change is required

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The corporation’s securities position after the change:

Name and type of security	Security number on the stock exchange	Amount in the registered share capital	Issued and paid-up capital		Amount registered in the name of the Registration Company
			Amount in last report	Current amount	
Delta ordinary share	627034	45,000,000	26,923,469	26,923,469	24,590,423
Delta BONDS A	6270144	167,381,521	167,381,521	167,381,521	167,381,521
Delta BONDS V	6270193	54,935,823	54,935,823	54,935,823	54,935,823
Delta warrants p	6270086	1,351,772	851,772	1,351,772	0
Delta unit manager	6270185	352,325	352,325	352,325	0
Delta unit manager	6270177	386,746	386,746	386,746	0

Explanation: All the company’s securities must be detailed, including securities not listed for trading.

2. The corporation announces that:

- ☐ On the date 26/05/2026
- ☐ From date _____ to date _____

- ☐ There was a change in the quantity and in the register of holders of the corporation’s securities (including rights to purchase shares) as a result of:

Description of the nature of the change

Grant of warrants to a trustee (which will serve for future grants), all in accordance with the outline for employees and officers that the company published on December 20, 2023, as amended on January 7, 2024 and on May 25, 2026.

Explanation: The full details of the transaction or action that caused the change in the corporation’s securities must be described.

Name of the registered holder in respect of whom the change occurred: *Altshuler Trusts Ltd.*

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Type of identification number: *Number in the Israeli Companies Register*Identification number: *513901330*

Nature of the change: Other *Grant of warrants to a trustee*

Date of change: *26/05/2026*Executed via the Stock Exchange Clearing House: *No*

Type and name of security in which a change occurred: *Delta P*

Security number on the stock exchange: *6270086*

Holder's balance in the security in the last report: *851,772*

Holder's balance in this security after the change: *1,351,772*

Total quantity of securities in which there was a decrease/increase: *500,000*

Is this a grant of rights to purchase shares *No*

Total consideration for the securities allocated: _____

Stock exchange number of the share to be derived from exercise of the security: _____

Number of shares to be derived from full exercise/conversion of the security: _____

Total exercise premium to be received from full exercise/conversion of the security into shares:

The period during which the security may be exercised: _____

From _____until _____

The securities allocated will be listed for trading: _____

The allocation of said securities is further to _____published on _____and its reference number is _____

☐ The security has been fully paid up and the consideration was received in full.

☐ The security has been fully paid up, but the consideration was not received in full.

☐ Issued for an ATM program

☐ Other.

Grant of warrants to a trustee

Explanations:

1. If the change affects more than one security, the effect of the change must be specified in a separate line for each security.
2. Date of change – all changes of the same type, in the same security, carried out on one day, shall be summarized in a single line. For this matter – a distinction must be made between changes carried out through the Stock Exchange Clearing House and changes carried out directly in the company's books.
3. The change – for a decrease, the “-” sign must be added.
4. In all quantity fields, the number of securities must be entered and not NIS par value.

☐ There was a change only in the register of the corporation's securities holders (**with no change in the quantity of the corporation's securities**) as a result of:

Description of the nature of the change _____

Explanation: The full details of the transaction or action that caused the change in the register must be described

1 Name of the registered holder in respect of whom the change occurred: _____

Type of identification number: _____ Identification number: _____

Date of change: _____ Executed via the Stock Exchange Clearing House: _____

Type and name of security in which a change occurred:

Security number on the stock exchange: _____

Amount of the change: _____

Holder's balance in this security after the change: _____

3. The main shareholders register as of the report date is as follows:

No.	Name of the registered shareholder	Type of identification number	Identification number	Stock exchange security number	Type of shares and their par value	Number of shares	Whether holding the shares as trustee
1	_____	_____	_____	_____	_____	_____	_____

4. Attached is a shareholders register file in accordance with the provisions of Section 130 of the Companies Law, 5759 - 1999 2register isa.pdf

5. Attached is an updated file of the corporation’s securities registers, including the warrants holders register and the BONDS holders register 1register isa.pdf

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Yaniv Lecker	<i>Controller</i> _____

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) (5730 – 1970), a report submitted pursuant to these regulations shall be signed by those authorized to sign on behalf of the corporation. The Staff’s position on this matter can be found on the Authority’s website: [Click here](#).

Reference numbers of previous documents on the subject (the mention does not constitute incorporation by reference):

The corporation’s securities are listed for trading on the Tel Aviv Stock Exchange

Form structure update date:
06/08/2024

Short name: Delta Galil

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Email: Yaniv.Benedek@deltagalil.com Company website:www.deltagalil.com

Previous names of reporting entity:

Name of electronic filer: LeckerYaniv ItzhakPosition: ControllerName of employing company:
Address: HaEshel45 , Caesarea3088900Telephone: 076-8177064Fax: Email: Yaniv.Lecker@deltagalil.com