

Delta Galil Industries Ltd
DELTA GALIL INDUSTRIES LTD
Number in the Register: 520025602

To: Israel Securities Authority To: Tel-Aviv Stock Exchange Ltd T087 (Public) Filed via MAGNA: 03/06/2026
www.isa.gov.il www.tase.co.il Reference: 2026-01-052722

Capital status, grant of rights to purchase shares and the corporation’s securities registers and the changes therein
Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Nature of the change: Exercise of warrants
Explanation: Briefly describe the nature of the change

Reference numbers of previous reports on the matter: _____, _____, _____.

1. The corporation’s securities status after the change:

Name and type of security	Security No. on the stock exchange	Quantity in registered capital	Issued and paid-up capital		Quantity registered in the name of the company for registrations
			Quantity in last report	Current quantity	
Delta Ordinary Share	627034	45,000,000	26,923,469	26,923,469	24,590,423
Delta BONDS A	6270144	167,381,521	167,381,521	167,381,521	167,381,521
Delta BONDS Vav	6270193	54,935,823	54,935,823	54,935,823	54,935,823
Delta Warrant F	6270086	1,349,272	1,351,772	1,349,272	0
Delta Unit Man	6270185	352,325	352,325	352,325	0
Delta Unit Man	6270177	386,746	386,746	386,746	0

Explanation: All the company’s securities must be detailed, including securities not listed for trading.

2. The corporation announces that:

- ☐ On the date 03/06/2026
- ☐ From date _____ to date _____

☐ There was a change in the quantity and in the register of holders of the corporation’s securities (including rights to purchase shares) as a result of:

Description of the nature of the change Exercise of warrants

Explanation: Describe all the details of the transaction or action that resulted in the change in the corporation’s securities.

Name of the registered holder in respect of whom the change occurred: *Altshuler Trusts Ltd*

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Type of identification number: *Number in the Partnerships Register in Israel*Identification number: *513901330*

Nature of the change: Other *Exercise of warrants*

Date of change: *03/06/2026*Carried out via the stock exchange clearing house: *No*

Type and name of security in which a change occurred: *Delta Warrant F*

Security No. on the stock exchange: *6270086*

Holder's balance in the security in the last report: 1,351,772
Holder's balance in this security after the change: 1,349,272
Total quantity of securities in which there was a decrease/increase: 2,500
Is this a grant of rights to purchase shares No
Total consideration for securities that were allotted: _____
The stock exchange number of the share that will result from the exercise of the security: _____
Number of shares that will result from full exercise/conversion of the security: _____
Total exercise premium that will be received from full exercise/conversion of the security into shares: _____
The period during which the security may be exercised: _____
From day _____ to day _____
The securities that were allotted will be listed for trading: _____
The said allotment of securities is further to _____published on _____and its reference number is _____
☐ The security has been fully redeemed and the consideration has been fully received.
☐ The security has been fully redeemed, but the consideration has not been fully received.
☐ Issued for the purpose of an ATM program
☐ Other.

Explanations:

1. If the change affects more than one security, the effect of the change must be detailed in a separate line for each security.
2. Date of change – all changes of the same type, in the same security, carried out on one day, shall be summarized in one line. For this matter – changes carried out via the stock exchange clearing house should be separated from changes carried out directly in the company's books.
3. The change – for a decrease, the sign "-" should be added.
4. In all quantity fields, the quantity of securities and not NIS par value should be filled in.

- ☐ There was a change only in the register of the corporation's securities holders (**with no change in the quantity of the corporation's securities**) as a result of:
- Description of the nature of the change _____
- Explanation: Describe all the details of the transaction or action that resulted in the change in the register

1 Name of the registered holder in respect of whom the change occurred: _____
Type of identification number: _____ Identification number: _____
Date of change: _____ Carried out via the stock exchange clearing house: _____
Type and name of security in which a change occurred: _____
Security No. on the stock exchange: _____
Quantity of change: _____
Holder's balance in this security after the change: _____

3. Main shareholders' register as of the report date is as follows:

No.	Name of registered shareholder	Type of identification number	Identification number	Stock exchange security number	Type of shares and their par value	Number of shares	Is the holder holding the shares as trustee
1	_____	_____	_____	_____	_____	_____	_____

4. Attached is a shareholders register file in accordance with the provisions of Section 130 of the Companies Law, 5759 - 1999 Register isa.pdf

5. Attached is an updated file of the corporation's securities registers, including the warrants holders register and the BONDS holders register Register1 isa.pdf

Details of the authorized signatories on behalf of the corporation:

	Name of signatory	Position
1	Yaniv Lecker	<i>Controller</i> _____

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) (5730 – 1970), a report submitted pursuant to these regulations shall be signed by those authorized to sign on behalf of the corporation. Staff's position on this matter can be found on the Authority's website: [Click here](#).

Reference numbers of previous documents on the matter (such reference does not constitute inclusion by way of reference):

The corporation's securities are listed for trading on the Tel-Aviv Stock Exchange

Date of form structure update:
06/08/2024

Short name: Delta Galil

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Former names of reporting entity:

Name of electronic reporter: LeckerYanivYitzhakPosition: ControllerName of employing company:
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