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Y.H. DIMRI CONSTRUCTION & DEVELOPMENT LTD

Registry Number: 511399388

To: Israel Securities Authority
To: Tel Aviv Stock Exchange Ltd.
Form T126 (Public)
Transmitted via MAGNA: 21/08/2025
Reference: 2025-01-062244

Report on the Corporation's Liability Status by Maturity Dates

Regulations 9d and 38e to the Securities Regulations (Periodic and Immediate Reports), 1970

Reporting Period: 30/06 for the year Current Year 2025

Below is a detailed breakdown of the corporation's liabilities by maturity dates:

A. Bonds Issued to the Public by the Reporting Corporation and Held by the Public, Excluding Bonds Held by the Parent Company, Controlling Shareholder, Companies Controlled by Any of Them, or Companies Controlled by the Corporation - Based on Separate Financial Statements of the Corporation ("Solo" Reports) (in thousands of NIS)

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	NIS CPI Linked	NIS Unlinked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	0	128,650	0	0	0	0	0	40,350	169,000
Year 2	0	182,909	0	0	0	0	0	35,088	217,997
Year 3	0	254,522	0	0	0	0	0	29,126	283,648
Year 4	0	159,158	0	0	0	0	0	20,475	179,633
Year 5+	0	228,472	0	0	0	0	0	21,750	250,222
Total	0	953,711	0	0	0	0	0	146,789	1,100,500

B. Private Bonds and Non-Bank Credit, Excluding Bonds or Credit Provided by the Parent Company, Controlling Shareholder, Companies Controlled by Any of Them, or by the Corporation - Based on Separate Financial Statements of the Corporation ("Solo" Reports) (in thousands of NIS)

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	NIS CPI Linked	NIS Unlinked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	0	150,000	0	0	0	0	0	2,424	152,424
Year 2	0	0	0	0	0	0	0	0	0
Year 3	0	0	0	0	0	0	0	0	0
Year 4	0	0	0	0	0	0	0	0	0
Year 5+	0	0	0	0	0	0	0	0	0
Total	0	150,000	0	0	0	0	0	2,424	152,424

C. Bank Credit from Banks in Israel - Based on Separate Financial Statements of the Corporation ("Solo" Reports) (in thousands of NIS)

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	NIS CPI Linked	NIS Unlinked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	0	15,400	0	0	0	0	0	126,102	141,502
Year 2	0	1,492,416	0	0	0	0	0	78,832	1,571,248
Year 3	0	343,709	0	0	0	0	0	21,270	364,979
Year 4	0	102,375	0	0	0	0	0	7,285	109,660
Year 5+	0	65,000	0	0	0	0	0	2,038	67,038
Total	0	2,018,900	0	0	0	0	0	235,527	2,254,427

D. Bank Credit from Banks Abroad - Based on Separate Financial Statements of the Corporation ("Solo" Reports) (in thousands of NIS)

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	NIS CPI Linked	NIS Unlinked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	0	0	0	0	0	0	0	0	0
Year 2	0	0	0	0	0	0	0	0	0
Year 3	0	0	0	0	0	0	0	0	0
Year 4	0	0	0	0	0	0	0	0	0
Year 5+	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

E. Summary Table for Tables A-D, Total Bank Credit, Non-Bank Credit, and Bonds - Based on Separate Financial Statements of the Corporation ("Solo" Reports) (in thousands of NIS)

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	NIS CPI Linked	NIS Unlinked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	0	294,050	0	0	0	0	0	168,876	462,926
Year 2	0	1,675,325	0	0	0	0	0	113,920	1,789,245
Year 3	0	598,231	0	0	0	0	0	50,396	648,627
Year 4	0	261,533	0	0	0	0	0	27,760	289,293
Year 5+	0	293,472	0	0	0	0	0	23,788	317,260
Total	0	3,122,611	0	0	0	0	0	384,740	3,507,351

F. Off-Balance Sheet Credit Exposure (for Financial Guarantees and Credit Granting Commitments) - Based on Separate Financial Statements of the Corporation ("Solo" Reports) (in thousands of NIS)

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	NIS CPI Linked	NIS Unlinked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	0	0	0	0	0	0	0	0	0
Year 2	0	0	0	0	0	0	0	0	0
Year 3	0	0	0	0	0	0	0	0	0
Year 4	0	0	0	0	0	0	0	0	0
Year 5+	0	0	0	0	0	0	0	0	0
One-time Commitment	0	1,886,726	0	0	0	0	0	0	1,886,726
Total	0	1,886,726	0	0	0	0	0	0	1,886,726

G. Off-Balance Sheet Credit Exposure (for Financial Guarantees and Credit Granting Commitments) of All Consolidated Companies, Excluding Companies that are Reporting Corporations and Excluding Data of the Reporting Corporation Entered in Table F Above (in thousands of NIS)

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	NIS CPI Linked	NIS Unlinked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	0	0	0	0	0	0	0	0	0
Year 2	0	0	0	0	0	0	0	0	0
Year 3	0	0	0	0	0	0	0	0	0
Year 4	0	0	0	0	0	0	0	0	0
Year 5+	0	0	0	0	0	0	0	0	0
One-time Commitment	0	2,002,578	0	0	0	0	0	0	2,002,578
Total	0	2,002,578	0	0	0	0	0	0	2,002,578

H. Total Balances of Bank Credit, Non-Bank Credit, and Bonds of All Consolidated Companies, Excluding Companies that are Reporting Corporations and Excluding Data of the Reporting Corporation Entered in Tables A-D Above (in thousands of NIS)

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	NIS CPI Linked	NIS Unlinked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	0	148,494	11,418	0	0	0	0	75,638	235,550
Year 2	0	877,939	11,270	0	0	0	0	43,991	933,200
Year 3	0	48,927	3,164	0	0	0	0	14,470	66,561
Year 4	0	38,885	1,777	0	0	0	0	11,559	52,221
Year 5+	0	156,448	4,592	0	0	0	0	23,530	184,570
Total	0	1,270,693	32,221	0	0	0	0	169,188	1,472,102

I. Balances of Credit Granted to the Reporting Corporation by the Parent Company or Controlling Shareholder and Balances of Bonds Issued by the Reporting Corporation Held by the Parent Company or Controlling Shareholder (in thousands of NIS):

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	NIS CPI Linked	NIS Unlinked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	0	0	0	0	0	0	0	0	0
Year 2	0	0	0	0	0	0	0	0	0
Year 3	0	0	0	0	0	0	0	0	0
Year 4	0	0	0	0	0	0	0	0	0
Year 5+	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

J. Balances of Credit Granted to the Reporting Corporation by Companies Controlled by the Parent Company or Controlling Shareholder and Not Controlled by the Reporting Corporation, and Balances of Bonds Issued by the Reporting Corporation Held by Companies Controlled by the Parent Company or Controlling Shareholder and Not Controlled by the Reporting Corporation (in thousands of NIS):

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	NIS CPI Linked	NIS Unlinked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	0	0	0	0	0	0	0	0	0
Year 2	0	0	0	0	0	0	0	0	0
Year 3	0	0	0	0	0	0	0	0	0
Year 4	0	0	0	0	0	0	0	0	0
Year 5+	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

K. Balances of Credit Granted to the Reporting Corporation by Consolidated Companies and Balances of Bonds Issued by the Reporting Corporation Held by Consolidated Companies (in thousands of NIS):

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	NIS CPI Linked	NIS Unlinked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	0	0	0	0	0	0	0	0	0
Year 2	0	0	0	0	0	0	0	0	0
Year 3	0	0	0	0	0	0	0	0	0
Year 4	0	0	0	0	0	0	0	0	0
Year 5+	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

Authorized Signatories on behalf of the Corporation:

#	Name	Position
1	Noa Twizer	Company Secretary

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Short Name: Y.H.DIMRI CONTRUCTION & DEVELOPMENT LTD

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Previous names of the reporting entity:

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Position: Company Secretary

Employer Company Name:

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Email: NoaTwizer@dimri.co.il

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