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# Y.H. DIMRI CONSTRUCTION & DEVELOPMENT LTD

**Registry Number:** 511399388

**To:** Israel Securities Authority  
**To:** Tel Aviv Stock Exchange Ltd.  
**Form Number:** T138 (Public / Accompanying Page)  
**Sent via MAGNA:** 08/10/2025  
**Reference:** 2025-01-074424

**Supplementary report to the report submitted on 05/10/2025 with reference number:** 2025-01-074040

**Main details added/completed:**  
Clarification regarding classified investors, clarification regarding the neutralization of dormant shares in the presentation of the issued and paid-up capital rates.

## Immediate Report on Private Placement

Regulations 3(a)(1), 20, 21, 17(c) of the Securities Regulations (Private Placement of Securities in a Listed Company), 2000

**Explanation:** If the private placement is also a transaction with a controlling shareholder, only form T-133 should be filled.

**Explanation:** This form is also used for submitting a corrective or amended report.

**Reference numbers of previous reports on the subject:** \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

1. Hereby submitted is an immediate report on a private placement.

[Dimri\\_Private\\_Allocation\\_Capital\\_Marked\\_isa.pdf](#)

**Explanation:** If the agenda of the meeting includes additional topics besides the approval of a private placement, all required details by law must be included in the attached file.

2. Type of offer: **Material**

**Offer number:** \_\_\_\_\_

3. Date of approval of the transaction by the board of directors: **05/10/2025**

**Reference number of the preliminary report:** \_\_\_\_\_, **Date of submission:** \_\_\_\_\_

**Explanation:** To be filled if a preliminary report was submitted.

4. Securities allocated:

No.	Type of Security	Security Number on TASE	Quantity of shares / securities convertible or exercisable into shares including rights to such*	Quantity of shares resulting from conversion of convertible securities*	Company share security number on TASE	Base price of the share on the trading day prior to the report submission**	Percentage of voting rights granted by allocated securities	Percentage of equity granted by allocated securities
1	Shares	1090315	640,000	640,000	1090315	381.5 (New Shekel)	3.11	3.11

**Explanation:** The percentage will be calculated according to the rights in the company before the offer; if convertible securities are allocated, indicate the percentage as if they were converted or exercised.

\*The quantity is calculated before capital consolidation.

\*\*According to the report initially submitted or the preliminary offer report, as applicable.

5. Number of offerees in the last 12 months, excluding sophisticated offerees: **0**

6. Were the issued securities deposited with a trustee: **No**

**Trustee details:** \_\_\_\_\_

7. Financial statements according to Regulation 9(2) were **not attached** to the report;  
Name of accountant: \_\_\_\_\_

The review report/opinion of the accountant for the attached financial statements is identical to the originally signed copy delivered to the company.

If financial statements were not attached, specify the reason: **The corporation is a public company** \_\_\_\_\_

8. Is a general meeting required: **No**  
Which is scheduled to be held on: \_\_\_\_\_

**Note:** If a meeting is required, its details must be reported on form T460.

9. Details of the company representative regarding the handling of the transaction report, including office address, phone numbers, and email address:

Attorney Amir Godard and Yarden Ades from Agmon with Tulchinsky Law Office  
Phone: 03-6078607  
Email: [yarden@agmon-law.co.il](mailto:yarden@agmon-law.co.il)

10. The company approached the stock exchange on **05/10/2025** to obtain approval for the listing for trading of the offered shares or those resulting from the securities offered under this report.

**Details of the authorized signatories on behalf of the corporation:**

No.	Name of Signatory	Position
1	Noa Twizer	Company Secretary

**Explanation:** According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found on the Authority's website: [Click here](#).

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**Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange**

**Form structure update date:** 06/08/2024

**Short name:** Y.H.DIMRI CONTRUCTION & DEVELOPMENT LTD

**Address:** Jerusalem 1, Netivot 87761

**Phone:** 08-9939000

**Fax:** 08-9944437

**Email:** [aviv@dimri.co.il](mailto:aviv@dimri.co.il)

**Previous names of the reporting entity:**

**Name of electronic reporter:** Noa Twizer

**Position:** Company Secretary

**Employer company name:**

**Address:** Hadekel 125, Kochav Michael 7930400

**Phone:** 08-9939000

**Fax:** 08-9939005

**Email:** [NoaTwizer@dimri.co.il](mailto:NoaTwizer@dimri.co.il)