

Y.H. Dimri Construction & Development Ltd

Report on the Company's Liabilities According to Repayment Dates

According to Regulations 9d and 38e of the Securities Regulations (Periodic and Immediate Reports), 1970

Reporting Period: 30/09 for the current year 2025

Below is a breakdown of the company’s liabilities according to repayment dates:

(A) Bond Series Issued to the Public and Held by the Public (excluding series held by the controlling shareholder, the parent company, subsidiaries of any of the above, or by the company itself) - based on the company’s separate financial reports ("Solo" reports) (in thousands of NIS)

Year	Unlinked NIS	Gross Interest Payments (no tax deduction)	Total per Year
First year	128,650	40,350	169,000
Second year	182,909	35,088	217,997
Third year	254,522	29,126	283,648
Fourth year	159,158	20,475	179,633
Fifth year +	228,472	21,750	250,222
Total	953,711	146,789	1,100,500

(B) BONDS and Non-Bank Credit Series (excluding credit from controlling shareholders or group companies) - based on separate financials (in thousands of NIS)

Year	Unlinked NIS	Gross Interest Payments	Total per Year
First year	150,000	3,028	153,028
All others	0	0	0
Total	150,000	3,028	153,028

(C) Bank Credit from Israeli Banks - based on solo financials (in thousands of NIS)

Year	Unlinked NIS	Gross Interest Payments	Total per Year
First year	187,301	129,976	317,277
Second year	1,539,351	76,257	1,615,608
Third year	334,024	17,973	351,997
Fourth year	66,825	5,501	72,326
Fifth year +	55,000	1,711	56,711
Total	2,182,501	231,418	2,413,919

(D) Bank Credit from Foreign Banks - solo financials (in thousands of NIS)

All values are zero.

(E) Summary Table for A-D: Summary of All Bank, Non-Bank, and BONDS Credit (solo) (in thousands of NIS)

Year	Unlinked NIS	Gross Interest Payments	Total per Year
First year	465,951	173,354	639,305
Second year	1,722,260	111,345	1,833,605
Third year	588,546	47,099	635,645
Fourth year	225,983	25,976	251,959
Fifth year +	283,472	23,461	306,933
Total	3,286,212	381,235	3,667,447

(F) Off-balance sheet credit exposure (regarding guarantees and commitments to provide credit) - solo (in thousands of NIS)

One-time Commitment	Unlinked NIS	Total
	1,526,161	1,526,161

(G) Off-balance sheet credit exposure of consolidated companies, except reporting companies and those included in F above (in thousands of NIS)

One-time Commitment	Unlinked NIS	Total
	1,852,505	1,852,505

(H) Total bank and non-bank credit balances, and BONDS for all consolidated companies, except reporting companies and those included in A-D above (in thousands of NIS)

Year	Unlinked NIS	Euro	Gross Interest Payments	Total per Year
First year	216,239	1,744	101,373	319,356
Second year	1,264,905	1,744	57,490	1,324,139
Third year	209,980	1,744	11,453	223,177
Fourth year	13,108	1,744	4,361	19,213
Fifth year +	55,440	4,069	8,863	68,372
Total	1,759,672	11,045	183,540	1,954,257

(I) Credit balances given to the reporting company by the parent company or controlling shareholder, and BONDS of the company held by them (in thousands of NIS)

All values are zero.

(J) Credit balances given to the reporting company by companies controlled by the parent or controlling shareholder but not controlled by the reporting company, and BONDS of the company held by them (in thousands of NIS)

All values are zero.

(K) Credit balances given to the reporting company by consolidated companies and BONDS of the company held by consolidated companies (in thousands of NIS)

All values are zero.

Authorized Signatory:

No.	Signatory Name	Position
1	Noa Twizer	Company Secretary

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), this report must be signed by those authorized to sign for the company. For the staff position on this matter see the authority’s website: [Click here](#)

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Previous names of the reporting entity: None.

Electronic Signatory Name: Noa Twizer **Position:** Company Secretary

Correspondence Address: 125 Hadekel St., Kochav Michael 7930400 **Phone:** 08-9939000 | **Fax:** 08-9939005 | **Email:** NoaTwizer@dimri.co.il

Securities of the company are listed for trading on the Tel Aviv Stock Exchange.