

DIRECT FINANCE OF DIRECT GROUP (2006) LTD

Registry Number: 513893123

To: Israel Securities Authority
To: TEL AVIV STOCK EXCHANGE LTD
Form Number: T087 (Public)
Sent via MAGNA: 03/09/2025
Israel Securities Authority Email: www.isa.gov.il
TEL AVIV STOCK EXCHANGE LTD Email: www.tase.co.il
Reference: 2025-01-066589

Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Their Changes

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports),
1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports),
1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports),
1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports),
1970

Nature of the Change:

Expiration of non-tradable options for employees and senior officers.

Explanation: Please briefly describe the nature of the change.

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The Corporation's Securities Position After the Change:

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
Ordinary shares of 1 NIS par value each	1168186	5,000,000	Last Report: 2,957,340 Current: 2,957,340	2,957,340
Bonds (Series 3)	1171214	0	Last Report: 147,520,000 Current: 147,520,000	147,520,000
Bonds (Series 4)	1175660	0	Last Report: 33,825,205 Current: 33,825,205	33,825,205
Bonds (Series 5)	1182831	0	Last Report: 1,653,349,427 Current: 1,653,349,427	1,653,349,427
Bonds (Series 6)	1191659	0	Last Report: 1,005,309,000 Current: 1,005,309,000	1,005,309,000
Bonds (Series 7)	1220128	0	Last Report: 260,823,000 Current: 260,823,000	260,823,000
Non-tradable options for employees and senior officers	1180579	0	Last Report: 144,282 Current: 144,183	0
Commercial papers (Series 1)	1141431	0	Last Report: 235,148,000 Current: 235,148,000	235,148,000

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
Commercial papers (Series 3)	1196666	0	Last Report: 180,000,000 Current: 180,000,000	180,000,000
Commercial papers (Series 4)	1210574	0	Last Report: 100,000,000 Current: 100,000,000	100,000,000

Explanation: All company securities must be detailed, including non-tradable securities.

2. The Corporation Announces That:

From date: 01/08/2025

To date: 31/08/2025

A change occurred in the quantity and register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change: Expiration of non-tradable options for employees and senior officers.

Explanation: Please describe all details of the transaction or action that caused the change in the corporation's securities.

Details:

- **Registered holder affected by the change:** I.B.I. Trust Management
- **Type of identification number:** ID number
- **Identification number:** 515020428
- **Nature of the change:** Expiration
- **Date of change:** 31/08/2025
- **Executed via TASE clearing house:** No
- **Type and name of security affected:** Non-tradable options for employees and senior officers
- **Security number on TASE:** 1180579
- **Holder's balance in the last report:** 144,282
- **Holder's balance after the change:** 144,183
- **Total quantity of securities decreased/increased:** 99
- **Is this a grant of rights to purchase shares:** No
- **Total consideration for allocated securities:** _____
- **Security number of the share resulting from exercise:** _____
- **Number of shares resulting from full exercise/conversion:** _____
- **Total additional consideration from full exercise/conversion:** _____
- **Period during which the security can be exercised:** _____
- **From date:** _____
- **To date:** _____
- **Allocated securities will be listed for trading:** _____
- **Allocation of said securities is a continuation of:** _____
- **Published on:** _____
- **Reference number:** _____
- **Security fully paid and consideration fully received:** []
- **Security fully paid, but consideration not fully received:** []
- **Issued for ATM program:** []
- **Other:** [x]
- **Explanation:** Expiration of non-tradable options for employees and senior officers in the company

Explanations:

1. If the change affects more than one security, the effect of the change should be detailed in a separate row for each security.
2. Date of change – all changes of the same type, in the same security, performed on one day, should be summarized in one row. For this purpose – changes performed via the TASE clearing house should be separated from those performed directly in the company's books.
3. The change – for a decrease, add the sign "-".
4. In all quantity fields, the quantity of securities should be entered, not NIS par value.

3. Main Shareholder Register as of the Reporting Date:

No.	Name of Registered Shareholder	Type of ID Number	ID Number	Security Number on TASE	Type and Par Value of Shares	Number of Shares	Holds Shares as Trustee
1	The Registration Company of the TEL AVIV STOCK EXCHANGE LTD	Israeli Companies Registrar Number	515736817	1168186	Ordinary shares of 1 NIS par value each	2,957,340	No

4. Attached is a file of the shareholder register in accordance with Section 130 of the Companies Law, 1999.
5. Attached is an updated file of the corporation's securities registers, including the option holders' register and the bond holders' register.
[31082025_אופציות_פקיעת_isa.pdf](#)

Details of Authorized Signatories on Behalf of the Corporation:

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No.	Name of Signatory	Position
1	Shimshon Ben Artzi	Other Chief Financial Officer

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found on the Authority's website: [Click here](#).

Previous reference numbers on the subject (mention does not constitute incorporation by reference):

The corporation's securities are listed for trading on the TEL AVIV STOCK EXCHANGE LTD

Short Name: DIRECT FINANCE OF DIRECT GROUP (2006) LTD

Address: 35 Af'al St., Petah Tikva, 4951132

Phone: 03-7215739

Fax: 03-6282062

Email: contact@5555.co.il

Company Website: www.5555.co.il

Previous names of the reporting entity:

Electronic reporter name: Hanita Spector

Position: Company Secretary

Employer company name:

Address: 35 Af'al St., Petah Tikva, 4951132

Phone: 050-2001533

Fax:

Email: hanitasp@5555.co.il

Form structure update date: 06/08/2024