

DIRECT FINANCE OF DIRECT GROUP (2006) LTD

Registry Number: 513893123

To: Israel Securities Authority

To: TEL AVIV STOCK EXCHANGE LTD

Form Number: T087 (Public)

Sent via MAGNA: 25/09/2025

Israel Securities Authority Website: www.isa.gov.il

TEL AVIV STOCK EXCHANGE LTD Website: www.tase.co.il

Reference: 2025-01-071764

Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Their Changes

**Regulation 31E of the Securities Regulations (Periodic and Immediate Reports),
1970**

**Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports),
1970**

**Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports),
1970**

**Regulation 32 of the Securities Regulations (Periodic and Immediate Reports),
1970**

Nature of the Change:

Expansion of the company's bond series (Series 5).

Explanation: Please briefly describe the nature of the change.

Reference Numbers of Previous Reports on the Subject:

_____, _____, _____.

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1. The Corporation's Securities Register After the Change:

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
Ordinary shares of 1 NIS par value each	1168186	5,000,000	Last Report: 2,957,340 Current: 2,957,340	2,957,340
Bonds (Series 3)	1171214	0	Last Report: 147,520,000 Current: 147,520,000	147,520,000
Bonds (Series 4)	1175660	0	Last Report: 33,825,205 Current: 33,825,205	33,825,205
Bonds (Series 5)	1182831	0	Last Report: 1,653,349,427 Current: 1,853,349,427	1,853,349,427
Bonds (Series 6)	1191659	0	Last Report: 1,005,309,000 Current: 1,005,309,000	1,005,309,000
Bonds (Series 7)	1220128	0	Last Report: 260,823,000 Current: 260,823,000	260,823,000
Unlisted warrants for employees and senior officers	1180579	0	Last Report: 144,183 Current: 144,183	0
Commercial papers (Series 1)	1141431	0	Last Report: 235,148,000 Current: 235,148,000	235,148,000

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
Commercial papers (Series 3)	1196666	0	Last Report: 180,000,000 Current: 180,000,000	180,000,000
Commercial papers (Series 4)	1210574	0	Last Report: 100,000,000 Current: 100,000,000	100,000,000

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Explanation: All securities of the company must be detailed, including securities not listed for trading.

2. The Corporation Announces That:

On the date: 25/09/2025

A change occurred in the quantity and register of the corporation's security holders (including rights to purchase shares) as a result of:

Description of the nature of the change:

Expansion of the company's bond series (Series 5).

Explanation: Please describe all details of the transaction or action that caused the change in the corporation's securities.

Details:

- **Name of registered holder affected by the change:** TEL AVIV STOCK EXCHANGE LTD
Registration Company
- **Type of identification number:** Identity card number
- **Identification number:** 515736817
- **Nature of the change:** Private allocation
- **Date of change:** 25/09/2025
- **Executed via TASE clearing house:** Yes
- **Type and name of security affected:** Bonds (Series 5)
- **Security number on TASE:** 1182831
- **Holder's balance in the security in the last report:** 1,653,349,427
- **Holder's balance in the security after the change:** 1,853,349,427
- **Total quantity of securities increased/decreased:** 200,000,000
- **Is this a grant of rights to purchase shares:** No
- **Total consideration for allocated securities:** _____
- **TASE number of the share resulting from exercise of the security:** _____
- **Number of shares resulting from full exercise/conversion of the security:**

- **Total additional proceeds from full exercise/conversion of the security to shares:** _____
- **Period during which the security can be exercised:** _____
- **From date:** _____ **To date:** _____
- **Allocated securities will be registered for trading:** _____
- **The allocation of these securities is in continuation of:** _____, published on:
_____, reference number: _____
- **The security has been fully paid and the consideration has been fully received.**

Explanations:

1. If the change affects more than one security, the effect of the change must be detailed in a separate row for each security.
 2. Date of change – all changes of the same type, in the same security, made on the same day, will be summarized in one row. For this purpose – changes made through the TASE clearing house must be separated from those made directly in the company's books.
 3. The change – for a decrease, add the sign "-".
 4. In all quantity fields, the quantity of securities must be filled in, not the par value in NIS.
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3. Main Register of Shareholders as of the Reporting Date:

No.	Name of Registered Shareholder	Type of ID Number	ID Number	Security Number on TASE	Type and Par Value of Shares	Number of Shares	Holds Shares as Trustee
1	TEL AVIV STOCK EXCHANGE LTD Registration Company	Israeli Companies Registrar Number	515736817	1168186	Ordinary shares of 1 NIS par value each	2,957,340	No

4. Attached is a file of the register of shareholders in accordance with Section 130 of the Companies Law, 1999.
5. Attached is an updated file of the registers of the corporation's securities, including the register of warrant holders and the register of bondholders.
[marsham_leahar_haktsaa_pratit_25092025_isa.pdf](#)

Authorized Signatories on Behalf of the Corporation:

No.	Name of Signatory	Position
1	Shimon Ben Artzi	Other Chief Financial Officer

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found on the Authority's website: [Click here](#).

Previous Reference Numbers on the Subject (the mention does not constitute incorporation by reference):

Securities of the corporation are listed for trading on the TEL AVIV STOCK EXCHANGE LTD

Short Name: DIRECT FINANCE OF DIRECT GROUP (2006) LTD

Address: 35 Af'al St., Petah Tikva, 4951132

Phone: 03-7215739

Fax: 03-6282062

Email: contact@5555.co.il

Company Website: www.5555.co.il

Previous names of the reporting entity:

Name of electronic reporter: Hanita Spector

Position: Company Secretary

Employer company name:

Address: 35 Af'al St., Petah Tikva, 4951132

Phone: 050-2001533

Email: hanitasp@5555.co.il

Form structure update date: 06/08/2024