

# DIRECT FINANCE OF DIRECT GROUP (2006) LTD

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Registration Number: 513893123

To: Israel Securities Authority To: TEL AVIV STOCK EXCHANGE LTD Form Number: T087 (Public)  
Sent via MAGNA: 30/09/2025 Israel Securities Authority Email: [www.isa.gov.il](http://www.isa.gov.il) TEL AVIV STOCK  
EXCHANGE LTD Email: [www.tase.co.il](http://www.tase.co.il) Reference: 2025-01-072966

## Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Their Changes

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

### Nature of the Change:

Partial redemption of debentures (Series 6)

Explanation: Please briefly describe the nature of the change.

### Reference numbers of previous reports on the subject:

\_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

## 1. The Corporation's Securities Position After the Change:

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
Ordinary shares of 1 NIS par value each	1168186	5,000,000	Last Report: 2,957,340 Current: 2,957,340	2,957,340
Debentures (Series 3)	1171214	0	Last Report: 147,520,000 Current: 147,520,000	147,520,000
Debentures (Series 4)	1175660	0	Last Report: 33,825,205 Current: 33,825,205	33,825,205
Debentures (Series 5)	1182831	0	Last Report: 1,853,349,427 Current: 1,853,349,427	1,853,349,427
Debentures (Series 6)	1191659	0	Last Report: 1,005,309,000 Current: 837,757,501	837,757,501
Debentures (Series 7)	1220128	0	Last Report: 260,823,000 Current: 260,823,000	260,823,000
Unlisted warrants for employees and senior officers	1180579	0	Last Report: 144,183 Current: 144,183	0
Commercial papers (Series 1)	1141431	0	Last Report: 235,148,000 Current: 235,148,000	235,148,000

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
Commercial papers (Series 3)	1196666	0	Last Report: 180,000,000 Current: 180,000,000	180,000,000
Commercial papers (Series 4)	1210574	0	Last Report: 100,000,000 Current: 100,000,000	100,000,000

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Explanation: All securities of the company must be detailed, including securities not listed for trading.

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## 2. The Corporation Announces That:

On the date: 30/09/2025

A change occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change: Partial redemption of debentures (Series 6)

Explanation: Please describe all details of the transaction or action that caused the change in the corporation's securities.

**Details:**

- Name of the registered holder affected by the change: The Registration Company of the TEL AVIV STOCK EXCHANGE LTD
- Type of identification number: Identity card number
- Identification number: 515736817
- Nature of the change: Redemption
- Date of change: 30/09/2025
- Executed via the TASE clearing house: Yes
- Type and name of security affected: Debentures (Series 6)
- Security number on TASE: 1191659
- Holder's balance in the security in the last report: 1,005,309,000
- Holder's balance in the security after the change: 837,757,501
- Total quantity of securities decreased/increased: 167,551,499
- Is this a grant of rights to purchase shares: No
- Total consideration for securities issued: \_\_\_\_\_
- Security number on TASE of the share resulting from the exercise of the security: \_\_\_\_\_
- Number of shares resulting from full exercise/conversion of the security: \_\_\_\_\_
- Total additional consideration to be received from full exercise/conversion of the security to shares: \_\_\_\_\_
- Period during which the security can be exercised: \_\_\_\_\_
- From: \_\_\_\_\_ To: \_\_\_\_\_
- The allocated securities will be registered for trading: \_\_\_\_\_
- The allocation of the said securities is a continuation of: \_\_\_\_\_ published on: \_\_\_\_\_ and its reference number is: \_\_\_\_\_
- ☒ The security has been fully redeemed and the consideration has been fully received.
- ☐ The security has been fully redeemed, but the consideration has not been fully received.

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- ☐ Issued for the purpose of an ATM program
- ☐ Other: \_\_\_\_\_

**Explanations:**

- 1. If the change affects more than one security, the effect of the change must be detailed in a separate row for each security.
- 2. Date of change – all changes of the same type, in the same security, made on the same day, will be summarized in one row. For this purpose – changes made through the TASE clearing house must be separated from changes made directly in the company's books.
- 3. The change – for a decrease, add the sign "-".
- 4. In all quantity fields, the quantity of securities must be filled in, not NIS par value.

**3. Main Register of Shareholders as of the Reporting Date:**

No.	Name of Registered Shareholder	Type of Identification Number	Identification Number	Security Number on TASE	Type and Par Value of Shares	Quantity of Shares	Holds Shares as Trustee
1	The Registration Company of the TEL AVIV STOCK EXCHANGE LTD	Israeli Companies Registrar Number	515736817	1168186	Ordinary shares of 1 NIS par value each	2,957,340	No

- 4. Attached is a file of the register of shareholders in accordance with Section 130 of the Companies Law, 1999
- 5. Attached is an updated file of the registers of the corporation's securities, including the register of warrant holders and the register of debenture holders

[Partial\\_Redemption\\_Series\\_6\\_30092025\\_isa.pdf](#)

**Details of the authorized signatories on behalf of the corporation:**

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No.	Name of Signatory	Position
1	Shimon Ben Artzi	Other Chief Financial Officer

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the subject can be found on the Authority's website: [Click here](#).

Reference numbers of previous documents on the subject (the mention does not constitute inclusion by reference):

Securities of the corporation are listed for trading on the TEL AVIV STOCK EXCHANGE LTD

Form structure update date: 06/08/2024

Short name: DIRECT FINANCE OF DIRECT GROUP (2006) LTD

Address: 35 Af'al St., Petah Tikva, 4951132 Phone: 03-7215739, Fax: 03-6282062 Email: [contact@5555.co.il](mailto:contact@5555.co.il) Company website: [www.5555.co.il](http://www.5555.co.il)

Previous names of the reporting entity:

Electronic reporter name: Hanita Spector Position: Company Secretary Employer company name:

Address: 35 Af'al St., Petah Tikva, 4951132 Phone: 050-2001533, Fax: Email: [hanitasp@5555.co.il](mailto:hanitasp@5555.co.il)