

Direct Finance of Direct Group (2006) Ltd

Registrar number: 513893123

To:

- Israel Securities Authority (www.isa.gov.il)
- Tel Aviv Stock Exchange Ltd (www.tase.co.il)

Form Number: T087 (Public)

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Reference: 2025-01-081395

Statement of Capital, Grant of Rights to Acquire Shares, and Securities Registers of the Corporation and their Changes

Regulation 31E, 31(a), 31(b1), 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the change: Exercise of non-tradable warrants by employees and senior officers

1. The corporation’s securities after the change:

Name and Type of Security	Security Number	Amount in Registered Capital	Issued and Paid-Up Capital	Amount Registered in the Name of Nominee Company
Ordinary shares of NIS 1 par value each	1168186	5,000,000	2,957,353	2,957,353
BONDS (Series 3)	1171214	0	147,520,000	147,520,000
BONDS (Series 4)	1175660	0	33,825,205	33,825,205
BONDS (Series 5)	1182831	0	1,853,349,427	1,853,349,427
BONDS (Series 6)	1191659	0	837,757,501	837,757,501
BONDS (Series 7)	1220128	0	510,823,000	510,823,000
Non-tradable warrants for employees and senior officers	1180579	0	143,105	0
Commercial papers (Series 1)	1141431	0	235,148,000	235,148,000
Commercial papers (Series 3)	1196666	0	180,000,000	180,000,000
Commercial papers (Series 4)	1210574	0	100,000,000	100,000,000

Explanation: All securities of the company, including non-tradable securities, should be detailed.

2. The corporation notifies that:

On 28/10/2025, there was a change in the quantity and register of securities holders (including rights to purchase shares) of the corporation as a result of:

- **Description:** Exercise of non-tradable warrants by employees and senior officers

Details on the changes:

1. Registered Holder: The Tel Aviv Stock Exchange Nominee Company

- Identification Type: Company Registrar Number in Israel
- Identification Number: 515736817
- Nature of Change: Exercise of warrants
- Change Date: 28/10/2025
- Executed via TASE Clearing: Yes
- Security: Ordinary shares of NIS 1 par value each (Security No. 1168186)
- Previous balance: 2,957,340
- New balance: 2,957,353
- Amount changed: 13
- Was it a grant of rights to acquire shares? No
- Security was fully paid and consideration received.

2. Registered Holder: I.B.I. Trustees Management

- Identification Type: Other identification number
- Identification Number: 515020428
- Nature of Change: Exercise of warrants
- Change Date: 28/10/2025
- Executed via TASE Clearing: No
- Security: Non-tradable warrants for employees and senior officers (Security No. 1180579)
- Previous balance: 143,513
- New balance: 143,105
- Amount changed: 408
- Was it a grant of rights to acquire shares? No
- Security marked as other: Exercise of non-tradable warrants by employees and senior officers of the company.

Explanations:

1. If the change affects more than one security, detail in a separate row for each.
2. Change date: all changes of the same type, in the same security, on one day should be summarized in a single row. Separate by those done via TASE Clearing vs directly in company books.
3. For reduction, add the "-" sign.
4. In all quantity fields, fill security quantities, not par value in NIS.

3. Main Register of Shareholders as of the Report Date:

#	Registered shareholder name	ID Type	ID Number	Security #	Type & Par Value	Quantity of shares	Holds as trustee?
1	The Tel Aviv Stock Exchange Nominee Company	Company Registrar Number in Israel	515736817	1168186	Ordinary shares of NIS 1 par value each	2,957,353	No

Attached is an updated file of the corporation's securities registers, including the register of warrant holders and bondholders:

- א א משפטית וסיכונים\א א הנפקה\א א דרקטוריון\א מזכירות חברה\מגנא\ת87 מצבת הון\מימוש אופציות -[Mimush_Optziot_28102025_isa.pdf](M:-\מימוש_אופציות_28.10.2025_isa.pdf)

Details of Authorized Signatories for the Corporation:

#	Name of Signatory	Position
1	Shimon Ben Arzi	Other - Chief Financial Officer

Explanations:

By Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted according to these regulations shall be signed by those authorized to sign on behalf of the corporation. Staff position on this matter is available on the [ISA website](#).

Traded Securities: The corporation’s securities are traded on the Tel Aviv Stock Exchange.

Short Name: Direct Finance Group

Address: Epale St. 35, Petah Tikva, 4951132

Phone: 03-7215739

Fax: 03-6282062

Email: contact@5555.co.il

Company Website: www.5555.co.il

Electronic reporter name: Hanita Spector

Title: Company Secretary

Email: hanitasp@5555.co.il

Last update of form structure: 06/08/2024