

DIRECT FINANCE OF DIRECT GROUP (2006) LTD

Registrar Number: 513893123

To:

- Israel Securities Authority (www.isa.gov.il)
- Tel Aviv Stock Exchange Ltd (www.tase.co.il)

Form T087 (Public) **Report transmitted on MAGNA:** 02/11/2025 **Reference number:** 2025-01-082771

Equity Position, Grant of Rights to Acquire Shares, Securities Register of the Corporation and Its Changes

According to Regulation 31E, 31(a), 31(b1), and 32 to the Securities Regulations (Periodic and Immediate Reports) 1970

Nature of the Change:

Realization of non-traded warrants for employees and officers

1. Corporation's Securities Position After the Change:

Name and type of security	Security number on TASE	Amount in registered capital	Issued and paid-up capital (Last Reported)	Issued and paid-up capital (Current)	Amount registered in the nominee company's name
Ordinary shares of 1 NIS par value each	1168186	5,000,000	2,957,353	2,957,383	2,957,383
BONDS (Series 3)	1171214	0	147,520,000	147,520,000	147,520,000
BONDS (Series 4)	1175660	0	33,825,205	33,825,205	33,825,205
BONDS (Series 5)	1182831	0	1,853,349,427	1,853,349,427	1,853,349,427
BONDS (Series 6)	1191659	0	837,757,501	837,757,501	837,757,501
BONDS (Series 7)	1220128	0	510,823,000	510,823,000	510,823,000
Non-traded warrants for employees and officers	1180579	0	143,105	142,849	0
Commercial Papers (Series 1)	1141431	0	235,148,000	235,148,000	235,148,000
Commercial Papers (Series 3)	1196666	0	180,000,000	180,000,000	180,000,000
Commercial Papers (Series 4)	1210574	0	100,000,000	100,000,000	100,000,000

Explanation: All securities of the company, including non-traded securities, are detailed above.

2. The corporation reports that on the date: 02/11/2025

There was a change in the quantity and in the register of the corporation's securities (including rights to acquire shares) due to:
Realization of non-traded warrants for employees and officers.

Details of the change:

1. **Holder:** I.B.I. Trust Management

- **ID Type:** Other identification number
- **ID Number:** 515020428
- **Nature of change:** Realization of warrants
- **Date of change:** 02/11/2025
- **Conducted via TASE clearing house:** No
- **Type and name of security:** Non-traded warrants for employees and officers
- **Security Number:** 1180579
- **Holder's balance in last report:** 143,105
- **Holder's balance after the change:** 142,849
- **Total securities quantity—Increase/Decrease:** 256
- **Stock fully paid/redeemed:** Other: Realization of non-traded warrants by company employees and officers.

2. **Holder:** The Tel Aviv Stock Exchange Clearing House Company Ltd

- **ID Type:** Number at the Israeli Companies Registrar
- **ID Number:** 515736817
- **Nature of change:** Realization of warrants
- **Date of change:** 02/11/2025
- **Conducted via TASE clearing house:** Yes
- **Type and name of security:** Ordinary shares of 1 NIS par value each
- **Security Number:** 1168186
- **Holder's balance in last report:** 2,957,353
- **Holder's balance after the change:** 2,957,383
- **Total securities quantity—Increase/Decrease:** 30
- **Stock fully paid/redeemed:** The security has been fully paid up and the consideration has been received in full.

Explanations:

1. If the change affects more than one security, details must be provided for each affected security line.
2. Date of change: All changes of the same type, in the same security, made on the same day, should be summed on one line. For this purpose — separate changes made via the TASE clearing house from those made directly in the company's books.
3. For decreases, add the sign "-".
4. Quantity fields must be filled in by quantity of securities, not the NIS par value.

3. Main Shareholder Register as of the Reporting Date:

No.	Registered Shareholder Name	ID Type	ID Number	Security Number	Share type and par value	Number of shares	Holds shares as trustee?
1	The Tel Aviv Stock Exchange Clearing House Co. Ltd	Israeli Companies Number	515736817	1168186	Ordinary shares of 1 NIS par value	2,957,383	No

4. Attached: File of the shareholders register according to Section 130 of the Companies Law 1999

5. Attached: Updated file of the corporation’s securities registers, including option holders register and bond holders register

- [Mimush_Options_02112025_isa.pdf](#)

Authorized Signatory Details

No.	Signatory Name	Position
1	Shimon Ben Arzi	Other: Chief Financial Officer

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted pursuant to these regulations must be signed by the persons authorized to sign on behalf of the corporation. For more information, see the ISA website.

Short name: DIRECT FINANCE GROUP

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Electronic reporter: Spector Hanita, Company Secretary Phone: 050-2001533 Email: hanitasp@5555.co.il

Previous names of the reporting entity: *None provided*

Note: The company’s securities are listed for trading on the Tel Aviv Stock Exchange.