

ISRAEL DISCOUNT BANK LTD.

ISRAEL DISCOUNT BANK LTD.

Registration Number: 520007030

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form Number: T087 (Public)
Sent via MAGNA: 27/08/2025 Israel Securities Authority Email: www.isa.gov.il Tel Aviv Stock
Exchange Email: www.tase.co.il Reference: 2025-01-064034

Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Changes Therein

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the change: Exercise of (unregistered) employee warrants according to plan

Explanation: Please briefly describe the nature of the change.

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The corporation's securities position after the change:

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
Ordinary Shares A, par value 0.1 NIS each - Discount A	691212	2,605,150,000	Last Report: 1,237,864,715 Current: 1,238,680,935	1,238,665,850
6% Accumulating Preferred Shares, 0.00504 NIS each - Discount Accumulating Preferred	6910012	40,000	Last Report: 40,000 Current: 40,000	0
Discount Warrants 6/22	6910202	0	Last Report: 3,387,628 Current: 1,607,431	0
Discount Bond K1RM	1192087	0	Last Report: 800,000,000 Current: 800,000,000	800,000,000

Explanation: Please detail all the company's securities, including those not listed for trading.

2. The corporation announces that:

From date: 01/08/2025 to date: 26/08/2025

A change occurred in the quantity and register of the corporation's securities holders (including rights to purchase shares) as a result of:

Description of the nature of the change: Exercise of 1,780,197 (unregistered) warrants (according to plan) into 816,220 ordinary shares of the bank

Explanation: Please describe all details of the transaction or action that caused the change in the corporation's securities.

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Section 1

1. Name of registered holder affected by the change: I.B.I. Trust Management

- Type of identification number: Israeli Companies Registrar Number
- Identification number: 515020428
- Nature of the change: Other - Exercise of employee options during the above period.
- Date of change: 26/08/2025
- Executed via TASE clearing house: No
- Type and name of security affected: Discount Warrants 6/22
- Security number on TASE: 6910202
- Holder's balance in the security in last report: 3,387,628
- Holder's balance in the security after the change: 1,607,431
- Total quantity of securities increased/decreased: 1,780,197
- Is this a grant of rights to purchase shares: No
- Total consideration for allocated securities: _____
- TASE number of the share resulting from exercise: _____
- Quantity of shares resulting from full exercise/conversion: _____
- Total additional consideration from full exercise/conversion: _____
- Period during which the security can be exercised: _____
- From date: _____ to date: _____
- Allocated securities will be registered for trading: _____
- Allocation of said securities is a continuation of: _____ published on: _____, reference number: _____
- ☒ The security has been fully paid and the consideration has been fully received.
- ☐ The security has been fully paid, but the consideration has not been fully received.
- ☐ Issued for ATM program
- ☐ Other. _____

2. Name of registered holder affected by the change: The Registration Company of the Tel Aviv Stock Exchange Ltd.

- Type of identification number: Israeli Companies Registrar Number
- Identification number: 515736817
- Nature of the change: Other - Issuance of shares due to exercise of employee options during the above period
- Date of change: 26/08/2025
- Executed via TASE clearing house: Yes
- Type and name of security affected: Discount A - Ordinary Shares A, par value 0.1 NIS each

- Security number on TASE: 691212
- Holder's balance in the security in last report: 1,237,849,630
- Holder's balance in the security after the change: 1,238,665,850
- Total quantity of securities increased/decreased: 816,220
- Is this a grant of rights to purchase shares: No
- Total consideration for allocated securities: _____
- TASE number of the share resulting from exercise: _____
- Quantity of shares resulting from full exercise/conversion: _____
- Total additional consideration from full exercise/conversion: _____
- Period during which the security can be exercised: _____
- From date: _____ to date: _____
- Allocated securities will be registered for trading: _____
- Allocation of said securities is a continuation of: _____ published on: _____, reference number: _____
- ☒ The security has been fully paid and the consideration has been fully received.
- ☐ The security has been fully paid, but the consideration has not been fully received.
- ☐ Issued for ATM program
- ☐ Other. _____

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Explanations:

- 1. If the change affects more than one security, the effect of the change should be detailed in a separate row for each security.
- 2. Date of change – all changes of the same type, in the same security, performed on one day, should be summarized in one row. For this purpose – changes performed via the TASE clearing house should be separated from those performed directly in the company's books.
- 3. The change – for a decrease, add the sign "-".
- 4. In all quantity fields, the quantity of securities should be entered, not NIS par value.

3. Main register of shareholders as of the report date is as follows:

No.	Name of Registered Shareholder	Type of ID Number	ID Number	Security Number on TASE	Type of Shares and Par Value	Quantity of Shares	Holds Shares as Trustee
1	_____	_____	_____	_____	_____	_____	_____

4. Attached is a file of the register of shareholders in accordance with Section 130 of the Companies Law, 1999

[Register of Shareholders August 2025 isa.pdf](#)

Alt: Register of Shareholders August 2025 PDF file

5. Attached is an updated file of the registers of the corporation's securities, including the register of warrant holders and the register of bond holders

[Register of Securities August 2025 isa.pdf](#)

Alt: Register of Securities August 2025 PDF file

Details of the authorized signatories on behalf of the corporation:

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No.	Name of Signatory	Position
1	Hagit Meirovitz	Other VP and Head of Human Resources Division
2	Anat Kanush	Other Head of Planning and Compensation Department

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found on the Authority's website: [Click here](#).

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Short name: ISRAEL DISCOUNT BANK LTD.

Address: Discount 1, Rishon LeZion 7574602 Phone: 03-9439111, Fax: 03-5171674 Email: michal.sd@dbank.co.il

Previous names of the reporting entity:

Name of electronic reporter: Tenne Eilat Position: Attorney, General Secretary Employer company name:

Address: Discount 1, Rishon LeZion 7574602 Phone: 076-8058862, Fax: 03-5171674 Email: ayelet.tenne@dbank.co.il

Date of form structure update: 06/08/2024