

ISRAEL DISCOUNT BANK LTD.

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Registration Number: 520007030

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form Number: T087 (Public)
Sent via MAGNA: 01/09/2025 Israel Securities Authority website: www.isa.gov.il Tel Aviv Stock Exchange website: www.tase.co.il Reference: 2025-01-066070

Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Changes Therein

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Expiration of (unlisted) employee warrants according to plan

Explanation: Please briefly describe the nature of the change

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The corporation's securities position after the change:

Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-up Capital	Quantity Registered in the Name of the Registration Company
Ordinary Shares A, par value 0.1 NIS each - Discount A	691212	2,605,150,000	Last Report: 1,238,680,935	Current: 1,238,680,935
6% Accumulating Preferred Shares, 0.00504 NIS each - Discount Accumulating Preferred	6910012	40,000	Last Report: 40,000	Current: 40,000
Discount Warrants 6/22	6910202	0	Last Report: 1,607,431	Current: 1,543,616
Discount Bond K1RM	1192087	0	Last Report: 800,000,000	Current: 800,000,000

Explanation: All securities of the company must be detailed, including securities not listed for trading.

2. The corporation announces that: From date: 27/08/2025 to date: 31/08/2025

A change occurred in the quantity and register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change: Expiration of 63,815 (unlisted) warrants (according to plan) following termination of employment

Explanation: Please describe all details of the transaction or action that caused the change in the corporation's securities.

Details of the registered holder for whom the change occurred:

- Name: I.B.I. Trust Management
 - Type of ID: Company registration number in Israel
 - ID Number: 515020428
 - Nature of the change: Other (Expiration)
 - Date of change: 31/08/2025
 - Executed via TASE clearing house: No
 - Type and name of security: Discount Warrants 6/22
 - Security number on TASE: 6910202
 - Holder's balance in the last report: 1,607,431
 - Holder's balance after the change: 1,543,616
 - Total quantity of securities decreased/increased: 63,815
 - Is this a grant of rights to purchase shares: No
 - Total consideration for allocated securities: _____
 - Security number of the share resulting from exercise: _____
 - Quantity of shares resulting from full exercise/conversion: _____
 - Total additional proceeds from full exercise/conversion: _____
 - Period during which the security can be exercised: _____
 - From date: _____ to date: _____
 - Allocated securities will be registered for trading: _____
 - Allocation of said securities is in continuation of: _____ published on: _____, reference number: _____
 - ☒ Other.
 - Expiration of employee warrants following termination of employment
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Explanations:

1. If the change affects more than one security, the effect of the change should be detailed in a separate row for each security.
 2. Date of change – all changes of the same type, in the same security, performed on the same day, should be summarized in one row. For this purpose – changes performed via the TASE clearing house should be separated from those performed directly in the company's books.
 3. The change – for a decrease, add the sign "-".
 4. In all quantity fields, the quantity of securities should be filled in, not the par value in NIS.
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A change occurred only in the register of holders of the corporation's securities (without a change in the quantity of the corporation's securities) as a result of:

Description of the nature of the change: _____

Explanation: Please describe all details of the transaction or action that caused the change in the register.

Details of the registered holder for whom the change occurred:

- Name: _____
 - Type of ID: _____
 - ID Number: _____
 - Date of change: _____
 - Executed via TASE clearing house: _____
 - Type and name of security: _____
 - Security number on TASE: _____
 - Quantity of change: _____
 - Holder's balance after the change: _____
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3. Main points of the register of shareholders as of the reporting date are as follows:

No.	Name of Registered Shareholder	Type of ID	ID Number	Security Number on TASE	Type and Par Value of Shares	Quantity of Shares	Holds Shares as Trustee
1	_____	_____	_____	_____	_____	_____	_____

4. Attached is a file of the register of shareholders in accordance with Section 130 of the Companies Law, 1999 [Register_of_Shareholders_August_2025_isa.pdf](#)
5. Attached is an updated file of the corporation's securities registers, including the register of warrant holders and the register of bond holders
[Register_of_Securities_31_August_2025_isa.pdf](#)

Details of the authorized signatories on behalf of the corporation:

No.	Name of Signatory	Position
1	Hagit Meirovitz	Other (VP and Head of Human Resources Division)
2	Anat Kanush	Other (Head of Planning and Compensation Department)

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found on the Authority's website: [Click here](#).

Reference numbers of previous documents on the subject (the mention does not constitute inclusion by reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Form structure update date: 06/08/2024

Short name: ISRAEL DISCOUNT BANK LTD.

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Previous names of the reporting entity:

Electronic reporter name: Sokolov-Danoch Michal Position: Bank Secretary Employer company name:

Address: Discount 1, Rishon LeZion 7574602 Phone: 076-8054499, Fax: 03-5171674 Email: michal.sd@dbank.co.il