ISRAEL DISCOUNT BANK LTD.

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Registration number: 520007030

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form number: T087 (Public) Transmitted via MAGNA: 25/09/2025 Israel Securities Authority website: www.isa.gov.il Tel Aviv Stock Exchange website: www.tase.co.il Reference: 2025-01-071641

Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Changes Therein

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Warrants (unlisted) to employees according to outline

Explanation: Please briefly describe the nature of the change

Reference numbers of previous reports on the subject:

_________, _________, _________.

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1. The corporation's securities position after the change:

Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-up Capital	Quantity Registered in the Name of the Registration Company
Ordinary shares A of 0.1 NIS par value each - Discount A	691212	2,605,150,000	Last report: 1,238,680,935 Current: 1,238,680,935	1,238,665,850
6% Cumulative Preferred Shares 0.00504 NIS each - Discount Cumulative Preferred	6910012	40,000	Last report: 40,000 Current: 40,000	0
Discount Warrants 6/22	6910202	0	Last report: 1,543,616 Current: 5,497,327	0
Discount Bond K1RM	1192087	0	Last report: 800,000,000 Current: 800,000,000	800,000,000

Explanation: All securities of the company must be detailed, including securities not listed for trading.

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2. The corporation announces that:

On the date: 21/09/2025

A change occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change: Grant of warrants (unlisted) to employees according to the outline of the securities offering to employees dated 11.8.2025 (hereinafter: "the outline")

Explanation: Please describe all details of the transaction or action that caused the change in the corporation's securities.

Details:

1. Name of the registered holder affected by the change: I.B.I. Trust Management
    - Type of identification number: Company Registrar Number in Israel
    - Identification number: 515020428
    - Nature of the change: Other - Expiry
    - Date of change: 21/09/2025
    - Executed via TASE clearing house: No
    - Type and name of security affected: Discount Warrants 6/22
    - Security number on TASE: 6910202
    - Holder's balance in the security in the last report: 1,543,616
    - Holder's balance in the security after the change: 5,497,327
    - Total quantity of securities increased/decreased: 3,953,711
    - Is this a grant of rights to purchase shares: No
    - Total consideration for allocated securities: _________
    - Security number on TASE of the share resulting from exercise: _________
    - Number of shares resulting from full exercise/conversion: _________
    - Total additional consideration from full exercise/conversion: _________
    - Period during which the security can be exercised: _________
    - From: _________ To: _________
    - Will the allocated securities be listed for trading: _________
    - The allocation of these securities is a continuation of: _________ published on: _________ and its reference number is: _________
    - ☐ The security has been fully paid and the consideration has been fully received.
    - ☐ The security has been fully paid, but the consideration has not been fully received.
    - ☐ Issued for ATM program.
    - ☑ Other.
        - Grant of warrants (unlisted) to employees according to outline

Explanations:

1. If the change affects more than one security, the effect of the change should be detailed in a separate row for each security.
2. Date of change – all changes of the same type, in the same security, made on one day, will be summarized in one row. For this purpose – changes made through the TASE clearing house should be separated from those made directly in the company's books.
3. The change – for a decrease, add the sign "-".
4. In all quantity fields, the quantity of securities should be filled in, not NIS par value.

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3. The main points of the register of shareholders as of the reporting date are as follows:

No.	Name of Registered Shareholder	Type of ID Number	ID Number	Security Number on TASE	Type and Par Value of Shares	Number of Shares	Holds Shares as Trustee
1	________	________	________	________	________	________	________

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4. Attached is a file of the register of shareholders in accordance with the provisions of Section 130 of the Companies Law, 1999
   Register_of_Shareholders_September_2025_isa.pdf
5. Attached is an updated file of the registers of the corporation's securities, including the register of warrant holders and the register of bond holders
   Register_of_Securities_September_2025_isa.pdf

Details of the authorized signatories on behalf of the corporation:

No.	Name of Signatory	Position
1	Hagit Meirovitz	Other - Deputy CEO and Head of Human Resources Division
2	Anat Kanush	Other - Head of Planning and Compensation Department

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found on the Authority's website: Click here.

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Form structure update date: 06/08/2024

Short name: ISRAEL DISCOUNT BANK LTD.

Address: Discount 1, Rishon LeZion 7574602 Phone: 03-9439111, Fax: 03-5171674 Email: michal.sd@dbank.co.il

Previous names of the reporting entity:

Electronic reporter name: Tenne Eilat Position: Attorney, General Secretary Employer company name:

Address: Discount 1, Rishon LeZion 7574602 Phone: 076-8058862, Fax: 03-5171674 Email: ayelet.tenne@dbank.co.il