

# ISRAEL DISCOUNT BANK LTD.

Company number in the registry: 520007030

To:

- Israel Securities Authority
- [www.isa.gov.il](http://www.isa.gov.il)
- Tel Aviv Stock Exchange Ltd.
- [www.tase.co.il](http://www.tase.co.il)

Form Number: T087 (Public)

Broadcasted via MAGNA: 30/11/2025

Reference: 2025-01-094035

## Capital Status, Grant of Rights to Purchase Shares, and Security Registers of the Corporation and Their Changes

- Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
- Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
- Regulation 31(b1)
- Regulation 32

Nature of Change:

Realization of employee warrants (unregistered) according to plan

Explanation: Briefly describe the nature of the change.

Reference numbers for previous reports on the subject:

- \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_

## 1. The Corporation's Securities Portfolio After the Change:

Name and Type of Security	TASE Number	Amount in Registered Capital	Issued and Paid-up Capital	Quantity Recorded by Nominee Company
Discount A Ordinary Shares of 0.1 NIS par value each - Discount A	691212	2,605,150,000	Last report: 1,238,708,799 Current: 1,238,820,514	1,238,805,429
6% Accumulating Preferred Shares of 0.00504 NIS each - Discount Accumulating Preferred	6910012	40,000	Last report: 40,000 Current: 40,000	0
Discount Options 6/22	6910202	0	Last report: 5,300,650 Current: 5,055,557	0
Discount Bonds 100'1RM	1192087	0	Last report: 800,000,000 Current: 800,000,000	800,000,000

**Explanation:** All company securities must be specified, including securities not listed for trading.

## 2. The corporation announces:

From date: 01/11/2025 until date: 30/11/2025

A change occurred in the quantity and register of security holders (including rights to purchase shares) of the corporation as a result of:

**Description of nature of change:** Realization of 245,093 employee warrants (unregistered) (according to plan) into 111,715 ordinary shares of the bank.

**Explanation: Describe all details of the transaction or action resulting in the change in the corporation's securities.**

Section 1:

1. Registered holder whose status changed:

- Name: IBI Trust Management
- Type of ID: Number in the Israeli Companies Registry
- ID number: 515020428

**Nature of change:** Other: Exercise of employee options during the period specified above

- Change date: 30/11/2025
- Executed via TASE clearing house: No
- Type and Name of Security: Discount Options 6/22
- TASE security number: 6910202
- Holder's balance in last report: 5,300,650
- Holder's post-change balance: 5,055,557
- Total change in security amount: 245,093
- Is this a grant of rights to purchase shares: No
- Total proceeds from issued securities: \_\_\_\_\_
- TASE number of the share resulting from exercising the security: \_\_\_\_\_
- Number of shares from full exercise/conversion: \_\_\_\_\_
- Additional proceeds from full exercise/conversion into shares: \_\_\_\_\_
- Period during which the security can be exercised: \_\_\_\_\_
- From: \_\_\_\_\_ to: \_\_\_\_\_
- Allocated securities will be registered for trade: \_\_\_\_\_
- Allocation continues from: \_\_\_\_\_ (published on: \_\_\_\_\_, reference: \_\_\_\_\_)
- ☒ The security has been fully paid and full consideration has been received.
- ☐ The security has been fully paid, but full consideration has not been received.
- ☐ Issued for ATM program
- ☐ Other: \_\_\_\_\_
- Explanation: \_\_\_\_\_

**2. Registered holder whose status changed:**

- Name: The Nominee Company of the Tel Aviv Stock Exchange Ltd.
- Type of ID: Number in the Israeli Companies Registry
- ID number: 515736817

**Nature of change:** Other: Issue of shares due to exercise of employee options during the above period

- Change date: 30/11/2025
- Executed via TASE clearing house: Yes
- Type and Name of Security: Discount A - Ordinary Shares A 0.1 NIS par value each
- TASE security number: 691212
- Holder's balance in last report: 1,238,693,714
- Holder's post-change balance: 1,238,805,429
- Total change in security amount: 111,715
- Is this a grant of rights to purchase shares: No
- Total proceeds from issued securities: \_\_\_\_\_
- TASE number of the share resulting from exercising the security: \_\_\_\_\_
- Number of shares from full exercise/conversion: \_\_\_\_\_
- Additional proceeds from full exercise/conversion into shares: \_\_\_\_\_
- Period during which the security can be exercised: \_\_\_\_\_
- From: \_\_\_\_\_ to: \_\_\_\_\_
- Allocated securities will be registered for trade: \_\_\_\_\_
- Allocation continues from: \_\_\_\_\_ (published on: \_\_\_\_\_, reference: \_\_\_\_\_)
- ☒ The security has been fully paid and full consideration has been received.
- ☐ The security has been fully paid, but full consideration has not been received.
- ☐ Issued for ATM program
- ☐ Other: \_\_\_\_\_
- Explanation: \_\_\_\_\_

**Notes:**

1. If the change affects more than one security, describe the impact for each separately.
2. Change date – all changes of the same type, in the same security, made on one day, are summed in one line. In this context, separate changes via the TASE clearing house from changes registered directly in the company books.
3. For reductions, add a "-" sign.
4. All quantity fields refer to number of securities, not par value in NIS.

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**3. Main Register of Shareholders at the Reporting Date:**

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No.	Registered shareholder name	ID Type	ID Number	TASE Security Number	Type and par value of shares	Number of Shares	Holds shares as trustee?
1	_____	_____	_____	_____	_____	_____	_____

4. Attached is the shareholder register file pursuant to Section 130 of the Companies Law, 1999:

[2025\\_מרשם\\_בעלי\\_מניות\\_נובמבר\\_2025\\_isa.pdf](#)

Alt text: Shareholder registry file for November 2025 (PDF)

5. Attached is an updated file of the corporation's security registers, including the register of warrant holders and bond holders:

[2025\\_מרשם\\_ניירות\\_ערך\\_נובמבר\\_2025\\_isa.pdf](#)

Alt text: Securities registry file for November 2025 (PDF)

Authorized Signatories for the Corporation:

No.	Signatory Name	Role
1	Hagit Meirovitz	Other: Deputy CEO and Head of Human Resources Division
2	Anat Kanos	Other: Head of Planning and Compensation Department

**Explanation:** According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report submitted under these regulations must be signed by authorized signatories of the corporation. Staff's position can be found on the authority's website: [Click here](#).

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.

**Form structure updated on:** 06/08/2024 **Short name:** Discount

**Address:** Discount 1, Rishon LeZion 7574602 Tel: 03-9439111 | Fax: 03-5171674 Email: [michal.sd@dbank.co.il](mailto:michal.sd@dbank.co.il)

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**Previous names of the reporting entity:** (none)

**Electronic reporter name:** Eilat Tenne Role: Adv., General Secretary Employer company name: (blank)

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