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DORAL GROUP RENEWABLE ENERGY RESOURCES LTD

Registry Number: 515364891

To: Israel Securities Authority
To: Tel Aviv Stock Exchange Ltd.
Form Number: T126 (Public)
Broadcasted on MAGNA: 21/08/2025
Reference: 2025-01-062361

Report on the Corporation's Liabilities by Maturity Dates

Regulations 9d and 38e to the Securities Regulations (Periodic and Immediate Reports), 1970

Reporting Period: 30/06 for the year Current Year 2025

Below is a detailed breakdown of the corporation's liabilities by maturity dates:

A. Bonds Issued to the Public by the Reporting Corporation and Held by the Public (excluding bonds held by the parent company, controlling shareholder, companies controlled by any of them, or companies controlled by the corporation) - Based on the corporation's separate financial statements ("Solo" reports) (in thousands of NIS)

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	NIS CPI Linked	NIS Non- Linked	Euro	Dollar	Danish Krone	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	59,565	0	0	0	0	0	0	53,282	112,847
Year 2	102,665	0	0	0	0	0	0	48,464	151,129
Year 3	295,727	0	0	0	0	0	0	45,497	341,224
Year 4	105,061	0	0	0	0	0	0	38,822	143,883
Year 5+	746,261	0	0	0	0	0	0	65,727	811,988
Total	1,309,279	0	0	0	0	0	0	251,792	1,561,071

B. Private Bonds and Non-Bank Credit (excluding bonds or credit provided by the parent company, controlling shareholder, companies controlled by any of them, or by the corporation) - Based on the corporation's separate financial statements ("Solo" reports) (in thousands of NIS)

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	NIS CPI Linked	NIS Non- Linked	Euro	Dollar	Danish Krone	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	0	0	0	0	0	0	0	0	0
Year 2	0	0	0	0	0	0	0	0	0
Year 3	0	0	0	0	0	0	0	0	0
Year 4	0	0	0	0	0	0	0	0	0
Year 5+	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

C. Bank Credit from Banks in Israel - Based on the corporation's separate financial statements ("Solo" reports) (in thousands of NIS)

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	NIS CPI Linked	NIS Non- Linked	Euro	Dollar	Danish Krone	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	0	0	0	0	0	0	0	6,792	6,792
Year 2	0	0	0	0	0	0	0	6,700	6,700
Year 3	0	100,000	0	0	0	0	0	18	100,018
Year 4	0	0	0	0	0	0	0	0	0
Year 5+	0	0	0	0	0	0	0	0	0
Total	0	100,000	0	0	0	0	0	13,510	113,510

D. Bank Credit from Banks Abroad - Based on the corporation's separate financial statements ("Solo" reports) (in thousands of NIS)

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	NIS CPI Linked	NIS Non- Linked	Euro	Dollar	Danish Krone	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	0	0	0	0	0	0	0	0	0
Year 2	0	0	0	0	0	0	0	0	0
Year 3	0	0	0	0	0	0	0	0	0
Year 4	0	0	0	0	0	0	0	0	0
Year 5+	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

E. Summary Table for Tables A-D, Total Bank Credit, Non-Bank Credit, and Bonds - Based on the corporation's separate financial statements ("Solo" reports) (in thousands of NIS)

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	NIS CPI Linked	NIS Non- Linked	Euro	Dollar	Danish Krone	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	59,565	0	0	0	0	0	0	60,074	119,639
Year 2	102,665	0	0	0	0	0	0	55,164	157,829
Year 3	295,727	100,000	0	0	0	0	0	45,515	441,242
Year 4	105,061	0	0	0	0	0	0	38,822	143,883
Year 5+	746,261	0	0	0	0	0	0	65,727	811,988
Total	1,309,279	100,000	0	0	0	0	0	265,302	1,674,581

F. Off-Balance Sheet Credit Exposure (for financial guarantees and credit commitments) - Based on the corporation's separate financial statements ("Solo" reports) (in thousands of NIS)

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	NIS CPI Linked	NIS Non- Linked	Euro	Dollar	Danish Krone	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	0	0	0	0	0	0	0	0	0
Year 2	0	0	0	0	0	0	0	0	0
Year 3	0	0	0	0	0	0	0	0	0
Year 4	0	0	0	0	0	0	0	0	0
Year 5+	0	0	0	0	0	0	0	0	0
One-time Commitment	493,473	1,284,093	0	352,093	0	0	0	0	2,129,659
Total	493,473	1,284,093	0	352,093	0	0	0	0	2,129,659

G. Off-Balance Sheet Credit Exposure (for financial guarantees and credit commitments) of all consolidated companies, excluding companies that are reporting corporations and excluding the data of the reporting corporation entered in Table F above (in thousands of NIS)

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	NIS CPI Linked	NIS Non- Linked	Euro	Dollar	Danish Krone	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	0	0	0	0	0	0	0	0	0
Year 2	0	0	0	0	0	0	0	0	0
Year 3	0	0	0	0	0	0	0	0	0
Year 4	0	0	0	0	0	0	0	0	0
Year 5+	0	0	0	0	0	0	0	0	0
One-time Commitment	0	588,439	0	0	0	0	210	0	588,649
Total	0	588,439	0	0	0	0	210	0	588,649

H. Total Balances of Bank Credit, Non-Bank Credit, and Bonds of all consolidated companies, excluding companies that are reporting corporations and excluding the data of the reporting corporation entered in Tables A-D above (in thousands of NIS)

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	NIS CPI Linked	NIS Non- Linked	Euro	Dollar	Danish Krone	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	48,254	242,084	0	0	5,131	0	2,171	92,798	390,438
Year 2	53,979	453,215	0	0	47,060	0	1,556	92,253	648,063
Year 3	51,794	79,502	0	0	5,285	0	2,288	94,767	233,636
Year 4	63,817	194,531	0	0	5,371	0	3,138	77,555	344,412
Year 5+	959,142	169,568	0	0	65,436	0	37,374	485,090	1,716,610
Total	1,176,986	1,138,900	0	0	128,283	0	46,527	842,463	3,333,159

I. Balances of Credit Provided to the Reporting Corporation by the Parent Company or Controlling Shareholder and Balances of Bonds Issued by the Reporting Corporation Held by the Parent Company or Controlling Shareholder (in thousands of NIS):

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	NIS CPI Linked	NIS Non- Linked	Euro	Dollar	Danish Krone	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	0	0	0	0	0	0	0	0	0
Year 2	0	0	0	0	0	0	0	0	0
Year 3	0	0	0	0	0	0	0	0	0
Year 4	0	0	0	0	0	0	0	0	0
Year 5+	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

J. Balances of Credit Provided to the Reporting Corporation by Companies Controlled by the Parent Company or Controlling Shareholder and Not Controlled by the Reporting Corporation, and Balances of Bonds Issued by the Reporting Corporation Held by Such Companies (in thousands of NIS):

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	NIS CPI Linked	NIS Non- Linked	Euro	Dollar	Danish Krone	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	0	0	0	0	0	0	0	0	0
Year 2	0	0	0	0	0	0	0	0	0
Year 3	0	0	0	0	0	0	0	0	0
Year 4	0	0	0	0	0	0	0	0	0
Year 5+	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

K. Balances of Credit Provided to the Reporting Corporation by Consolidated Companies and Balances of Bonds Issued by the Reporting Corporation Held by Consolidated Companies (in thousands of NIS):

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	NIS CPI Linked	NIS Non- Linked	Euro	Dollar	Danish Krone	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	6,400	0	0	0	0	0	0	5,495	11,895
Year 2	7,377	0	0	0	0	0	0	5,198	12,575
Year 3	7,652	0	0	0	0	0	0	4,884	12,536
Year 4	8,718	0	0	0	0	0	0	4,515	13,233
Year 5+	92,842	0	0	0	0	0	0	25,142	117,984
Total	122,989	0	0	0	0	0	0	45,234	168,223

Details of the authorized signatories on behalf of the corporation:

#	Name	Position
1	Dori Davidovich	Chairman of the Board
2	Yoni Hanzis	CEO

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).

Regarding Section F:

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As detailed in section 1.20.5 of Part A of the 2024 periodic report, the company guarantees the repayment of senior debt loans used for the construction of systems by held corporations. These guarantees are released after the completion of the construction and the arrangement of long-term financing. As of June 30, 2025, these guarantees amounted to a total (principal) of approximately 1,001,137 thousand NIS. For the balance of dollar guarantees, see section 10.c in the consolidated financial statements for 2024. Regarding the amount specified in section G, as detailed in section 1.20.5 of Part A of the 2024 periodic report, some of the consolidated companies in the group, which are designated holding corporations, have arranged with banks financing frameworks for the provision of senior debt loans for the construction of systems, and they guarantee the repayment of these loans, which are spread over many facilities. The amounts in section K represent credit amounts received by a wholly owned subsidiary of the company, which are included in section H, and which were given to the company as a loan from the said consolidated company, under the same terms as its own loan.

Reference numbers of previous documents on the subject (the mention does not constitute inclusion by reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Short Name: DORAL GROUP RENEWABLE ENERGY RESOURCES LTD

Address: 6 HaHilazon St., Ramat Gan, 5252270

Phone: 074-7876888, **Fax:** 03-6111887

Email: info@doral-energy.com

Company Website: www.doral-energy.com

Previous names of the reporting entity:

Electronic reporter name: Spa Yael

Position: Company Secretary

Employer company name:

Address: 6 HaHilazon St., Ramat Gan, 5252270

Phone: 050-7977092, **Fax:** 03-6111887

Email: yaels@doral-energy.com

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