

DORAL GROUP RENEWABLE ENERGY RESOURCES LTD

Company Registrar Number: 515364891

To:

- Israel Securities Authority (www.isa.gov.il)
- TEL AVIV STOCK EXCHANGE LTD (www.tase.co.il)

Form No.: T087 (Public) MAGNA Transmission Date: 04/11/2025 Reference No.: 2025-01-083799

Securities Capital Situation, Grant of Rights to Purchase Shares, and the Securities Registers of the Corporation and Changes thereto

Regulation 31E, Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Regulation 31(a) to the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Regulation 32 to the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Nature of the Change:

Realization of non-tradable warrants into company shares

Explanation: Please briefly describe the nature of the change.

Previous report references: _____, _____, _____.

1. Company's Securities Overview after the Change:

Name and Type of Security	TASE Security Number	Quantity in Registered Capital	Issued and Paid Capital: Previous Report	Issued and Paid Capital: Current	Quantity Recorded Under the Company for Registration
Doral Reg. No Par Value	1166768	200,000,000	178,042,857	178,058,858	178,058,858
Doral 06/20, Non-Tradable Warrants	1166776	0	208,010	192,009	0
Doral Series 1	1179134	0	309,948,974	309,948,974	309,948,974
Doral Series 2	1205475	0	548,600,858	548,600,858	548,600,858
Doral Series 3	1220193	0	372,456,000	372,456,000	372,456,000
Doral Other Warrants	1223825	0	267,254	267,254	0

Explanation: Must specify all securities of the company, including those not listed for trading.

2. The Corporation Announces:

On the date: 30/10/2025 A change occurred in the amount and register of holders of the corporation's securities (including rights to purchase shares) as a result of: Description of the nature of change: Realization of non-tradable options into company shares

Explanation: Please describe all transaction details or actions resulting in the change in the corporation's securities.

Registered Holder Affected by the Change	IBI Trustees Management	ID Type: Companies Registrar Israel	ID: 515020428
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- Nature of change: Realization of warrants
- Change date: 30/10/2025
- Conducted through the TASE Clearing House: Yes
- Type and name of security changed: Doral 06/20, Non-Tradable Warrants
- TASE Security Number: 1166776
- Holder's balance of security in last report: 208,010
- Holder's balance of security after change: 192,009
- Total quantity of securities by which there was a decrease/increase: 16,001
- Was this a grant of rights to purchase shares: No

Other: Realization of non-tradable options

Explanations:

1. If the change affects more than one security, specify the effect for each security in a separate row.
2. Change date – all changes of the same kind, in the same security, carried out on the same day, are summarized in one row. For this purpose: differentiate between changes made through the TASE Clearing House and directly in the company books.
3. The change – for decreases, add the sign "-".
4. For all quantity fields, specify the number of securities and not NIS (par value).

3. Main Register of Shareholders as of the Report Date:

No.	Name of Registered Shareholder	ID Type	ID Number	TASE Security Number	Type and Par Value of Shares	Quantity of Shares	Holds Shares as Trustee
1	The Company for Registration of the TEL AVIV STOCK EXCHANGE LTD	Companies Registrar Israel	515736817	1166768	Doral Reg. No Par Value	178,058,858	No

4. Attached is the file of the shareholders register in accordance with Section 130 of the Companies Law, 1999
5. Attached is an up-to-date file of the corporation's securities registers, including the register of warrant holders and debenture holders: [4112025_מרשם_ניירות_ערך_isa.pdf](#)

Details of authorized signatories to sign for the corporation:

No.	Name of Signatory	Position
1	Dori Davidovich	Chairman of the Board of Directors
2	Yoni Chancys	CEO

Explanation: Pursuant to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report filed pursuant to these regulations must be signed by persons authorized to sign on behalf of the corporation. The staff's position may be found on the Israel Securities Authority website: [Click here](#)

- Securities of the corporation are listed for trading on the TEL AVIV STOCK EXCHANGE LTD
- Short name: Doral Energy
- Address: HaHilazon 6, Ramat Gan 5252270
- Tel: 074-7876888, Fax: 03-6111887
- Email: info@doral-energy.com | Website: www.doral-energy.com

Previous names of the reporting entity:

Electronic Reporter Name: Spa Yael Position: Company Secretary Employer Company Name: Address: HaHilazon 6, Ramat Gan 5252270 Tel: 050-7977092, Fax: 03-6111887 Email: yaels@doral-energy.com

Date of Form Structure Update: 06/08/2024