

DORAL GROUP RENEWABLE ENERGY RESOURCES LTD

Registry Number: 515364891

To: Israel Securities Authority
To: TEL AVIV STOCK EXCHANGE LTD

Form T087 (Public)

Sent on MAGNA: 02/12/2025
Reference: 2025-01-095755

Capital Structure, Grant of Rights to Purchase Shares, and Register of the Securities of the Corporation and Changes Thereto

Regulation 31e of the Securities Regulations (Immediate Periodic Reports), 1970
Regulation 31(a) of the Securities Regulations (Immediate Periodic Reports), 1970
Regulation 31(b1) of the Securities Regulations (Immediate Periodic Reports), 1970
Regulation 32 of the Securities Regulations (Immediate and Periodic Reports) 1970

Nature of the change:

Exercise of non-tradable warrants into company shares

Explanation: Please briefly describe the nature of the change

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The Securities Portfolio of the Corporation After the Change:

Name and Type of Security	TASE Number	Quantity in Registered Capital	Issued and Paid-up Capital - Last Reported	Current Quantity	Quantity Registered to Nominee Company
Doral Ord. Shares without par value	1166768	200,000,000	178,058,858	178,106,861	178,106,861
Doral 06/20, Non-tradable Warrants	1166776	0	192,009	144,006	0
Doral BONDS 1'	1179134	0	309,948,974	309,948,974	309,948,974
Doral BONDS 2'	1205475	0	548,600,858	548,600,858	548,600,858
Doral BONDS 3'	1220193	0	372,456,000	372,456,000	372,456,000
Doral Other Warrants	1223825	0	267,254	267,254	0

Explanation: List all company securities, including those not listed for trading.

2. The Corporation Announces That:

From: 20/11/2025

To: 27/11/2025

A change has occurred in the quantity and in the register of security holders (including rights to purchase shares) of the corporation due to:

- Exercise of non-tradable options into company shares

Explanation: Describe the details of the transaction or action which resulted in the change in the securities of the corporation.

Details of changes for each security holder:

1.

- Name of security holder where change occurred: I.B.I. Trust Management
- Type of ID: Israeli Companies Registrar Number
- ID Number: 515020428
- Nature of change: Exercise of options
- Date of change: 20/11/2025
- Performed via the TASE clearing house: Yes
- Type and name of security affected: Doral 06/20, Non-tradable Warrants
- TASE Security Number: 1166776
- Holder's balance of the security in last report: 192,009
- Balance of this security after change: 176,008
- Total securities increased/decreased: 16,001
- Is it the grant of rights to purchase shares: No
- Reason: Exercise of non-tradable options

2.

- Name of security holder where change occurred: TASE Nominee Company
- Type of ID: Israeli Companies Registrar Number
- ID Number: 515736817
- Nature of change: Exercise of options
- Date of change: 20/11/2025
- Performed via the TASE clearing house: Yes
- Type and name of security affected: Doral Ord. Shares without par value
- TASE Security Number: 1166768
- Holder's balance of the security in last report: 178,058,858
- Balance of this security after change: 178,074,859
- Total securities increased/decreased: 16,001
- Is it the grant of rights to purchase shares: No
- The security was fully paid and the consideration was fully received: Checked

3.

- Name of security holder where change occurred: I.B.I. Trust Management
- Type of ID: Israeli Companies Registrar Number
- ID Number: 515020428
- Nature of change: Exercise of options
- Date of change: 27/11/2025
- Performed via the TASE clearing house: Yes
- Type and name of security affected: Doral 06/20, Non-tradable Warrants
- TASE Security Number: 1166776
- Holder's balance of the security in last report: 176,008
- Balance of this security after change: 144,006
- Total securities increased/decreased: 32,002
- Is it the grant of rights to purchase shares: No
- Reason: Exercise of non-tradable options

4.

- Name of security holder where change occurred: TASE Nominee Company
- Type of ID: Israeli Companies Registrar Number
- ID Number: 515736817
- Nature of change: Exercise of options
- Date of change: 27/11/2025
- Performed via the TASE clearing house: Yes
- Type and name of security affected: Doral Ord. Shares without par value
- TASE Security Number: 1166768
- Holder's balance of the security in last report: 178,074,859
- Balance of this security after change: 178,106,861
- Total securities increased/decreased: 32,002
- Is it the grant of rights to purchase shares: No
- The security was fully paid and the consideration was fully received: Checked

Explanations:

1. If the change affects more than one security, specify the impact on each line for each security.
2. Change date – all changes of the same type in the same security conducted on one day should be summed in one line. For this, distinguish between changes via TASE clearing house and changes recorded directly in the company books.
3. Indicate "-" sign for reductions.
4. In all quantity fields, provide the quantity of securities and not their par value.

3. Main register of shareholders as of the report date:

No.	Name of Registered Shareholder	ID Type	ID Number	Security Number	Type of Shares and Par Value	Quantity of Shares	Is Holder a Trustee?
1	TASE Nominee Company	Israeli Companies Registrar	515736817	1166768	Doral Ord. Shares without par value	178,106,861	No

4. Attached is a file of the shareholder register per Section 130 of the Companies Law, 1999

Attached: Marhasham_Neyarot_Erech_21225_isa.pdf

5. Attached is an updated file of the corporation's registers of securities, including the warrants and BONDS holders registers

Attached: Marhasham_Neyarot_Erech_21225_isa.pdf

Details of the authorized signatories for the corporation:

No.	Name	Role
1	Dori Dudovich	Chairman of Board
2	Yoni Chanzis	CEO

Explanation: As per Regulation 5 of the Securities (Immediate and Periodic Reports) Regulations, 1970, this report must be signed by the corporation's authorized signatories. Staff position is available at the ISA website: [Click here](#).

Exercise of options by employees who ended their employment at the company.

The corporation's securities are listed for trading on the Tel Aviv Stock Exchange.

Last form update: 06/08/2024

Short name: DORAL ENERGY

Address: Hachilazon 6, Ramat Gan 5252270

Phone: 074-7876888; Fax: 03-6111887

Email: info@doral-energy.com

Website: www.doral-energy.com

Electronic signatory name: Sfa Yael

Role: Company Secretary

Address: Hachilazon 6, Ramat Gan 5252270

Phone: 050-7977092; Fax: 03-6111887

Email: yaels@doral-energy.com

Previous entity names:

Attachments

- [Marhasham_Neyarot_Erech_21225_isa.pdf](#)

Alt text: Register of corporation's securities as of 02/12/2025

If you require visual images, please attach the relevant files. The provided document does not contain inline images but links/pdf reference files; please see the alt text above for description.