Doral Group Renewable Energy Resources Ltd.

("the Company")

June 2, 2026

To:
Israel Securities Authority
22 Kanfei Nesharim Street,
Jerusalem

To:
The Tel Aviv Stock Exchange Ltd.
2 Ahuzat Bayit Street,
Tel Aviv

Via the MAGNA system

Dear Sir/Madam,

Subject: Immediate Report regarding the results of a tender for classified investors for the issuance of the Company's shares

Further to the Company's immediate report dated May 31, 2026[1], regarding the examination of the possibility of carrying out an equity offering, through a shelf offering report to be published by the Company based on the Company's shelf prospectus[2], the Company is pleased to report the results of the tender for classified investors[3], which took place on June 1, 2026 ("the Tender"), to receive early commitments from classified investors to purchase ordinary shares of no par value of the Company ("the Shares").

As part of the Tender, shares were offered to classified investors by way of a tender on the unit price, where each unit includes 100 shares ("the Unit"), without a minimum price being set.

In the Tender, the classified investors submitted early commitments to purchase 129,754 units with a total monetary volume of approximately NIS 1,109,888,375, out of which the Company intends to accept early commitments from classified investors to purchase 111,074 units with a monetary volume of approximately NIS 921,914,200.

The price per unit set in the Tender is NIS 8,300, and it will constitute the minimum price per unit in the public tender (if held). It should be clarified that the price per unit and the final scope of the issuance will be determined as part of the public offering, if held, according to the shelf offering report.

The issuance of the shares, if carried out, will be done as part of and subject to the publication of a shelf offering report by the Company, by way of a uniform offering, and its results will be determined according to the public tender that will be held following the publication of the shelf offering report. The binding terms of the issuance will be included in the shelf offering report to be published by the Company, if published.

Nothing in the above creates an indication or creates any commitment on the part of the Company to carry out the share issuance. It should be clarified that there is no certainty that the said issuance will take place, and that the execution of the public offering, its terms and date, as well as the publication of the shelf offering report are subject to receiving all required approvals by law, including the approval of the Tel Aviv Stock Exchange Ltd. for listing the shares for trading.

Sincerely,

Doral Group Renewable Energy Resources Ltd.

Signed by: Doron (Dori) Davidovitz, Chairman of the Board and Yoni Hantzis, CEO

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[1] Reference No.: 2026-01-051074.

[2] Published on May 19, 2026 (dated May 20, 2026) (Reference No. 2026-01-046333).

[3] As defined in Section 1 of the Securities Regulations (Manner of Offering Securities to the Public), 5767-2007 (hereinafter: "Classified Investors").