

Doral Group Renewable Energy Resources Ltd
DORAL GROUP RENEWABLE ENERGY RESOURCES LTD
Number in the Register: 515364891

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. T020 (Public) Filed via MAGNA: 03/06/2026
www.isa.gov.il www.tase.co.il Reference: 2026-01-052649

Notice of the offeror regarding the results of the offer in the prospectus
Pursuant to Section 30 of the Securities Law, 5728 - 1968 and the Securities Regulations (Notices of the Results of the Offer in a Prospectus), 5730 - 1969

- ☐ Results of an early commitments tender made in the prospectus (without offering the securities in the prospectus).
- ☐ Results of an offer in a prospectus.
- ☐ Cancellation of the public offer.

Note: In a report on the results of an offer in a prospectus, early commitments made prior to the publication of the prospectus must also be included.

The prospectus is a *shelf prospectus* of a reporting corporation

1. The results of the offer in the prospectus, the reference number for whose publication is (T012) 2026-01-046333, are hereby presented.

Authorization for its publication was granted on 19/05/2026 and the period for submitting orders pursuant thereto ended on (in the case of an ATM program, the date on which the program ended) 02/06/2026.

Was the offer made by means of a shelf offering report or a supplemental notice? *Yes*

Reference number of the shelf offering report (T022) / supplemental notice (T024) *2026-01-052296*

Attached are the results of the *offer in the prospectus*: [Results Of Issuance For Report isa.pdf](#)

Prospectus number: *52969* Note: To be entered for the internal use of the Authority.

2.a. Total securities offered in the prospectus:

Type of security	Security number on TASE	Name of security	Total quantity of securities	Price*	Interest rate	Discount rate	Weighted discount rate
<i>Shares</i>	<i>1166768</i>	<i>Doral Energy</i>	<i>12,326,200</i>	<i>83New Shekel</i>			

*Price per 1 security

b. Completion of details for ETFs offered in the prospectus:

Canceled*	Security number on TASE	Series serial number	Name	Type of security on TASE	Name of trustee	Date of listing for trading
☐			Name of security: Full TASE name: Short TASE name:			

Note: The maximum number of records that can be filled in the table is 35. If a larger number of records must be reported, the report must be split.

Explanation: If the series was canceled, mark the "Canceled" field.

Explanation: In the "Series serial number" field, up to 3 letters or digits describing the serial number of the series must be entered, without additional symbols such as quotation marks.

3. Total securities by type, and by type of subscribers whose offer was accepted:

Securities for which consideration is received in cash:

Type of issuance	Type, number and name of security on TASE	Tender number	Type of subscriber	Total quantity of securities issued	Price*	Future exercise price*	Total amount of aggregate consideration calculated	Par value of total securities
Public offer (consideration in cash) _____	Shares	1220185	Public	11,107,400	83 New Shekel	_____	921,914,200 New Shekel	0 New Shekel
	_____					_____		
	1166768					_____		
	Doral Energy					_____		

*Price per 1 security

In the case of listing for trading (including listing for trading in connection with an IPO) / release from lock-up / exchange tender offer / merger / distribution of a stock dividend in kind:

Type of issuance	Type, number and name of security on TASE	Total quantity of securities	Average closing price* / value of security on the trading day preceding the exchange date	Future exercise price	Total amount of aggregate consideration calculated	Par value of total securities	Date of execution of the action**	The securities offered:
_____	_____	_____	_____	_____	_____	_____	_____	_____
_____	_____		_____					
_____	_____		_____					
_____	_____		☐ Not yet determined					

Notes:

- *Average closing price of the security of the same type during the first three trading days after listing for trading.
- **In the case of listing for trading / release from lock-up / distribution of a stock dividend in kind, the date is the date of listing the securities for trading on TASE; in the case of an exchange tender offer, the date is the actual exchange date.
- ***In an exchange tender offer, the securities exchanged (received) must be reported. If the exchanged securities are not traded, the securities offered must be reported.

For your attention: the total amount of aggregate consideration calculated will be in accordance with the Securities Regulations (Application Fee for Permit to Publish a Prospectus), 5755-1995. For your convenience, a link to the calculation table: [Click here](#)

If this is an exchange tender offer:

Consideration received in cash* in _____ : _____

Consideration paid in cash** in _____ : _____

*Cash consideration that the offeror received for the securities offered

**Cash consideration paid by the offeror as part of the tender offer

4. Details of underwriters and distributors in the issuance:

The issuance involved: ☐ Underwriters ☐ Distributors ☐ None of these

	Name	Role
1	Other	
	Name Leader Issuances (1993) Ltd. Company No. 511825358	☐ Pricing underwriter
		☐ Underwriter
		☐ Distributor
2	Other	
	Name Phoenix Underwriting Ltd. Company No. 516655271	☐ Pricing underwriter
		☐ Underwriter
		☐ Distributor

	Name	Role
3	Other	
	Name	☐ Pricing underwriter
	<i>Giza Singer Even Underwriting Ltd.</i>	☐ Underwriter
	Company No.	☐ Distributor
	<i>516685799</i>	

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Dori Davidovitz	<i>Chairperson of the Board of Directors</i> _____
2	Yoni Hantsis	<i>General Manager</i> _____

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 5730 – 1970, a report submitted pursuant to these Regulations shall be signed by those authorized to sign on behalf of the corporation. Staff position on this matter can be found on the Authority’s website: [Click here](#).

Reference numbers of previous documents on the subject (the reference does not constitute inclusion by way of reference):

The corporation’s securities are listed for trading on the Tel Aviv Stock Exchange

Date of form structure update:
09/12/2025

Short name: Doral Energy

Address: HaHilazon 6 , Ramat Gan 5252270 Telephone: 074-7876888 , Fax: 03-6111887

E-mail: info@doral-energy.com Company website:www.doral-energy.com

Former names of reporting entity:

Name of electronic filer: Spa YaelPosition: Company SecretaryName of employing company:

Address: HaHilazon6 , Ramat Gan5252270Telephone: 050-7977092Fax: 03-6111887E-mail: yaels@doral-energy.com