

DUNIEC BROS. LTD.

DUNIEC BROS. LTD.

Registration Number: 520038605

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form Number: T087 (Public)
Transmitted via MAGNA: 21/09/2025 Israel Securities Authority: www.isa.gov.il Tel Aviv Stock
Exchange: www.tase.co.il Reference: 2025-01-071084

Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Their Changes

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Allocation and expiration of (unlisted) warrants to employees

Explanation: Briefly describe the nature of the change

Reference numbers of previous reports on the subject:

_____, _____, _____.

1. The Corporation's Securities Position After the Change:

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Name and Type of Security	Security Number	Quantity in Registered Capital	Issued and Paid-Up Capital (Last Report)	Issued and Paid-Up Capital (Current)	Quantity Registered in the Name of the Registration Company
Ordinary shares of 1 NIS par value	400010	20,000,000	9,025,444	9,025,444	9,025,444
DUNIEC BROS. LTD. Debenture B	1198704	0	99,985,200	99,985,200	99,985,200
DUNIEC BROS. LTD. Debenture C	1215896	0	250,000,000	250,000,000	250,000,000
DUNIEC BROS. LTD. Employee Warrants	1208701	0	108,750	118,375	0
DUNIEC BROS. LTD. Other Warrants	1208719	0	14,000	14,000	0

Explanation: All securities of the company must be detailed, including securities not listed for trading.

2. The Corporation Announces That:

On the date: 18/09/2025

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A change occurred in the quantity and register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change: Allocation and expiration of (unlisted) warrants to employees

Explanation: Describe all details of the transaction or action that caused the change in the corporation's securities.

Details:

1

- Name of registered holder affected by the change: I.B.I. Trust Management Ltd.
- Type of identification number: Number in the Israeli Companies Registrar
- Identification number: 515020428
- Nature of the change: Private allocation
- Date of change: 18/09/2025
- Executed via the stock exchange clearing house: No
- Type and name of security affected: DUNIEC BROS. LTD. Employee Warrants
- Security number: 1208701
- Holder's balance in the last report: 108,750
- Holder's balance after the change: 120,125
- Total quantity of securities increased/decreased: 11,375
- Is this a grant of rights to purchase shares: Yes
- Total consideration for allocated securities: 0
- Security number of the share resulting from exercise: 400010
- Number of shares resulting from full exercise/conversion: 11,375
- Total additional consideration from full exercise/conversion: The exercise premium for each warrant is 224.39 NIS (not linked). The offeree has the right to exercise part or all of the options that have vested using the net exercise mechanism as detailed in section 1.2.5.2 of the private placement report (not a material or exceptional private placement) as reported on 28 August 2025, reference number: 2025-01-065211 ("the offer report").
- Period during which the security can be exercised: (a) End of six years from the grant date; or (b) upon termination of employment between the company and the offerees as detailed in section 1.3 of the offer report.
- From: 27/08/2027 To: 27/08/2031
- The allocated securities will be listed for trading: No
- The allocation of these securities is pursuant to: Private placement report published on 28/08/2025, reference number: 2025-01-065211
- Other: Allocation of non-tradable warrants to 5 employees of the company (who are not senior officers).

- Name of registered holder affected by the change: I.B.I. Trust Management Ltd.
 - Type of identification number: Number in the Israeli Companies Registrar
 - Identification number: 515020428
 - Nature of the change: Expiration
 - Date of change: 18/09/2025
 - Executed via the stock exchange clearing house: No
 - Type and name of security affected: DUNIEC BROS. LTD. Employee Warrants
 - Security number: 1208701
 - Holder's balance in the last report: 120,125
 - Holder's balance after the change: 118,375
 - Total quantity of securities increased/decreased: 1,750
 - Is this a grant of rights to purchase shares: No
 - Other: Expiration of warrants.
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Explanations:

1. If the change affects more than one security, the effect of the change must be detailed in a separate row for each security.
 2. Date of change – all changes of the same type, in the same security, made on the same day, will be summarized in one row. For this purpose – changes made through the stock exchange clearing house must be separated from those made directly in the company's books.
 3. The change – for a decrease, add the sign "-".
 4. In all quantity fields, the quantity of securities must be entered, not NIS par value.
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3. Main Shareholder Register as of the Reporting Date:

No.	Name of Registered Shareholder	Type of ID Number	ID Number	Security Number	Type and Par Value of Shares	Number of Shares	Holds Shares as Trustee
1	Mizrahi Tefahot Registration Company Ltd.	Number in the Israeli Companies Registrar	510422249	400010	Ordinary shares of 1 NIS par value	9,025,424	No

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4. Attached is a file of the shareholder register in accordance with section 130 of the Companies Law, 1999:
Akhim_Duniec___Shareholder_Register_18_September_2025_isa.pdf
5. Attached is an updated file of the corporation's securities registers, including the register of warrant holders and the register of debenture holders:
Akhim_Duniec___Securities_Holders_Register_18_September_2025_isa.pdf
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Details of the authorized signatories on behalf of the corporation:

No.	Name of Signatory	Position
1	Orly Granot - Ben Avi, Adv.	Company Secretary

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the authority's website: [Click here](#).

Reference numbers of previous documents on the subject (the mention does not constitute inclusion by reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

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Form structure update date: 06/08/2024

Short name: DUNIEC BROS. LTD.

Address: Yakum Business Park - Building D, D, Yakum 6097200 Phone: 09-8638573, Fax: 09-7734903 Email: orly@dunietz.co.il

Previous names of the reporting entity:

Electronic reporter name: Granot Ben Avi Orly Position: Adv., Company Secretary Employer company name:

Address: Jabotinsky 65, Rishon LeZion 75109 Phone: 052-5696881, Fax: 03-9673651 Email: orly@dunietz.co.il