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DUNIEC BROS. LTD.

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Registration Number: 520038605

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form T121 (Public) Transmitted via MAGNA: 19/10/2025 Israel Securities Authority website: www.isa.gov.il Tel Aviv Stock Exchange website: www.tase.co.il Reference: 2025-01-076585

Immediate Report for General Material Information

Explanation: Do not use this form when there is a form tailored to the reported event.

This reporting form is intended for material reports for which there is no suitable dedicated form.

Results of an issuance should be reported on form T20 and not on this form.

Reporting on bond ratings or corporate ratings should be submitted using form T125.

Nature of the Event:

Immediate Report

Reference numbers of previous reports on the subject: _____, _____, _____.

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Following the immediate report of the company dated January 23, 2025 (Reference: 2025-01-006334) regarding the distribution of shares of the company by O.S.A.Z General Partner Ltd., one of the controlling shareholders of the company ("O.S.A.Z"), to classified investors (as defined in the Securities Regulations (Manner of Offering Securities to the Public), 2007) (the "distribution" and the "investors", respectively), including the granting of warrants to purchase 840,000 shares of the company at a price of NIS 272.5 per share (NIS 268.1 per share after customary adjustments), which may be exercised (in whole or in part) until December 31, 2025, the company is honored to announce that on October 19, 2025, O.S.A.Z notified the company that it approached the investors with a notice that an investor who chooses may exercise the warrant at a price of NIS 255 per share until 20:00 on October 19, 2025, after which the terms of the warrant will revert to those stated in the original distribution agreement.

Attached file: _____

The company is not a shell company as defined in the stock exchange regulations.

The date the corporation first became aware of the event: 19/10/2025 at 09:35

Details of the authorized signatories on behalf of the corporation:

No.	Name	Position
1	Orly Granot Ben-Avi	Company Secretary

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.

Short name: DUNIEC BROS. LTD.

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Address: Yakum Business Park - Building D, D, Yakum 6097200 Phone: 09-8638573, Fax: 09-7734903 Email: orly@dunietz.co.il

Previous names of the reporting entity:

Electronic signatory name: Granot Ben Avi Orly Position: Attorney, Company Secretary
Employer company name:

Address: 65 Jabotinsky, Rishon LeZion 75109 Phone: 052-5696881, Fax: 03-9673651 Email: orly@dunietz.co.il

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.

Form structure update date: 06/08/2024

No images were present in the original document.