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DUNIEC BROS. LTD.

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Registration Number: 520038605

To: Israel Securities Authority
To: Tel Aviv Stock Exchange Ltd.
Form T121 (Public)
Sent via MAGNA: 20/10/2025
Israel Securities Authority website: www.isa.gov.il
Tel Aviv Stock Exchange website: www.tase.co.il
Reference: 2025-01-077424

Immediate Report for General Material Information

Explanation: Do not use this form when there is a form tailored to the reported event.

This reporting form is intended for material reports for which there is no suitable dedicated form.

Results of an issuance should be reported on form T20 and not on this form.

Reporting on bond ratings or corporate ratings should be submitted using form T125.

Nature of the Event:

Immediate Report

Reference numbers of previous reports on the subject:

_____, _____, _____.

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Further to the immediate report of the company dated October 19, 2025 (Reference No.: 2025-01-076585, "the previous report"), regarding the approach of A.S.H.Z to investors (as these terms are defined in the previous report) in a notice, that during October 19, 2025, they will be able to exercise the warrants granted to them for the purchase of shares of the company from A.S.H.Z at an exercise price of 255 NIS per share, the company is pleased to update that it has received a notice from A.S.H.Z that exercise notices have been received from investors for warrants for a total of 751,215 shares (out of a total of 840,000 shares). Upon completion of the transfer of the shares, as stated above, the company will report as required by law.

It is clarified that, after the exercise subject to this immediate report, investors still hold warrants to purchase 88,785 shares of the company from A.S.H.Z, which may be exercised (in whole or in part) until December 31, 2025.

Attached file: _____

The company is **not** a shell company as defined in the stock exchange regulations.

The date the corporation first became aware of the event: 20/10/2025
Time: 09:35

Details of the authorized signatories on behalf of the corporation:

#	Name of Signatory	Position
1	Orly Granot - Ben Avi	Company Secretary

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.

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Short name: DUNIEC BROS. LTD.

Address: Yakum Business Park - Building D, D, Yakum, 6097200

Phone: 09-8638573

Fax: 09-7734903

Email: orly@dunietz.co.il

Previous names of the reporting entity:

Electronic reporter name: Granot Ben Avi Orly

Position: Attorney, Company Secretary

Employer company name:

Address: 65 Jabotinsky, Rishon LeZion, 75109

Phone: 052-5696881

Fax: 03-9673651

Email: orly@dunietz.co.il

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No images were present in the original document.