

# DUNIEC BROS. LTD.

Company Registration Number: 520038605

**To:** Israel Securities Authority

Website: [www.isa.gov.il](http://www.isa.gov.il)

**To:** Tel Aviv Stock Exchange Ltd.

Website: [www.tase.co.il](http://www.tase.co.il)

Form Number: T087 (Public)

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Reference Number: 2025-01-105675

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## **Corporate Securities Situation, Grant of Rights to Purchase Shares, Securities Holders Registers of the Corporation, and Changes Therein**

**Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970**

**Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970**

**Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970**

**Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970**

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### **Nature of change:**

Partial redemption of BONDS (Series 2) of the company.

### **Explanation:**

A brief description of the nature of the change is required.

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**Reference numbers of previous reports on the subject:** \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

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## 1. The Corporation's Securities Holdings After the Change

| Name and Type of Security          | Stock Exchange Number | Quantity in Registered Capital | Issued and Paid-up Capital - Last Report | Issued and Paid-up Capital - Current | Quantity Registered under the Registration Company |
|------------------------------------|-----------------------|--------------------------------|--|--------------------------------------|--|
| Ordinary shares of 1 ILS par value | 400010                | 20,000,000                     | 9,025,444                                | 9,025,444                            | 9,025,444  |
| DUNIEC BROS. BONDS 2               | 1198704               | 0                              | 99,985,200                               | 49,977,600                           | 49,977,600   |
| DUNIEC BROS. BONDS 3               | 1215896               | 0                              | 250,000,000                              | 250,000,000                          | 250,000,000  |
| DUNIEC BROS. Employee Warrants     | 1208701               | 0                              | 118,375                                  | 118,375                              | 0  |
| DUNIEC BROS. Other Warrants        | 1208719               | 0                              | 14,000                                   | 14,000                               | 0  |

### Explanation:

All company securities, including unlisted securities, must be detailed.

## 2. The Corporation Notifies That:

- On **31/12/2025**
- A change occurred in the quantity and register of security holders (including rights to purchase shares) of the corporation as a result of:
  - **Description of the nature of the change:** Partial redemption of BONDS (Series 2) of the company.

## **Explanation:**

The entire details of the transaction or action that caused a change in the corporation's securities must be described.

### **Details of the Registered Holder Affected by the Change**

**1. Name of the registered holder affected by the change:** Mizrahi-Tefahot Registrar Company Ltd.

- **Type of ID Number:** Company Registrar Number in Israel
- **ID Number:** 510422249
- **Nature of the change:** Redemption
- **Date of change:** 31/12/2025
- **Executed via exchange clearinghouse:** Yes
- **Type and name of security affected:** DUNIEC BROS. BONDS 2
- **Security number in exchange:** 1198704
- **Security balance at last report:** 99,985,200
- **Security balance after the change:** 49,977,600
- **Total quantity of decrease/increase:** 50,007,600
- **Is this the grant of rights to purchase shares:** No
- **Security was fully paid and consideration received in full.**

## **Explanations:**

1. If the change affects more than one security, the effect should be detailed on a separate line for each security.
2. Date of change – all changes of the same type, in the same security, executed on the same day, should be summed in one line. For this purpose, changes executed via the Clearing House and those directly in the company's books should be separated.
3. The change – for a decrease, add the sign "-".
4. All quantity fields must indicate the quantity of securities and not the NIS par value.

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### **3. Main Shareholder Register as of the Report Date**

| No. | Name of registered shareholder         | Type of ID Number                  | ID Number | Security Exchange Number | Type and Par Value of Shares       | Number of Shares | Holds as Trustee |
|-----|--|------------------------------------|-----------|--------------------------|------------------------------------|------------------|------------------|
| 1   | Mizrahi-Tefahot Registrar Company Ltd. | Company Registrar Number in Israel | 510422249 | 400010                   | Ordinary shares of 1 ILS par value | 9,025,424        | No               |

4. Attached is the shareholders register file according to Section 130 of the Companies Law, 1999:

[2025\\_ארחים\\_דוניים\\_בראשם\\_בעלי\\_מניות\\_31\\_דצמבר\\_isa.pdf](#)

Alt text: Shareholder register file as of December 31, 2025 (Hebrew, PDF)

5. Attached is an updated file of the corporation's securities registers, including the options holder and BONDS holder ledgers:

[2025\\_ארחים\\_דוניים\\_בראשם\\_בעלי\\_ניירות\\_ערך\\_31\\_דצמבר\\_isa.pdf](#)

Alt text: Securities holders registers as of December 31, 2025 (Hebrew, PDF)

## Authorized Signatories for the Corporation:

| No. | Name                      | Role                |
|-----|---------------------------|---------------------|
| 1   | Orly Granot-Ben Avi, Adv. | Corporate Secretary |

**Explanation:** According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report filed under these regulations should be signed by the authorized signatories on behalf of the corporation. The staff's position on the subject can be found on the authority's website: [Click here](#).

Corporate securities are listed for trading on the Tel Aviv Stock Exchange.

**Short name:** דוניץ

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Fax: 09-7734903

**Email:** [orly@dunietz.co.il](mailto:orly@dunietz.co.il)

Previous reported entity names:

**Electronic Reporter Name:** Granot Ben Avi Orly

**Role:** Adv., Corporate Secretary

**Employing Company Name:**

**Address:** 65 Jabotinsky St., Rishon Lezion 75109 Tel: 052-5696881

Fax: 03-9673651

Email: [orly@dunietz.co.il](mailto:orly@dunietz.co.il)

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