Dunietz Brothers Ltd.

("the Company")

February 17, 2026

To	To
Israel Securities Authority	The Tel Aviv Stock Exchange Ltd.
www.isa.gov.il	www.tase.co.il

Dear Sir/Madam,

Subject: Immediate report regarding the results of an offer according to a shelf offering report dated February 15, 2026

In accordance with Section 30 of the Securities Law, 1968, and the Securities Regulations (Notice of the Results of an Offering in a Prospectus), 1969, the Company is pleased to hereby announce the results of a public offering according to a shelf offering report published by the Company[1], according to a shelf prospectus of the Company published on November 27, 2025[2] dated November 28, 2025 ("**the Offering Report**"):

1. According to the Offering Report, up to 125,000,000 BONDS (Series 3) of the Company were offered to the public, registered in name, with 1 NIS par value each ("**BONDS (Series 3)**"), by way of expanding the BONDS (Series 3) series listed for trading on the Tel Aviv Stock Exchange Ltd. ("**the TASE**").

2. The BONDS (Series 3) were offered to the public in a uniform offering in 125,000 units, by way of a tender for the price per unit, where each unit consists of 1,000 NIS par value BONDS (Series 3) ("**the Units**") and the price of each unit will not be less than 1,029 NIS, all under the conditions specified in the Offering Report ("**the Tender**").

3. Early commitments were given to the Company by classified investors, whereby the classified investors undertook to submit orders in the Tender, in quantities and at prices as detailed in the Offering Report.

4. The offering of the Units was not secured by underwriting.

5. **In the Tender held on February 16, 2026, the following results were obtained:**

5.1. In the Tender, a total of 22 orders were received to purchase 121,180 units including 121,180,000 NIS par value BONDS (Series 3), in a total financial volume of approximately 124,694,220 NIS, of which 12 orders to purchase 100,000 units were received from classified investors, based on an early commitment (detailed in Section 3.6 of the Offering Report) and 10 orders to purchase 21,180 units from the public.

In accordance with what is stated in Section 1.8 of the Offering Report, and in light of the fact that according to the Tender results the total demand exceeds 100,000,000 NIS par value BONDS (Series 3), the Company chose to issue a total of 100,000,000 NIS par value BONDS (Series 3). Therefore, the surplus amount is 21,180,000 NIS par value and the allocation rate for each orderer is at a volume of approximately 82.52% of their order (100,000,000/121,180,000).

5.2. The price per unit determined in the Tender is 1,029 NIS ("**the Determined Price**").

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[1] See immediate report published by the Company on February 15, 2026 (Reference No.: 2026-01-015028).
[2] See immediate report published by the Company on November 27, 2025 (Reference No.: 2025-01-093675).

5.3. In accordance with the results of the tender, as stated above, 100,000 units were allocated, as follows:

(1) 7 orders from classified investors for the purchase of 69,297 units, in which a unit price higher than the determined price was specified, were partially accepted such that each bidder will receive approximately 82.52% of their order and a total of 57,185 units.

(2) 10 orders from the public for the purchase of 21,180 units, in which a unit price higher than the determined price was specified, were partially accepted such that each bidder will receive approximately 82.52% of their order and a total of 17,478 units.

(3) 5 orders from classified investors for the purchase of 30,703 units, in which the determined unit price was specified, were partially accepted, such that each bidder will receive approximately 82.52% of their order and a total of 25,337 units.

6. The total gross proceeds that the Company will receive as part of the issuance for the allocation of the BONDS (Series 3) is NIS 102,900,000.

The Company thanks the ordering public for its response to the offer according to the offer report.

Sincerely,

Dunitz Brothers Ltd.

Signed by: Ronen Jaffa, CEO.