Dunietz Brothers Ltd.
("The Company")

To
Israel Securities Authority
www.isa.gov.il

To
The Tel Aviv Stock Exchange Ltd.
www.tase.co.il

June 9, 2026

Dear Sirs/Madams,

Re: Engagement in a Financing Agreement

The Company is pleased to announce that on June 9, 2026, the Company entered into a financing agreement with a banking corporation that will replace the existing financing agreement in which the Company and the banking corporation engaged for the purpose of purchasing the rights to the Uptown project land of the Company in Ashdod[1] ("the Project", "the Existing Financing Agreement" and "the Financing Agreement", as applicable).

Below are further details regarding the Financing Agreement:

Credit Facility	Final Maturity Date	Pledges/Collateral/Other Obligations	Annual Interest and Fees
Below is the composition of the credit facilities to be provided by the banking corporation: The credit facility in the amount of NIS 167,400 million, will be used in part for the repayment of existing credit (approx. NIS 116 million) and an additional amount of up to approx. NIS 51 million will be used for the Company's ongoing needs.	31.05.2027	**To secure the repayment of the Company's obligations to the banking corporation, the following collateral, among others, will be provided:** 1. The existing collateral in accordance with the existing financing agreement which includes: a mortgage on the land known as Block 3174 Plot 8; a pledge of the lease contract on the land known as part of Plot 1 in Block 2304 in Ashdod Lot M1; a pledge of the lease contract on the land known as part of Plot 1 in Block 2304 in Ashdod Lot M2; a pledge of funds in the project account and a pledge of tax and VAT funds in the project account. **Main causes for immediate repayment:** Causes for immediate repayment as is customary in agreements of this type, including, the emergence of a controlling shareholder and/or a control block in the Company without obtaining the bank's prior consent.	The credit bears annual interest in a range of between prime+0.3% and prime+0.8%. Furthermore, there are additional fees, including an allocation fee and an interest adjustment mechanism upon the occurrence of a breach event.

Sincerely,

Ronen Jaffa, CEO

Dunietz Brothers Ltd.

[1] For further details regarding the project, see Section 1.3.2 of the first quarter report for the year 2026 as published on May 28, 2026 (Reference No.: 2026-01-050616), Sections 8.8.1, 8.8.3, and 8.9.8 in Chapter A of the Periodic report of the Company for the year 2025 as published on March 26, 2026 (Reference No.: 2026-01-028237).