

DUNIEC BROS. LTD
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Number in the Register: 520038605

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. T087 (Public) Filed via MAGNA: 20/07/2026
www.isa.gov.il www.tase.co.il Reference: 2026-01-068529

Share capital structure, granting of rights to purchase shares and the corporation’s securities registers and the changes therein

- Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 5730-1970
- Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730-1970
- Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730-1970
- Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 5730-1970

Nature of the change: Exercise of warrants
Explanation: A brief description of the nature of the change must be provided.

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The corporation’s securities position after the change:

Name and type of security	Security No. on the TASE	Amount in registered capital	Issued and paid-up capital		Amount registered in the name of the Registration Company
			Amount in last report	Current amount	
Ordinary shares of NIS 1 par value	400010	20,000,000	9,026,100	9,026,524	9,026,504
Duniec BONDS C	1215896	0	350,000,000	350,000,000	350,000,000
Duniec employee warrants	1208701	0	115,750	115,750	0
Duniec other warrants	1208719	0	14,000	12,250	0

Explanation: All the company’s securities must be specified, including securities not listed for trading.

2. The corporation announces that:

- ☐ On the date 20/07/2026
- ☐ From date _____ to date _____
- ☐ There was a change in the quantity and in the register of holders of the corporation’s securities (including rights to purchase shares) as a result of:

Description of the nature of the change Exercise of warrants

Explanation: The full details of the transaction or action in consequence of which the change in the corporation’s securities occurred must be described.

Name of the registered holder in respect of whom the change occurred: IBI Trust Management Ltd.

1

Type of identification number: Number in the Israeli Companies RegisterIdentification number: 515020428

Nature of the change: Exercise of warrants

Date of change: 20/07/2026Carried out via the TASE Clearing House: Yes

Type and name of security in which a change occurred: Duniec other warrants

Security No. on the TASE: 1208719

Holder’s balance in the security in last report: 14,000

Holder's balance in this security after the change: 12,250 Total number of securities in which there was a decrease/increase: 1,750 Is this a grant of rights to purchase shares No Total consideration for securities that were allotted: _____ The TASE number of the share that will derive from the exercise of the security: _____ Number of shares that will derive from full exercise/conversion of the security: _____ Total exercise premium that will be received from full exercise/conversion of the security into shares: _____ The period during which the security may be exercised: _____ From _____until _____ The securities that were allotted will be registered for trading: _____ The said allotment of securities is further to _____published on _____and its reference number is _____ ☐ The security was fully redeemed and the consideration was received in full. ☐ The security was fully redeemed, but the consideration was not received in full. ☐ Issued for an ATM program ☐ Other. Exercise of warrants into company shares according to a net exercise mechanism (shares were allotted with a value reflecting the monetary benefit amount)	
Name of the registered holder in respect of whom the change occurred: Mizrahi-Tefahot Registration Company Ltd. Type of identification number: Number in the Israeli Companies RegisterIdentification number: 510422249 Nature of the change: Exercise of warrants _____ Date of change: 20/07/2026Carried out via the TASE Clearing House: Yes Type and name of security in which a change occurred: Ordinary shares of NIS 1 par value Security No. on the TASE: 400010 Holder's balance in the security in last report: 9,026,100 Holder's balance in this security after the change: 9,026,524 Total number of securities in which there was a decrease/increase: 424 Is this a grant of rights to purchase shares No Total consideration for securities that were allotted: _____ The TASE number of the share that will derive from the exercise of the security: _____ Number of shares that will derive from full exercise/conversion of the security: _____ Total exercise premium that will be received from full exercise/conversion of the security into shares: _____ The period during which the security may be exercised: _____ From _____until _____ The securities that were allotted will be registered for trading: _____ The said allotment of securities is further to _____published on _____and its reference number is _____	

☐ The security was fully redeemed and the consideration was received in full.

☐ The security was fully redeemed, but the consideration was not received in full.

☐ Issued for an ATM program

☐ Other.

Explanations:

1. If the change affects more than one security, the effect of the change must be detailed in a separate line for each security.
2. Date of change – all changes of the same type, in the same security, that were carried out on the same day, shall be summarized in one line. For this purpose – a distinction must be made between changes carried out through the TASE Clearing House and changes carried out directly in the company’s books.
3. The change – for a decrease the sign “-” must be added.
4. In all quantity fields, the number of securities must be filled in and not NIS par value.

There was a change only in the corporation’s register of holders of securities **(without a change in the quantity of the corporation’s securities)** as a result of:

Description of the nature of the change

Explanation: The full details of the transaction or action in consequence of which the change in the register occurred must be described.

1 Name of the registered holder in respect of whom the change occurred:

Type of identification number: Identification number:

Date of change: Carried out via the TASE Clearing House:

Type and name of security in which a change occurred:

Security No. on the TASE:

Amount of the change:

Holder’s balance in this security after the change:

3. The main details of the shareholders’ register as of the report date are as follows:

No.	Name of registered shareholder	Type of identification number	Identification number	TASE security number	Type of shares and their par value	Number of shares	Is the shareholder holding the shares as trustee
1	Mizrahi-Tefahot Registration Company Ltd.	Number in the Israeli Companies Register	510422249	400010	Ordinary shares of NIS 1 par value	9,026,504	No

4. Attached is a shareholders’ register file in accordance with the provisions of Section 130 of the Companies Law, 5759-1999 *Achim Duniec Shareholders Register 20 July 2026 isa.pdf*

5. Attached is an updated file of the corporation’s securities registers, including the register of warrant holders and the register of BONDS holders *Achim Duniec Securities Holders Register 20 July 2026 isa.pdf*

Details of the authorized signatories to sign on behalf of the corporation:

	Name of signatory	Position
1	Orly Granot - Ben Avi, Adv.	Company Secretary

Explanation: Under Regulation 5 of the Securities (Periodic and Immediate Reports) Regulations, 5730-1970, a report submitted pursuant to these regulations shall be signed by those authorized to sign on behalf of the corporation. The staff’s position on this matter can be found on the ISA website: [Click here](#).

Reference numbers of previous documents on the subject (the reference does not constitute incorporation by reference):

The corporation’s securities are listed for trading on the Tel-Aviv Stock Exchange

Form structure update date:
06/08/2024

Short name: Duniec

Address: Yakum Business Park - Building E E ,Yakum6097200 Telephone: 09-8638573 ,
Fax: 09-7734903

E-mail: orlyg@dunietz-elad.co.il Company website:https://www.dunietz-elad.co.il

Previous names of reporting entity:

Name of electronic reporter: Granot Ben Avi OrlyPosition: Adv., Company SecretaryName of employing company:
Address: Jabotinsky 65 , Rishon LeZion75109Telephone: 052-5696881Fax: 03-9673651E-mail: orly@dunietz.co.il