

Achi Duneitz Ltd.
DUNIEC BROS. LTD
Number in the Register: 520038605

To: Israel Securities Authority To: Tel-Aviv Stock Exchange Ltd. T087 (Public) Filed via MAGNA: 07/08/2026
www.isa.gov.il www.tase.co.il Reference: 2026-01-074316

Capital status, grant of rights to purchase shares and the registers of the securities of the corporation and the changes therein
Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Nature of the change: Expiry of warrants
Explanation: briefly describe the nature of the change

Reference numbers of previous reports on the matter: _____, _____, _____.

1. The corporation’s securities position after the change:

Name and type of security	Security number on the stock exchange	Quantity in registered capital	Issued and paid-up capital		Quantity registered in the name of the company for registrations
			Quantity in the last report	Current quantity	
Ordinary shares of NIS 1 par value	400010	20,000,000	9,026,774	9,026,774	9,026,754
Duneitz BONDS C	1215896	0	350,000,000	350,000,000	350,000,000
Duneitz employee warrants	1208701	0	114,750	114,750	0
Duneitz other warrants	1208719	0	12,250	7,000	0

Explanation: list all the company’s securities, including securities not listed for trading.

2. The corporation reports that:

- ☐ On the date 07/08/2026
- ☐ From date _____ to date _____
- ☐ A change occurred in the quantity and in the register of holders of securities (including rights to purchase shares) of the corporation as a result of:
Description of the nature of the change Expiry of warrants
Explanation: describe all the details of the transaction or action by reason of which the change in the corporation’s securities occurred.

Name of the registered holder for whom the change occurred: IBI Trust Management Ltd.

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Type of identification number: Number in the Israeli Companies RegisterIdentification number: 515020428

Nature of the change: Exercise of warrants _____

Date of change: 07/08/2026Executed via the stock exchange clearing house: No

Type and name of security in which the change occurred: Duneitz other warrants

Security number on the stock exchange: 1208719

Holder’s balance in the security in the last report: 12,250

Holder's balance in this security after the change: 7,000
Total quantity of securities in which a decrease/increase occurred: 5,250
Is this a grant of rights to purchase shares No
Total consideration for securities allotted: _____
The stock exchange number of the share resulting from the exercise of securities: _____
Number of shares that will result from full exercise/conversion of the securities: _____
Total exercise premium that will be received from full exercise/conversion of the securities into shares: _____
The period during which the securities may be exercised: _____ From _____until _____
The allotted securities will be registered for trading: _____
The said allotment of securities is further to _____which was published on _____and its reference number is _____
☐ The security was fully redeemed and the consideration was fully received.
☐ The security was fully redeemed, but the consideration was not fully received.
☐ Issued for an ATM program
☐ Other.
Expiry of a warrant

Explanations:

1. If the change affects more than one security, specify the effect of the change in a separate row for each security.
2. Date of change – all changes of the same type, in the same security, carried out on one day, shall be summarized on one line. For this purpose – separate between changes carried out via the stock exchange clearing house and changes carried out directly in the company's books.
3. The change – for a decrease add the sign "-".
4. In all quantity fields, fill in the quantity of securities and not NIS par value.

☐ A change occurred only in the register of holders of the corporation's securities (**without a change in the quantity of the corporation's securities**) as a result of:

Description of the nature of the change _____

Explanation: describe all the details of the transaction or action by reason of which the change in the register occurred

1 Name of the registered holder for whom the change occurred: _____
Type of identification number: _____ Identification number: _____
Date of change: _____ Executed via the stock exchange clearing house: _____
Type and name of security in which the change occurred: _____
Security number on the stock exchange: _____
Quantity of change: _____
Holder's balance in this security after the change: _____

3. Main shareholders' register as of the report date is as follows:

No.	Name of registered shareholder	Type of identification number	Identification number	Security number on the stock exchange	Type of shares and their par value	Number of shares	Whether holds the shares as trustee
1	Mizrahi Tefahot Company for Registrations Ltd.	Number in the Israeli Companies Register	510422249	400010	Ordinary shares of NIS 1 par value	9,026,754	No

4. Attached is a shareholders’ register file in accordance with the provisions of Section 130 of the Companies Law, 5759 - 1999 Achi Duneitz Shareholders Register 7 August 2026 isa.pdf

5. Attached is an updated file of the corporation’s securities registers, including the register of warrant holders and the register of BONDS holders Achi Duneitz Register of Securities Holders 7 August 2026 isa.pdf

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Orly Granot - Ben Avi, Adv.	Company Secretary

Explanation: Under Regulation 5 of the Securities (Periodic and Immediate Reports) Regulations (5730 – 1970), a report submitted pursuant to these Regulations shall be signed by those authorized to sign on behalf of the corporation. The staff’s position on the matter can be found on the Authority’s website: [Click here](#).

Reference numbers of previous documents on the matter (the mention does not constitute incorporation by reference):

The corporation’s securities are listed for trading on the Tel-Aviv Stock Exchange

Date of last form structure update:
06/08/2024

Short name: Duneitz

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, Fax: 09-7734903

Email: orlyg@dunietz-elad.co.il Company website:https://www.dunietz-elad.co.il

Previous names of reporting entity:

Name of electronic reporter: Granot Ben Avi OrlyPosition: Adv., Company SecretaryName of employing company:

Address: Jabotinsky 65 , Rishon Lezion75109Telephone: 052-5696881Fax: 03-9673651Email: orly@dunietz.co.il