ASIAMEDIC LIMITED
(the “**Company**”)
(Incorporated in the Republic of Singapore)
Company Registration No.: 197401556E

RESPONSE TO SGX-ST ON QUERY ON UNSUAL TRADING ACTIVITY

The Board of Directors (“**Board**”) of AsiaMedic Limited (the "**Company**") refers to the queries from the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) regarding trading activity on 13 January 2017. The Company sets out the SGX-ST’s queries and its responses as follows:

Question 1: Are you (the issuer) aware of any information not previously announced concerning you, your subsidiaries or associated companies which, if known, might explain the trading? Such information may include events that are potentially material and price-sensitive, such as discussions and negotiations that may lead to joint ventures, mergers, acquisitions or purchase or sale of a significant asset. You may refer to paragraph 9 in Appendix 7A of the Catalist Rules for further examples. - If yes, the information shall be announced immediately.

Response: As mentioned by the Company in its responses to the SGX-ST’s queries regarding its trading activity on 21 September 2016, the Group is actively pursuing potential expansion opportunities with a view to boosting growth and enhancing shareholder value.

The Company has received expressions of interest regarding a potential commercial opportunity and is in discussions with the relevant parties on such opportunity. As at the date hereof, no definitive agreement has been entered into and there is no assurance that any transaction will materialise. The Company will make an announcement if and when a definitive agreement is entered into.

The Company is also reviewing several capital expenditure plans including possible relocation of clinics and upgrading of medical equipment.

Apart from the above, the Company is not aware of any information not previously announced concerning the Company, its subsidiaries or associated companies which, if known, might explain the trading.

In the meantime, shareholders of the Company are advised to exercise caution when dealing in the shares of the Company.

Question 2: **Are you aware of any other possible explanation for the trading? Such information may include public circulation of information by rumours or reports.**

Response: Save as aforesaid, the Company is not aware of any other possible explanation for the trading.

Question 3: **Can you confirm your compliance with the listing rules and, in particular, Catalist Rule 703?**

Response: The Company confirms that it is in compliance with the listing rules and, in particular, Catalist Rule 703 regarding the disclosure of material information.

By Order of the Board
Foo Soon Soo
Company Secretary

13 January 2017