FUJI OFFSET PLATES MANUFACTURING LTD
(Incorporated in the Republic of Singapore)
(Company Registration No. 198204769G)

PROPOSED SUBSCRIPTION – ISSUANCE AND ALLOTMENT OF 10,000,000 SUBSCRIPTION SHARES

Unless otherwise defined, all capitalised terms used herein shall bear the same meanings as ascribed to them in the Company's announcements dated 29 May 2025, 25 June 2025, 4 July 2025, and 21 July 2025 as well as the circular dated 4 July 2025 issued by the Company.

The Board of Directors ("**Board**" or the "**Directors**") of Fuji Offset Plates Manufacturing Ltd (the "**Company**", and together with its subsidiaries, the "**Group**") is pleased to announce that the Proposed Subscription has been completed on 23 July 2025 (the "**Completion**") following the issuance and allotment of 10,000,000 Subscription Shares to the Subscriber pursuant to the Subscription Agreement.

The Subscription Shares are expected to be listed and quoted on the Catalist Board of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") with effect from 9.00 a.m. on 25 July 2025.

Following the Completion, the total number of issued Shares of the Company has increased from 49,912,500 Shares to 59,912,500 Shares.

The Subscription Shares were issued free from any and all claims, charges, liens, mortgages, securities, pledges, equities, encumbrances or other interests whatsoever and shall rank *pari passu* in all respects with and shall carry all rights similar to the existing Shares as at the date of allotment and issue of the Subscription Shares except that they will not rank for any dividend, right, allotment or other distributions, the record date for which falls on or before the date of issue of the Subscription Shares and Completion.

Shareholders should note that the listing and quotation notice from the SGX-ST (the "**LQN**") is not to be taken as an indication of the merits of the Proposed Subscription, the Subscription Shares, the Company, its subsidiaries and their securities.

By Order of the Board

David Teo Kee Bock
Chairman
23 July 2025

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*This announcement has been reviewed by the Company's sponsor, Asian Corporate Advisors Pte. Ltd. ("**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms Foo Quee Yin, at 160 Robinson Road, #21-05 SBF Center, Singapore 068914, telephone number: 6221 0271.