

# EL AL ISRAEL AIRLINES LTD

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**Registry Number:** 520017146

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**To:** Israel Securities Authority

**To:** Tel Aviv Stock Exchange Ltd.

**Form Number:** T087 (Public)

**Transmitted via MAGNA:** 04/09/2025

**Israel Securities Authority Website:** [www.isa.gov.il](http://www.isa.gov.il)

**Tel Aviv Stock Exchange Website:** [www.tase.co.il](http://www.tase.co.il)

**Reference:** 2025-01-066893

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## Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Changes Therein

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**Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970**

**Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970**

**Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970**

**Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970**

### Nature of the Change:

Exercise of employee warrants and exercise of warrants (Series 3)

*Explanation: Briefly describe the nature of the change.*

### Reference Numbers of Previous Reports on the Subject:

\_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_:

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### 1. The Corporation's Securities Position After the Change:

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
Ordinary Share	1087824	1,875,000,000	Last Report: 549,653,627	549,684,100
			Current: 549,684,692	
Special State Share	1087865	1	Last Report: 1	0
			Current: 1	
EL AL Warrant 3	1205467	_____	Last Report: 39,130,224	39,121,224
			Current: 39,121,224	
EL AL Warrant 11/22	1191014	_____	Last Report: 13,438,104	0
			Current: 13,404,771	

*Explanation: All securities of the company must be detailed, including securities not listed for trading.*

## 2. The Corporation Announces That:

- On the date: 03/09/2025
- There was a change in the quantity and register of holders of the corporation's securities (including rights to purchase shares) as a result of: Description of the nature of the change: Exercise of employee warrants

*Explanation: Describe all details of the transaction or action that caused the change in the corporation's securities.*

## Details of the Change:

### 1. Registered Holder Affected by the Change:

- Name: The Registration Company of the Tel Aviv Stock Exchange Ltd.
- Type of ID Number: Number in the Israeli Companies Registrar
- ID Number: 515736817
- Nature of the Change: Exercise of options
- Date of Change: 03/09/2025
- Executed via TASE Clearing House: Yes
- Type and Name of Security: EL AL Ordinary Share
- Security Number on TASE: 1087824
- Holder's Balance in Last Report: 549,653,035
- Holder's Balance After Change: 549,684,100
- Total Quantity of Securities Increased/Decreased: 31,065
- Is this a grant of rights to purchase shares: No
- Total consideration for allocated securities: \_\_\_\_\_
- Security number of the share resulting from exercise: \_\_\_\_\_
- Number of shares resulting from full exercise/conversion: \_\_\_\_\_
- Total additional consideration from full exercise/conversion: \_\_\_\_\_
- Period in which the security can be exercised: \_\_\_\_\_
- From: \_\_\_\_\_ To: \_\_\_\_\_
- Allocated securities will be registered for trading: \_\_\_\_\_
- Allocation is a continuation of: \_\_\_\_\_ published on: \_\_\_\_\_, reference number: \_\_\_\_\_
- The security has been fully paid and the consideration has been fully received.
- The security has been fully paid, but the consideration has not been fully received.
- Issued for ATM program
- Other: \_\_\_\_\_

### 2. Registered Holder Affected by the Change:

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- Name: I.B.I. Benefit Plans (2000)
- Type of ID Number: Number in the Israeli Companies Registrar
- ID Number: 512907718
- Nature of the Change: Exercise of options
- Date of Change: 03/09/2025
- Executed via TASE Clearing House: Yes
- Type and Name of Security: EL AL Warrant 11/22
- Security Number on TASE: 1191014
- Holder's Balance in Last Report: 13,438,104
- Holder's Balance After Change: 13,404,771
- Total Quantity of Securities Increased/Decreased: 33,333
- Is this a grant of rights to purchase shares: No
- Total consideration for allocated securities: \_\_\_\_\_
- Security number of the share resulting from exercise: \_\_\_\_\_
- Number of shares resulting from full exercise/conversion: \_\_\_\_\_
- Total additional consideration from full exercise/conversion: \_\_\_\_\_
- Period in which the security can be exercised: \_\_\_\_\_
- From: \_\_\_\_\_ To: \_\_\_\_\_
- Allocated securities will be registered for trading: \_\_\_\_\_
- Allocation is a continuation of: \_\_\_\_\_ published on: \_\_\_\_\_, reference number: \_\_\_\_\_
  - The security has been fully paid and the consideration has been fully received.
  - The security has been fully paid, but the consideration has not been fully received.
  - Issued for ATM program
  - Other: \_\_\_\_\_

### **3. Registered Holder Affected by the Change:**

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- Name: The Registration Company of the Tel Aviv Stock Exchange Ltd.
- Type of ID Number: Number in the Israeli Companies Registrar
- ID Number: 515736817
- Nature of the Change: Exercise of options
- Date of Change: 03/09/2025
- Executed via TASE Clearing House: Yes
- Type and Name of Security: EL AL Warrant 3
- Security Number on TASE: 1205467
- Holder's Balance in Last Report: 39,130,224
- Holder's Balance After Change: 39,121,224
- Total Quantity of Securities Increased/Decreased: 9,000
- Is this a grant of rights to purchase shares: No
- Total consideration for allocated securities: \_\_\_\_\_
- Security number of the share resulting from exercise: \_\_\_\_\_
- Number of shares resulting from full exercise/conversion: \_\_\_\_\_
- Total additional consideration from full exercise/conversion: \_\_\_\_\_
- Period in which the security can be exercised: \_\_\_\_\_
- From: \_\_\_\_\_ To: \_\_\_\_\_
- Allocated securities will be registered for trading: \_\_\_\_\_
- Allocation is a continuation of: \_\_\_\_\_ published on: \_\_\_\_\_, reference number: \_\_\_\_\_
  - The security has been fully paid and the consideration has been fully received.
  - The security has been fully paid, but the consideration has not been fully received.
  - Issued for ATM program
  - Other: \_\_\_\_\_

#### *Explanations:*

1. If the change affects more than one security, the effect of the change must be detailed in a separate row for each security.
2. Date of change - all changes of the same type, in the same security, performed on the same day, will be summarized in one row. For this purpose - changes performed via the TASE Clearing House must be separated from those performed directly in the company's books.
3. For a decrease, add the sign "-".
4. In all quantity fields, the quantity of securities must be entered, not par value in NIS.

### 3. Main Shareholder Register as of the Reporting Date:

No.	Name of Registered Shareholder	Type of ID Number	ID Number	Security Number on TASE	Type and Par Value of Shares	Number of Shares	Holds Shares as Trustee
1	_____	_____	_____	_____	_____	_____	_____

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4. Attached is a file of the shareholder register in accordance with Section 130 of the Companies Law, 1999:

[Shareholder\\_Register\\_03092025\\_isa.pdf](#)

*alt: Shareholder register file as of 03/09/2025*

5. Attached is an updated file of the corporation's securities registers, including the register of warrant holders and the register of bondholders:

[Securities\\_Register\\_03092025\\_isa.pdf](#)

*alt: Securities register file as of 03/09/2025*

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### Details of the authorized signatories on behalf of the corporation:

No.	Name of Signatory	Position
1	Sharon Braunstone Zeit	Other - Deputy CEO, Legal Counsel of Company
2	Inbal Carmi	Other - Company Secretary

*Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found on the Authority's website: [Click here](#)*

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### Previous names of the reporting entity:

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**Name of electronic reporter:** Julia Zagot

**Position:** Attorney/Legal Advisor

**Employer Company Name:**

**Address:** Ben Gurion Airport, 41, Lod, 7110001

**Phone:** 03-9716760

**Fax:**

**Email:** [yuliaz@elal.co.il](mailto:yuliaz@elal.co.il)

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**Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange**

**Short Name:** EL AL

**Address:** P.O. Box 41, Ben Gurion Airport, 70100

**Phone:** 03-9716202, 03-9716203

**Fax:** 03-9717334

**Email:** [CORPORATE@ELAL.CO.IL](mailto:CORPORATE@ELAL.CO.IL)

**Form structure update date:** 06/08/2024