

# EL AL ISRAEL AIRLINES LTD

Registry Number: 520017146

**To: Israel Securities Authority | [www.isa.gov.il](http://www.isa.gov.il)**

**To: Tel Aviv Stock Exchange Ltd. | [www.tase.co.il](http://www.tase.co.il)**

Form T087 (Public)

Transmitted via MAGNA: 09/11/2025 Reference Number: 2025-01-084793

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## **Statement of Share Capital, Granting of Rights to Purchase Shares, and Registers of the Corporation's Securities and Changes Therein**

Regulation 31e of Securities (Periodic and Immediate Reports), 1970 Regulation 31(a) of Securities (Periodic and Immediate Reports), 1970 Regulation 31(b1) of Securities (Periodic and Immediate Reports), 1970 Regulation 32 of Securities (Periodic and Immediate Reports), 1970

### **Nature of the change:**

Exercise of Warrants (Series 3)

*Explanation: Please briefly describe the nature of the change.*

Previous reference numbers: \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

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### **1. The Corporation's Securities after the Change:**

Name and Type of Security	Security Number in TASE	Quantity in Registered Capital	Issued and Paid-up Capital: Last Reported Quantity	Issued and Paid-up Capital: Current Quantity	Quantity Recorded by Nominee Company
Ordinary Share	1087824	1,875,000,000	551,188,116	551,268,116	551,267,524
Special State Share	1087865	1	1	1	0
El Al Warrant 3	1205467	37,872,902	37,952,902	37,872,902	37,872,902
El Al Warrant 11/22	1191014	_____	12,984,666	12,984,666	0

*Explanation: All securities of the company should be detailed, including non-tradable securities.*

## 2. The corporation announces that:

- On date: 06/11/2025

A change occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change: Exercise of warrants

*Explanation: The details of the transaction or action causing the change in the corporation's securities should be described.*

### Details:

1. Name of registered holder for whom the change occurred: The Nominee Company of the Tel Aviv Stock Exchange Ltd.

- Type of ID: Other identification number
- ID Number: 515736817
- Nature of the change: Exercise of warrants
- Date of change: 06/11/2025
- Executed via TASE clearing house: Yes
- Type and name of security changed: El Al Ordinary Share
- TASE Security Number: 1087824
- Holder's balance in the last report: 551,187,524
- Holder's balance after change: 551,267,524
- Total change in number of securities: 80,000
- Is this a grant of rights to purchase shares: No
- Total proceeds for securities issued: \_\_\_\_\_
- The security was fully paid and the consideration was fully received.

2. Name of registered holder for whom the change occurred: The Nominee Company of the Tel Aviv Stock Exchange Ltd.

- Type of ID: Company Registrar Number in Israel
- ID Number: 515736817
- Nature of the change: Exercise of warrants
- Date of change: 06/11/2025
- Executed via TASE clearing house: No
- Type and name of security changed: El Al Warrant 3
- TASE Security Number: 1205467
- Holder's balance in the last report: 37,952,902
- Holder's balance after change: 37,872,902
- Total change in number of securities: 80,000
- Is this a grant of rights to purchase shares: No
- Total proceeds for securities issued: \_\_\_\_\_
- The security was fully paid and the consideration was fully received.

*Explanations:*

1. If the change affects more than one security, specify the effect of the change separately for each security.
2. Date of change – all changes of the same type, in the same security, made on one day, should be summarized in one row. For this purpose, differentiate between changes executed via the clearinghouse and those made directly in the company's books.
3. For reductions, add the sign "-".
4. All quantity fields should state the number of securities, not par value in ILS.

### **3. Main items of the share register as of the reporting date are as follows:**

#	Name of Registered Shareholder	Type of ID	ID Number	TASE Security Number	Type of shares and par value	Number of shares	Holds shares as trustee
1	_____	_____	_____	_____	_____	_____	_____

Attached: Updated PDF file of the shareholders register per Section 130 of the Companies Law, 1999:

*Meresham\_Baalei\_Maniyot\_061125\_isa.pdf*

Attached: Updated PDF file of the Corporation's Securities Registers, including option register and debenture holders' register:

*Meresham\_Neyarot\_Erech\_061125\_isa.pdf*

### **Authorized signatories on behalf of the corporation:**

#	Signatory Name	Position
1	Sharon Braunstone Zeit	Other: VP, Legal Counsel of the Company
2	Inbal Carmi	Other: Company Secretary

*Explanation: Per Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted in accordance with these regulations shall be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).*

## **Additional Corporate Details:**

- Short Name: El Al
- Address: P.O. Box 41, Ben Gurion Airport, Zip 70100
- Phone: 03-9716202, 03-9716203 | Fax: 03-9717334
- Email: [CORPORATE@ELAL.CO.IL](mailto:CORPORATE@ELAL.CO.IL)

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## **Electronic Reporter Details:**

- Name: Nahum Meitalman
- Position: Legal Advisor
- Address: P.O. Box 41, Ben Gurion Airport, 70100
- Phone: 03-9716713
- Email: [nahumm@elal.co.il](mailto:nahumm@elal.co.il)

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Securities of the corporation are registered for trading on the Tel Aviv Stock Exchange.

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*Last Update of Form Structure: 06/08/2024*