

# EL AL ISRAEL AIRLINES LTD

Company number: 520017146

To:

- Israel Securities Authority
- Tel Aviv Stock Exchange Ltd.
- Form Number: T087 (Public)
- Sent via MAGNA: 04/01/2026
- Reference: 2026-01-001271

## Register of Capital, Granting of Rights to Purchase Shares, and Corporate Securities Registers and Changes Thereto

Regulations referenced:

- Securities Regulations (Periodic and Immediate Reports), 1970, Regulation 31E
- Securities Regulations (Periodic and Immediate Reports), 1970, Regulation 31(a)
- Securities Regulations (Periodic and Immediate Reports), 1970, Regulation 31(b1)
- Securities Regulations (Periodic and Immediate Reports) 1970, Regulation 32

### 1. Nature of the Change

**Description:** Exercise of warrants (Series 3), exercise of options for employees, and expiration of options.

**Explanation:** Please briefly describe the nature of the change.

### 2. Reference numbers of previous reports on this matter:

(not specified)

## 1. Securities Register of the Corporation after the Change:

Security Name & Type	TASE Number	Amount in Registered Capital	Issued and Paid-up Capital: Previous Report	Issued and Paid-up Capital: Current Amount	Amount Registered by Nominee Company
Ordinary Share	1087824	1,875,000,000	554,430,305	554,859,288	554,858,696
Special State Share	1087865	1	1	1	0
EL AL Warrant 3	1205467	34,709,113	34,710,713	34,709,113	34,709,113
EL AL Warrant 11/22	1191014	(not specified)	12,984,666	11,830,402	0

**Explanation:** All company securities must be detailed, including unlisted securities.

## 2. The Corporation Notifies That:

- On: 01/01/2026 (change date)
- There has been a change in the number and register of security holders (including rights to purchase shares) of the corporation as a result of:

**Description:** Exercise of warrants (Series 3), exercise of options for employees, and expiration of options.

**Explanation:** Please describe the full details of the transaction or action that led to the change in the corporation's securities.

## Table: Details of the Change by Security Holder

1. Holder: The Nominee Company of the Tel Aviv Stock Exchange Ltd. (Company No. 515736817)

- **Nature of Change:** Exercise of options
- **Change Date:** 01/01/2026
- **Processed via TASE Clearinghouse:** Yes
- **Security Type & Name:** EL AL Ordinary Share
- **TASE Number:** 1087824
- **Balance at Last Report:** 554,429,713
- **Balance after Change:** 554,431,313
- **Total increase/decrease in securities:** 1,600
- **Grant of stock purchase rights:** No
- **The security was fully paid and consideration was fully received**

2. Holder: The Nominee Company of the Tel Aviv Stock Exchange Ltd. (Company No. 515736817)

- **Nature of Change:** Exercise of options
- **Change Date:** 01/01/2026
- **Processed via TASE Clearinghouse:** No
- **Security Type & Name:** EL AL Warrant 3
- **TASE Number:** 1205467
- **Balance at Last Report:** 34,710,713
- **Balance after Change:** 34,709,113
- **Total increase/decrease in securities:** 1,600
- **Grant of stock purchase rights:** No
- **The security was fully paid and consideration was fully received**

3. Holder: The Nominee Company of the Tel Aviv Stock Exchange Ltd. (Company No. 515736817)

- **Nature of Change:** Exercise of options
- **Change Date:** 01/01/2026
- **Processed via TASE Clearinghouse:** Yes
- **Security Type & Name:** EL AL Ordinary Share
- **TASE Number:** 1087824
- **Balance at Last Report:** 554,431,313
- **Balance after Change:** 554,858,696
- **Total increase/decrease in securities:** 427,383
- **Grant of stock purchase rights:** No
- **The security was fully paid and consideration was fully received**

4. Holder: I.B.I Beneficiary Plans (2000) (Company No. 512907718)

- **Nature of Change:** Exercise of options
- **Change Date:** 01/01/2026
- **Processed via TASE Clearinghouse:** Yes
- **Security Type & Name:** EL AL Warrant 11/22
- **TASE Number:** 1191014
- **Balance at Last Report:** 12,984,666
- **Balance after Change:** 12,451,333
- **Total increase/decrease in securities:** 533,333
- **Grant of stock purchase rights:** No
- **The security was fully paid and consideration was fully received**

5. Holder: I.B.I Beneficiary Plans (2000) (Company No. 512907718)

- **Nature of Change:** Expiration
- **Change Date:** 01/01/2026
- **Processed via TASE Clearinghouse:** No
- **Security Type & Name:** EL AL Warrant 11/22
- **TASE Number:** 1191014
- **Balance at Last Report:** 12,451,333
- **Balance after Change:** 11,830,402
- **Total increase/decrease in securities:** 620,931
- **Grant of stock purchase rights:** No
- **The security was fully paid but marked as 'Other'.**
  - **Explanation:** Expiration of options

**Explanations:**

1. If the change affects more than one security, the impact must be detailed in a separate row for each security.
2. Change Date – All changes of the same type, for the same security, carried out on the same day, should be summarized in one row. In this regard, changes via TASE Clearinghouse should be distinguished from changes made directly in the company books.
3. For a decrease, add the sign "-".
4. All quantity fields should specify the number of securities, not NIS par value.

**Additional Notes**

(There is a section for changes only in the register of security holders without change in the number of securities — left blank in this report).

**3. Main Shareholder Register as of the Reporting Date**

(No shareholders specified in this section)

**4. Attached: File of the Shareholder Register in accordance with Section 130 of the Companies Law, 1999**

**Alt text:** Shareholder Register PDF file as of 01/01/2026

**5. Attached: Updated file of the corporation's securities registers, including the register of warrant holders and bondholders**

**Alt text:** Securities Register PDF file as of 01/01/2026

**Authorized Signatories for the Corporation:**

No.	Name	Position
1	Sharon Braunstone-Zait	Other; Deputy CEO, Company Legal Counsel
2	Inbal Carmi	Other; Company Secretary

**Explanation:** According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted pursuant to these regulations must be signed by persons authorized to sign on behalf of the corporation. ISA staff position can be found [here](#).

**Previous Document References:**

(none listed)

**Securities of the corporation are registered for trading on the Tel Aviv Stock Exchange**

- Last form layout update: 06/08/2024
  - Abbreviated name: EL AL
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  - Email: [CORPORATE@ELAL.CO.IL](mailto:CORPORATE@ELAL.CO.IL)
  - Previous reported entity names:
  - Electronic reporter's name: Nahum Meitlman  
Position: Legal Advisor Email: [nahumm@elal.co.il](mailto:nahumm@elal.co.il) Address: P.O. Box 41, Ben Gurion Airport, 70100 Phone: 03-9716713
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