

# EL AL ISRAEL AIRLINES LTD

**Company Registry Number:** 520017146

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**To:**

- Israel Securities Authority ([www.isa.gov.il](http://www.isa.gov.il))
- Tel Aviv Stock Exchange Ltd. ([www.tase.co.il](http://www.tase.co.il))

**Form Number:** T087 (Public) **Date transmitted via MAGNA:** 08/01/2026

**Reference:** 2026-01-003392

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## Capital Status, Granting of Rights to Acquire Shares and Company Securities Registers and Their Changes

- Regulation 31e of the Securities Regulations (Periodic and Immediate Reports) 1970
- Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports) 1970
- Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports) 1970
- Regulation 32 of the Securities Regulations (Periodic and Immediate Reports) 1970

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### Nature of the Change:

"Exercise of warrants (Series 3)"

Explanation: Please briefly describe the nature of the change.

**Reference numbers of previous reports on the subject:** \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

### 1. The company's securities holdings after the change:

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Name and Type of Security	Security Number	Quantity in Registered Capital	Outstanding Issued and Paid-up Capital	Recorded Under Nominee Company
Ordinary Share	1087824	1,875,000,000	Last Report: 554,905,288 Current: 555,812,080	555,811,488
Special State Share	1087865	1	Last Report: 1 Current: 1	0
EL AL Warrant 3	1205467	33,756,321	Last Report: 34,663,113 Current: 33,756,321	33,756,321
EL AL Warrant 11/22	1191014	_____	Last Report: 11,830,402 Current: 11,830,402	0

**Explanation:** All company securities must be specified, including those not listed for trading.

## 2. The corporation notifies that:

On the date: **07/01/2026**

A change has occurred in the quantity and registration of company securities holders (including rights to purchase shares) as a result of:

**Description of the nature of the change:** Exercise of warrants (Series 3)

Explanation: Please describe all details of the transaction or action for which there has been a change in company securities.

### Detailed Table:

#### 1. Name of the registered holder concerned by the change:

- The Tel Aviv Stock Exchange Ltd. Nominee Company
  - Identification Type: Israeli Companies Registrar Number
  - Identification Number: 515736817

**Nature of change:** Exercise of options

- Date of change: 07/01/2026
- Performed via exchange clearing house: Yes
- Type and name of security: EL AL ordinary share
- Security number: 1087824
- Security balance at last report: 554,904,696
- Security balance after change: 555,811,488
- Total quantity of securities increased/decreased: 906,792
- Is it a grant of rights to purchase shares: No
- Total consideration for issued securities: \_\_\_\_\_
- Security number of shares to result from exercise: \_\_\_\_\_
- Quantity of shares to result from full exercise/conversion: \_\_\_\_\_
- Total additional proceeds upon full conversion/exercise: \_\_\_\_\_
- Period in which the security can be exercised:
  - From date: \_\_\_\_\_ to date: \_\_\_\_\_
- Will the allocated securities be listed for trading: \_\_\_\_\_
- Allocation of said securities is further to:
  - Published on: \_\_\_\_\_ with reference number: \_\_\_\_\_
- Security fully paid up and consideration fully received.

**2. Name of the registered holder concerned by the change:**

- The Tel Aviv Stock Exchange Ltd. Nominee Company
  - Identification Type: Israeli Companies Registrar Number
  - Identification Number: 515736817

**Nature of change:** Exercise of options

- Date of change: 07/01/2026
- Performed via exchange clearing house: No
- Type and name of security: EL AL Warrant 3
- Security number: 1205467
- Security balance at last report: 34,663,113
- Security balance after change: 33,756,321
- Total quantity of securities increased/decreased: 906,792
- Is it a grant of rights to purchase shares: No
- Total consideration for issued securities: \_\_\_\_\_
- Security number of shares to result from exercise: \_\_\_\_\_
- Quantity of shares to result from full exercise/conversion: \_\_\_\_\_
- Total additional proceeds upon full conversion/exercise: \_\_\_\_\_
- Period in which the security can be exercised: \_\_\_\_\_
  - From date: \_\_\_\_\_ to date: \_\_\_\_\_
- Will the allocated securities be listed for trading: \_\_\_\_\_
- Allocation of said securities is further to: \_\_\_\_\_
  - Published on: \_\_\_\_\_ with reference number: \_\_\_\_\_
- Security fully paid up and consideration fully received.

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#### Notes:

1. If the change affects more than one security, detail the effect of the change in a separate row for each security.
2. Date of change – all changes of the same type, in the same security, conducted on the same day shall be summed in one row. For this purpose – separate changes conducted via the clearing house from those done directly in company books.
3. The change – for a decrease, add the symbol "-".
4. In all quantity fields, provide the quantity of securities and not NIS (par value).

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**Additional (NOT FILLED IN):** If a change occurred only in the register of holders without change in the quantity of securities, describe accordingly. (All related fields blank)

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### 3. Main shareholders' register as at the report date:

No.	Registered Shareholder Name	ID Type	ID Number	TASE Security Number	Share Type and Par Value	Number of Shares	Is held as trustee
1	_____	_____	_____	_____	_____	_____	_____

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#### 4. Attached file: shareholder register in accordance with Section 130 of the Companies Law, 1999

[070126\_דוחים למכנא\מרשם בעלי מניות\מרשם - מימושים\מרשם בעלי\_מניות\_בעל\_מניות\_isa.pdf](Z:\070126\_דוחים למכנא\מרשם בעלי מניות\מרשם - מימושים\מרשם בעלי\_מניות\_בעל\_מניות\_isa.pdf)

Alt: Shareholder Register File (PDF, Hebrew)

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#### 5. Attached file: updated register of the company's securities, including warrants and bondholders

[07012026\_דוחים למכנא\מרשם בעלי מניות\מרשם - מימושים\מרשם ניירות ערך\_isa.pdf](Z:\07012026\_דוחים למכנא\מרשם בעלי מניות\מרשם - מימושים\מרשם ניירות ערך\_isa.pdf)

Alt: Securities Register File (PDF, Hebrew)

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#### Authorized Signatories on behalf of the Corporation:

No.	Name	Position
1	Sharon Braunstone Zeit	Other - VP, Legal Counsel of the Company
2	Inbal Carmi	Other - Company Secretary

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted according to these regulations shall be signed by those authorized to sign on behalf of the corporation. Staff position paper available on the Authority website: [Click here](#)

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#### Previous names of the reporting entity:

*No previous names provided.*

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## **Electronic signatory details:**

- Name: Meitalman Nahum
- Position: Legal Advisor
- Employing company:
- Address: POB 41, Ben Gurion Airport, Zip: 70100
- Phone: 03-9716713
- Fax:
- Email: [nahumm@elal.co.il](mailto:nahumm@elal.co.il)

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## **Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange**

*Form structure update date: 06/08/2024*

**TASE Symbol:** EL AL

**Address:** P.O. Box 41, Ben Gurion Airport, 70100

**Phone:** 03-9716202, 03-9716203

**Fax:** 03-9717334

**Email:** [CORPORATE@ELAL.CO.IL](mailto:CORPORATE@ELAL.CO.IL)

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**This is a translation of a capital status and securities register announcement from Hebrew to English, following the structure and language of the original document.**

## **Images**

- [070126\_isa.pdf](Z:\070126\_מגנא\מרשם בעלי מניות\מרשם - מימושים\מרשם בעלי\_מניות\_isa.pdf)
  - *Alt: Shareholder Register File (PDF, Hebrew)*
- [07012026\_isa.pdf](Z:\07012026\_מגנא\מרשם בעלי מניות\מרשם - מימושים\מרשם\_ניירות\_ערך\_isa.pdf)
  - *Alt: Securities Register File (PDF, Hebrew)*

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