

# EL AL ISRAEL AIRLINES LTD

**Registry Number:** 520017146

**To:** Israel Securities Authority

**To:** Tel Aviv Stock Exchange Ltd

**Form Number:** T087 (Public)

**Date Filed via MAGNA:** 13/01/2026

**Reference:** 2026-01-005513

## Share Capital Status, Grant of Rights to Acquire Shares, and Registers of the Company's Securities and Changes Thereto

**Regulation 31e of the Securities Regulations (Periodic and Immediate Reports), 1970**

**Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970**

**Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970**

**Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970**

**Nature of the change:**

Allocation of shares and non-listed options and exercise of options (Series 3)

**Explanation:** Briefly describe the nature of the change.

**Reference Numbers of previous reports on this subject:** \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

### 1. The Company's Securities Register After the Change:

Name and type of security	Security number on TASE	Amount in registered capital	Issued and paid-up capital: most recent filing	Issued and paid-up capital: current	Amount registered in the name of the Registration Company
Ordinary share	1087824	1,875,000,000	556,291,626	557,247,776	557,247,184
Special State share	1087865	1	1	1	0
El Al Warrant 3	1205467	32,721,930	33,405,518	32,721,930	32,721,930
El Al Warrant 11/22	1191014	_____	12,755,652	13,735,621	0

**Explanation:** All company securities must be listed, including securities that are not listed for trading.

## 2. The Company announces that:

On the date: 12/01/2026

A change occurred in the amount and in the register of securities holders (including rights to acquire shares) of the company as a result of:

- Allocation of shares and non-listed options and exercise of options (Series 3)

**Explanation:** Describe the complete details of the transaction or action that caused the change in the securities of the company.

### Section 1: Details of the Changes

#### 1. Name of Registered Holder affected: The Registration Company of the Tel Aviv Stock Exchange Ltd

- ID Type: Israeli Companies Registrar Number
- ID Number: 515736817
- Nature of change: Allocation to employees
- Change date: 12/01/2026 | Executed through TASE clearing house: Yes
- Type and name of security: El Al ordinary share
- TASE Security Number: 1087824
- Holder's balance in last report: 556,291,034
- Holder's balance after the change: 556,563,596
- Total quantity of securities increased/decreased: 272,562
- Is this a grant of rights to acquire shares? No
- Total proceeds for issued securities: \_\_\_\_\_
- Security number of share resulting from exercise: \_\_\_\_\_
- Number of shares from full exercise/conversion: \_\_\_\_\_
- Exercise premium from full exercise/conversion: \_\_\_\_\_
- Period in which the security can be exercised: \_\_\_\_\_ | From: \_\_\_\_\_ To: \_\_\_\_\_
- Securities to be listed for trading: \_\_\_\_\_
- Allocation of these securities is in continuation of: \_\_\_\_\_ | Published on: \_\_\_\_\_ | Reference number: \_\_\_\_\_
- The security is fully paid and the consideration has been received in full.

**2. Name of Registered Holder affected: I.B.I. Incentive Programs (2000)**

- ID Type: Israeli Companies Registrar Number
- ID Number: 512907718
- Nature of change: Allocation to employees
- Change date: 12/01/2026 | Executed through TASE clearing house: No
- Type and name of security: El Al Warrant 11/22
- TASE Security Number: 1191014
- Holder's balance in last report: 12,755,652
- Holder's balance after the change: 13,735,621
- Total quantity of securities increased/decreased: 979,969
- Is this a grant of rights to acquire shares? No
- Total proceeds for issued securities: \_\_\_\_\_
- Security number of share resulting from exercise: \_\_\_\_\_
- Number of shares from full exercise/conversion: \_\_\_\_\_
- etc. (Fields with blanks)
- The security is fully paid and the consideration has been received in full.

### **3. Name of Registered Holder affected: The Registration Company of the Tel Aviv Stock Exchange Ltd**

- ID Type: Israeli Companies Registrar Number
- ID Number: 515736817
- Nature of change: Exercise of options
- Change date: 12/01/2026 | Executed through TASE clearing house: Yes
- Type and name of security: El Al ordinary share
- TASE Security Number: 1087824
- Holder's balance in last report: 556,563,596
- Holder's balance after the change: 557,247,184
- Total quantity of securities increased/decreased: 683,588
- Is this a grant of rights to acquire shares? No
- The security is fully paid and the consideration has been received in full.

### **4. Name of Registered Holder affected: The Registration Company of the Tel Aviv Stock Exchange Ltd**

- ID Type: Israeli Companies Registrar Number
- ID Number: 515736817
- Nature of change: Exercise of options
- Change date: 12/01/2026 | Executed through TASE clearing house: Yes
- Type and name of security: El Al Warrant 3
- TASE Security Number: 1205467
- Holder's balance in last report: 33,405,518
- Holder's balance after the change: 32,721,930
- Total quantity of securities increased/decreased: 683,588
- Is this a grant of rights to acquire shares? No
- The security is fully paid and the consideration has been received in full.

**Explanations:**

1. If the change affects more than one security, detail the effect of the change in a separate row for each one.
2. Date of change – all changes of the same type, in the same security, executed on one day, are summarized in one row. Separate between changes executed via the clearing house and those directly in the company's books.
3. For reductions, add the symbol "-".
4. All quantity fields must indicate the number of securities (not their par value in NIS).

**3. Main details of the shareholders register as of the report date:**

No.	Registered shareholder name	Type of identification number	Identification number	Security number on TASE	Type/class of shares and nominal value	Number of shares	Holding as trustee
1	_____	_____	_____	_____	_____	_____	_____

**4. Attached is the shareholders register file in accordance with Section 130 of the Companies Law, 1999**

## [Shareholders Register PDF](#)

*alt: Link to PDF file of the shareholders register as of 12/01/2026*

## **5. Attached is an updated file of the registers of the company's securities, including the register of warrant holders and the register of bond holders**

### [Company Securities Register PDF](#)

*alt: Link to PDF file of the updated securities registers as of 12/01/2026*

## **Details of the authorized signatories to sign on behalf of the company:**

No.	Name	Position
1	Sharon Braunstone-Zait	Other – Deputy CEO, Legal Counsel of the Company
2	Inbal Carmi	Other – Company Secretary

**Explanation:** As per Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report filed under these regulations must be signed by those authorized to sign on behalf of the company. Staff position paper on this subject is available on the Israel Securities Authority website: [Click here](#).

Previous names of reporting entity:

**Electronic filer:** Meitlman Nahum

**Position:** Legal advisor

**Employer company:**

**Address:** P.O.B. 41, Ben Gurion Airport, 70100

**Phone:** 03-9716713

**Email:** [nahumm@elal.co.il](mailto:nahumm@elal.co.il)

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**Short name:** El Al

**Company address:** P.O.B. 41, Ben Gurion Airport, 70100

**Phone:** 03-9716202, 03-9716203 | **Fax:** 03-9717334 **Email:** [CORPORATE@ELAL.CO.IL](mailto:CORPORATE@ELAL.CO.IL)

**Previous names of reporting entity:**

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**Securities of the company are listed for trading on the Tel Aviv Stock Exchange**

**Form structure last updated:** 06/08/2024