

ELCO LTD

Company Registration Number: 520025370

To: Israel Securities Authority
To: Tel Aviv Stock Exchange Ltd.
Form Number: T020 (Public)
Date Filed in MAGNA: 02/12/2025
ISA Reference: 2025-01-095801

Notice of Bidder on the Results of the Offer in the Prospectus

According to Section 30 of the Securities Law, 1968, and the Securities Regulations (Notifications of Results of the Offer in the Prospectus), 1969
Regulation 30c under the Periodic and Immediate Reports Regulations, 1970

- ☒ Results of an Institutional Tender with Early Undertakings Given in the Prospectus (without the securities being offered in the prospectus)
- ☐ Results of a Public Offer in the Prospectus
- ☐ Cancellation of the Public Offer

Note: When reporting the results of an offer in the prospectus, early undertakings given prior to publication of the prospectus must also be included.

The prospectus is: Shelf prospectus of a reporting corporation

1. The following are the results of the offer in the prospectus, reference number (T012): 2023-01-086227

Permission for publication given on: 12/09/2023

The period for submitting orders has ended on (in the case of an ATM program, the date the program ended): _____

Was the offer made via shelf offering report or a supplementary notice: **No**

ISA reference number for shelf offering report (T022)/supplementary notice (T024): _____

Attached are the results of: Institutional tender with early undertakings given in the prospectus:

קבוצת אלקו\אלקו\תשקיפים והנפקות\הרחבת סדרה '14 לציבור נובמבר 2025\מכרז\](L:\מכרז_isa.pdf)אלקו_תוצאות מכרז_מוסדי
(מוסדי_isa.pdf)מוסדי\סופי\אלקו_תוצאות מכרז_מוסדי

Alt: Institutional Tender Results File (Hebrew PDF filename)

Prospectus Number: 45224

Note: For internal use by the Authority.

2. (a) **Total securities offered in the prospectus:**

Type of security	TASE number	Security name	Total quantity	Price*	Interest rate	Discount rate	Weighted discount rate
Debt Certificate	1207752	BONDS (Series 14")	0	0 NIS	_____	_____	_____

*Price per one security

(b) **Supplementary details for ETNs (Exchange Traded Notes) offered in the prospectus:**

Canceled*	TASE number	Series serial	Name	TASE security type	Trustee name	Listing date
	_____	_____	_____	_____	_____	_____

*Average closing price of the security of the same type in the first three trading days after registration for trading.
**For registration for trading/release from lock-up/dividend in-kind, the date is the trading registration date; for exchange tender offer – date of actual exchange.

If exchange offer:

Cash consideration received* in _____: _____

Cash consideration paid** in _____: _____

- Consideration in cash the bidder received for the offered securities
- ** Consideration in cash paid by the bidder as part of the offer

4. **Details on underwriters and distributors in the issuance:**

Participants in the issuance:

- ☐ Underwriters
- ☐ Distributors
- ☐ None of the above

Name	Role
_____	Price-leading underwriter/underwriter/distributor

Authorized signatories for the corporation:

Name	Role
Daniel Zalkind	Co-CEO and Director
Eli Vasli	CFO

According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by authorized signatories for the corporation. Staff position on the subject can be found on the Authority's website: [Click here](#)

Securities of the corporation are listed for trading on the Tel-Aviv Stock Exchange.

Short name: אלקו

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Fax: 03-6939689

Email: corpsecretary@elco.co.il

Company Website: <http://www.elco.co.il/>

Previous names of reporting entity: אלקו החזקות בע"מ

Electronic Signatory Name: Eliezer Vesely

Role: CFO

Employer Name:

Address: Yigal Alon 98, Tel Aviv 6789141

Phone: 03-6939678

Fax: 03-6939656

Email: eliv@elco.co.il
