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NEWS RELEASE

OCEANUS GROUP AND CLEARWATER CAPITAL COLLABORATE ON VERIFIABLE TOKENISATION OF TRADE FLOWS ON BLOCKCHAIN VIA ODIN

- **A next Tech-Up milestone in Oceanus Group's digitisation roadmap: strengthens transparency, auditability and reporting discipline across selected trade flows, with the potential to improve capital and operating efficiency over time**
- **Industry Leading positioning: explores Verifiable Cash-Flow Tokenisation — tokenising cash flows and transaction states (origination, drawdown, repayment, settlement) with independent verification and on-chain records, distinct from typical token projects**
- **Scale and credibility: anchored on Oceanus' real-economy trade flows (~USD 200m annual, forecast ~USD 300m in 2026) and supported by Clearwater Capital for structuring and investment management evaluation**

Singapore, 6 February 2026 – Oceanus Group Limited ("**Oceanus Group**" or the "**Company**", and together with its subsidiaries, the "Group") wishes to announce that it has entered into collaboration with Clearwater Capital Pte. Ltd. ("**Clearwater**") on structured trade flow digitalisation initiatives.

This collaboration seeks to pioneer a model of verifiable, cash-flow-backed trade-flow tokenisation on blockchain, facilitated through ODIN ("**ODIN**"), the Group's AI-powered finance technology platform. For Oceanus Group, this initiative is intended to make selected trade flows institution-ready: higher transparency, auditability and reporting discipline, better capital and operating efficiency—while keeping clear ownership boundaries and without changing control of the Group's operating businesses.

The Group's underlying trade and supply chain activities generate approximately USD 200 million in annual trade flows, comprising short-duration, self-liquidating trade transactions linked to real-economy counterparties. They are forecast to generate approximately USD 300 million in 2026.

This initiative is supported by Clearwater, a Singapore Fund Management company regulated by the Monetary Authority of Singapore . Mr. Liu SM, Investment Director at Clearwater, will oversee Clearwater's structuring and investment management aspects of the initiative.

Management Commentary

Mr. Peter Koh, Chief Executive Officer of Oceanus Group, said:

"ODIN already digitises our cross-border trade workflows. This initiative could take the next step, creating an institutional-grade 'on-chain transaction truth layer' where key transaction states are independently verifiable. If successful, it can strengthen governance and reporting and shorten verification cycles, while maintaining discipline in risk management and compliance."

Scope of the Initiative

The novel initiative is to evaluate whether enhanced structuring solutions and digitalisation frameworks can be applied to Oceanus Group's business activities. Subject to regulatory considerations and internal approvals, the initiative seeks to assess potential benefits including:

- Development of institutional grade solutions adhering to governance, risk and reporting frameworks
- Enhanced transparency and reporting of trade and supply chain flows
- Improved capital and operating efficiency for certain business activities
- Broader stakeholder participation, where appropriate

Any such structures would not confer any ownership, voting, or management rights in Oceanus Group or its operating subsidiaries.

Regulatory and Tokenisation Considerations

Clearwater reserves the right to provide regulated services and advisory support, as applicable, ensuring compliance with applicable regulatory requirements.

Mr. Liu SM, Investment Director at Clearwater, commented:

"Supply Chain transactions are characterised by predictable factors such as short tenors and self-liquidating structures. The prospect of tokenizing the value chain lies in its ability to transform how value is created, exchanged, and scaled—unlocking exponential development opportunities across markets."

Status of the Discussions

The discussions remain at an exploratory and evaluation stage. No definitive agreements have been entered into, and no fund launch, token issuance, or capital raising has occurred to date.

The Company will make further announcements in accordance with the Singapore Exchange Securities Trading Limited ("SGX-ST") Listing Rules should there be any material developments.

About Oceanus Group Limited

Oceanus Group Limited is a Singapore-listed company engaged in global trade and supply chain-related businesses, with a focus on disciplined capital management and sustainable growth.

Website: https://oceanus.com.sg

About ODIN

ODIN is an AI-powered finance technology platform developed to digitise and streamline cross-border trade transactions. The platform facilitates loan origination, collateral monitoring, and reporting across global trade corridors, with a focus on enhancing transparency and operational efficiency for institutional participants.

Website: https://www.odin.com.sg

About Clearwater Capital Pte. Ltd.

Clearwater Capital Pte. Ltd. is a Singapore-based fund management company regulated by the Monetary Authority of Singapore, specialising in private credit and structured investment strategies.

Website: https://clearwatercapital.com.sg

Important Notice

This announcement is for information purposes only and does not constitute an offer, invitation, or solicitation to acquire or subscribe for any securities or financial products. Any forward-looking statements are subject to risks and uncertainties. Shareholders and investors are advised to exercise caution and seek independent professional advice when dealing in the securities of the Company.