

ELECTRA LTD.

ELECTRA LTD.

Registry Number: 520028911

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form Number: T087 (Public)
Sent via MAGNA: 25/08/2025 Israel Securities Authority Email: www.isa.gov.il Tel Aviv Stock
Exchange Email: www.tase.co.il Reference: 2025-01-063486

Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Changes Therein

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Expiration of Warrants 08/16

Explanation: Please briefly describe the nature of the change.

Reference Numbers of Previous Reports on the Subject:

_____, _____, _____.

1. The Corporation's Securities Register After the Change:

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
Ordinary Share	739037	5,000,000	Last Report: 4,066,475	2,406,933
			Current: 4,066,475	
Debenture Series 4	7390149	131,757,756	Last Report: 65,879,036	65,879,036
			Current: 65,879,036	
Debenture Series 5	7390222	580,697,429	Last Report: 580,697,429	580,697,429
			Current: 580,697,429	
Debenture Series 6	7390263	726,196,748	Last Report: 726,196,748	726,196,748
			Current: 726,196,748	
ELECTRA LTD. Warrant 08/16	7390180	154,861	Last Report: 170,217	0
			Current: 154,861	
ELECTRA LTD. Others	1211671	24,628	Last Report: 24,628	0
			Current: 24,628	
ELECTRA LTD. Commercial Papers 1	1209121	200,000,000	Last Report: 200,000,000	200,000,000
			Current: 200,000,000	

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Explanation: All securities of the company must be detailed, including securities not listed for trading.

2. The Corporation Announces That:

On the date: 25/08/2025

A change occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change: Expiration of Warrants 08/16

Explanation: Please describe all details of the transaction or action that caused the change in the corporation's securities.

Details:

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- Name of registered holder affected by the change: 102 Equity Compensation Management
- Type of identification number: Company Registrar Number in Israel
- Identification number: 515020428
- Nature of the change: Expiration
- Date of change: 25/08/2025
- Executed via TASE clearing house: No
- Type and name of security affected: ELECTRA LTD. Warrant 08/16
- Security number on TASE: 7390180
- Holder's balance in the last report: 170,217
- Holder's balance after the change: 154,861
- Total quantity of securities decreased/increased: 15,356
- Is this a grant of rights to purchase shares: No
- Total consideration for allocated securities: _____
- Security number on TASE of the share resulting from exercise: _____
- Number of shares resulting from full exercise/conversion: _____
- Total additional consideration from full exercise/conversion: _____
- Period during which the security can be exercised: _____
- From date: _____ To date: _____
- Allocated securities will be registered for trading: _____
- Allocation of said securities is a continuation of: _____ published on: _____, reference number: _____
- ☒ The security has been fully paid and the consideration has been fully received.
- ☐ The security has been fully paid, but the consideration has not been fully received.
- ☐ Issued for ATM program.
- ☐ Other. Explanation: _____

Explanations:

1. If the change affects more than one security, the effect of the change should be detailed in a separate row for each security.
2. Date of change – all changes of the same type, in the same security, performed on the same day, should be summarized in one row. For this purpose – changes performed via the TASE clearing house should be separated from those performed directly in the company's books.
3. The change – for a decrease, add the sign "-".
4. In all quantity fields, the quantity of securities should be entered, not NIS par value.

3. Main Register of Shareholders as of the Reporting Date:

No.	Name of Registered Shareholder	Type of ID Number	ID Number	Security Number on TASE	Type and Par Value of Shares	Number of Shares	Holds Shares as Trustee
1	_____	_____	_____	_____	_____	_____	_____

4. Attached is a file of the register of shareholders in accordance with the provisions of Section 130 of the Companies Law, 1999: [Register_of_Shareholders_isa.pdf]
5. Attached is an updated file of the registers of the corporation's securities, including the register of warrant holders and the register of debenture holders: [Register_of_Securities_isa.pdf]

Details of the authorized signatories on behalf of the corporation:

No.	Name of Signatory	Position
1	Ronit Barzilai	Other
		Deputy CEO and Legal Advisor

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Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found on the Authority's website: [Click here](#).

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Form structure update date: 06/08/2024

Short name: ELECTRA

Address: Jabotinsky 2, Ramat Gan 5250501 Phone: 03-7535676, Fax: 03-7535677 Email: corpsecretary@electra.co.il Company website: www.electra.co.il

Previous names of the reporting entity: ELECTRA (Israel) LTD.

Name of electronic reporter: Ellenberg Sara Position: Attorney/Legal Advisor Employer company name: Address: Jabotinsky 2, Ramat Gan 5250501 Phone: 03-7535692, Fax: 03-7535688 Email: SariE@electra.co.il