

ELECTRA LTD

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Registration Number: 520028911

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form Number: T138 (Public / Cover Page) Transmitted via MAGNA: 16/10/2025 www.isa.gov.il www.tase.co.il Reference: 2025-01-076357

Supplementary report to the report submitted on 21/09/2025 with reference number: 2025-01-071398

Main details added/completed: Update of data in light of the capital split

Immediate Report on Private Placement

Regulations 3(a)(1), 20, 21, 17(c) of the Securities Regulations (Private Placement of Securities in a Listed Company), 2000

Explanation: If the private placement is also a transaction with a controlling shareholder, only form T-133 should be completed.

Explanation: This form is also used for submitting an amended or correction report.

Reference numbers of previous reports on the subject: _____, _____, _____.

1. Hereby submitted is an immediate report on a private placement.

[File: Private_Non_Material_Offer_isa.pdf]

Explanation: If the agenda of the meeting includes additional topics besides the approval of a private placement, all required details by law must be included in the attached file.

2. Type of offer: *Non-material*

Offer number: _____

3. Date of approval of the transaction by the board of directors: 21/09/2025

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Reference number of the preliminary report: _____, Date of its submission: _____

Explanation: To be filled if a preliminary report was submitted.

4. Allocated securities:

No.	Type of Security	Security Number on TASE	Quantity of shares / securities convertible or exercisable into shares including rights to these*	Quantity of shares resulting from conversion of convertible securities*	Company share security number on TASE	Base price of the share on the trading day prior to the report submission**	Percentage of voting rights granted by the allocated securities	Percentage of equity granted by the allocated securities
1	Warrants for shares	7390180	7,951	7,951	739037	1734.4 New Shekel	0.21	0.21

*The quantity will be calculated before capital consolidation.

** According to the report submitted initially or the preliminary offer report, as applicable.

Explanation: The percentage will be calculated according to the rights in the company before the offer; if convertible securities are allocated, indicate the percentage as if they were converted or exercised.

5. Number of offerees in the last 12 months, excluding sophisticated offerees: *1*

6. Were the issued securities deposited with a trustee: *Yes*

Trustee details: *102 Equity Compensation Management*

7. Financial statements according to Regulation 9(2) were *not attached* to the report; Name of accountant: _____

The review report/opinion of the accountant for the attached financial statements is identical to the original signed copy delivered to the company.

If financial statements were not attached, specify the reason: *The corporation is a public company* _____

8. Is a general meeting required: *No* which is scheduled to be held on: _____

Note: If a meeting is required, its details must be reported in form T460.

9. Details of the company representative regarding the handling of the transaction report, including office address, phone numbers, and email address:

Attorney Shaul Adereth Shibolet & Co., Attorneys and Notaries. 4 Yitzhak Sadeh St., Tel Aviv-Jaffa 03-3075211 s.adereth@shibolet.com

10. The company approached the stock exchange on *21/09/2025* to obtain approval for listing for trading of the offered shares or those resulting from the securities offered under this report.

Details of the authorized signatories on behalf of the corporation:

No.	Name of Signatory	Position
1	Shay Amsalem	CFO
2	Ronit Barzilai	Other (Deputy CEO and Legal Counsel)

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found on the Authority's website: [Click here](#).

Reference numbers of previous documents on the subject (the mention does not constitute inclusion by reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Form structure update date: 06/08/2024

Short name: ELECTRA

Address: 2 Jabotinsky St., Ramat Gan 5250501 Phone: 03-7535676, Fax: 03-7535677

Email: corpsecretary@electra.co.il Company website: www.electra.co.il

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Previous names of the reporting entity: ELECTRA (Israel) LTD

Name of electronic reporter: Adereth Shaul Position: External Legal Counsel Employer: Shibolet & Co., Attorneys and Notaries

Address: 4 Berkowitz St., Tel Aviv 6423806 Phone: 03-7778410 Fax: 03-7778444 Email: s.adereth@shibolet.com